

Market Announcement

19 February 2021

Pensana Plc (ASX: PM8) – Suspension from Official Quotation

Description

The securities of Pensana Plc ('PM8') will be suspended from quotation immediately under Listing Rule 17.2, at the request of PM8, pending removal from the Official List.

Issued by

Simon Barcham

Adviser, Listings Compliance (Perth)

19 February 2021

Voluntary Suspension - Delisting From ASX

Pensana Plc (“Pensana” or “the Company”) requests that ASX Limited grant a suspension in respect of its ordinary shares (ASX Code:PM8) in accordance with ASX Listing Rule 17.2 at the close of trading today.

The Company provides the following information for the purpose of ASX Listing Rule 17.2:

- The Company securities be suspended pending the delisting of PM8 from the Official List on 24 February 2021;
- the Company expects the suspension will remain in place until the Company is delisted on 24 February 2021;
- the Company is not aware of any reason why the suspension should not be granted; and
- the Company is not aware of any other information necessary to inform the market about the suspension.

Authorised by the Board of Pensana Plc

For further information:

Pensana Plc

Website:

www.pensana.co.uk

Paul Atherley Chairman / Tim George CEO

contact@pensana.co.uk

Buchanan (UK Financial PR)

+44 (0) 207 466 5000

Bobby Morse/ Augustine Chipungu /James Husband

pensana@buchanan.uk.com

About Pensana (LSE:PRE)

Pensana is a British company listed on the main Board of the London stock exchange committed to establishing the world’s first fully sustainable mine to magnet metal supply chain.

The heart of this commitment is a nationally significant rare earth chemical processing facility Pensana proposes to build at the Saltend Chemical Park in the Humber, Yorkshire.