

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	PIEDMONT LITHIUM LIMITED
<b>ABN</b>	50 002 664 495

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Keith PHILLIPS
<b>Date of last notice</b>	February 3, 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Not applicable
<b>Date of change</b>	February 16, 2021
<b>No. of securities held prior to change</b>	(a) 4,036,662 ordinary shares (b) 24,600 ADSs (representing 2,460,000 ordinary shares) (c) 3,000,000 A\$0.16 incentive options (d) 6,000,000 A\$0.24 incentive options (e) 6,000,000 A\$0.16 incentive options (f) 750,000 Integrated Feasibility Study Milestone rights (g) 750,000 Construction Milestone rights
<b>Class</b>	(a) Fully paid ordinary shares (b) American Depositary Shares (ADSs) (c) Unlisted A\$0.16 incentive options, expiring July 10, 2021 (d) Unlisted A\$0.24 incentive options, expiring July 10, 2022 (e) Unlisted A\$0.16 incentive options, expiring December 31, 2022 (f) Unlisted performance rights subject to the 'Integrated Feasibility Study Milestone', expiring December 31, 2021 (g) Unlisted performance rights subject to the 'Construction Milestone', expiring December 31, 2022
<b>Number acquired</b>	(a) 2,342,908 ordinary shares (upon exercise of options)

+ See chapter 19 for defined terms.

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<b>Number disposed</b>	(a) 600,000 ordinary shares (upon sale) (b) 4,600 ADSs (representing 460,000 ordinary shares) (upon sale) (c) 3,000,000 incentive options (upon exercise)
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	(a) A\$438,452 (b) US\$267,950 (c) Nil (exercise of options pursuant to cashless exercise facility)
<b>No. of securities held after change</b>	(a) 5,779,570 ordinary shares (b) 20,000 ADSs (representing 2,000,000 ordinary shares) (c) – (d) 6,000,000 A\$0.24 incentive options (e) 6,000,000 A\$0.16 incentive options (f) 750,000 Integrated Feasibility Study Milestone rights (g) 750,000 Construction Milestone rights
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of incentive options pursuant to cashless exercise facility and sale of ordinary shares to satisfy US tax obligations

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
<b>Interest after change</b>	Not applicable

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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