

ASX Announcement

18 February 2021

ASX: TMH ('The Market Herald' or 'the Company')

Notice under Section 708A(5)E Corporations Act

On 18 February 2021, The Market Herald Limited (**Market Herald**) issued a total of 504,278 fully paid ordinary shares in relation to the exercise of options.

Accordingly, Market Herald gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;

1. as at the date of this notice Market Herald has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to Market Herald; and
 - (b) section 674 *Corporations Act*; and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by Market Herald.

– END –

Investor and media enquiries

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This announcement has been authorised for release by the Company Secretary.