

Recommencement of Securities Trading

archTIS Limited (ASX: AR9, archTIS or the Company) confirms that today the Supreme Court of Western Australia heard the Company's application seeking orders in relation to the Company's inadvertent failure to lodge cleansing notices pursuant to section 708A(5)(e) of the Corporations Act in respect of various issuances of shares during the period 31 August 2020 to January 2021.

The Company is pleased to confirm that it has been granted the orders, as set out in the attached notice, and anticipates that trading of its securities will recommence on Monday, 22 February 2021.

The Company has undertaken a fulsome review of its governance and compliance practices to ensure that it has the resources and expertise to comply with its obligations moving forward. This review has resulted in the following key changes:

- As announced on 12 February 2021, the Company appointed Erlyn Dale and Winton Willesee as joint company secretaries of the Company to further strengthen the Company's corporate governance and compliance program. Dale and Willesee are directors of specialist company secretarial firm, Azalea Consulting, and both hold formal positions as company secretary and/or director for several ASX listed companies. archTIS is pleased to be able to leverage the expertise of Dale and Willesee, who together have over 30 years of combined experience in governance roles.
- Further, in line the recent rapid growth experienced by the Company, archTIS has agreed to increase the role of the Chief Financial Officer to a full-time role, with the primary responsibilities of Company Secretary transitioning to Dale and Willesee immediately. This change will provide the CFO with greater capacity to meet the increasing demands of the role and enables the Company to better utilise the CFO's extensive professional accounting experience to help drive the high level strategic and commercial initiatives of the business.
- Amendments have been made to the Company's internal processes and to its register of delegations such that the Board has greater visibility over equities, options and cleansing matters.
- With the Company's governance roles now appropriately filled, Bruce Talbot has resigned as company secretary of archTIS.

In addition to the above, the Board remains committed to regularly reviewing and improving its governance regime as the business of the Company continues to grow.

The Board would like to take this opportunity to thank shareholders for their patience and support. Notwithstanding the recent suspension of its securities, the Company remains in a very strong position, and to that end, the Company looks forward to the release of its very encouraging half year financial results in the coming days.

ENDS

The announcement has been authorised by the Board of archTIS Limited.

For further enquiries please contact:

Company enquiries

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About archTIS Limited

archTIS Limited (ASX:AR9) is a global provider of innovative software solutions for the secure collaboration of sensitive information. The company's award-winning data-centric information security solutions protect the world's most sensitive content in government, defence, supply chain, enterprises and regulated industries through attribute-based access and control (ABAC) policies. archTIS products include Kojensi, a multi-government certified platform for the secure access, sharing and collaboration of sensitive and classified information; and NC Protect for enhanced information protection for file access and sharing, messaging and emailing of sensitive and classified content across Microsoft 365 apps, Dropbox, Nutanix Files and Windows file shares. For more information visit archtis.com or follow [@arch_tis](https://twitter.com/arch_tis).



IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/18/2021

EX PARTE:
ARCHTIS LIMITED (ACN 123 098 671)

First Plaintiff

**ORDER OF JUSTICE HILL
MADE 19 February 2021**

UPON APPLICATION of the plaintiff by Originating Process dated 12 February 2021 AND UPON HEARING Mr M F Holler of counsel for the plaintiff IT IS ORDERED that:

1. Pursuant to section 1322(4)(a) of the Corporations Act, it is declared that any offer for sale or sale of the quoted securities referred to in Annexure A to this originating process, during the period after their respective dates of issue to 12 February 2021 (inclusive) is not invalid by reason of:
 - (a) the failure of the plaintiff to issue a notice under section 708A(6) of the Corporations Act or to issue a prospectus under section 708A(11) of the Corporations Act to exempt the sellers from the obligation of disclosure under the Corporations Act; and
 - (b) the sellers' consequent failure to comply with sections 707(3) and 727(1) of the Corporations Act.
2. A sealed copy of these orders is to be served on the ASIC as soon as reasonably practicable and upon service of these orders on ASIC. ASIC is to include these orders on its database.
3. A copy of these orders is to be given to each person to whom the shares in order 1 were issued and as soon as reasonably practicable the plaintiff is to publish an announcement to ASX in which a copy of these orders is included.
4. For a period of 28 days from the date of publication of a copy of these orders on the ASX website, any person who claims to have suffered substantial injustice or is likely to suffer substantial injustice by the making of any or all of these orders has liberty to apply to vary or to discharge them within that period.
5. There be no order as to costs.

BY THE COURT

THE HONOURABLE JUSTICE J HILL

Annexure A

| No | Date of Issue | Number Issued | Basis for issue | Date of next (cleansing) prospectus |
|-----|---------------|---------------|---|-------------------------------------|
| 1. | 31/08/2020 | 2,500,000 | Conversion of unquoted options (class AR9010) | 12 February 2021 |
| 2. | 3/09/2020 | 2,709,089 | Shares issued to Directors and former Directors | 12 February 2021 |
| 3. | 8/09/2020 | 70,000 | Conversion of unquoted options(class AR905) | 12 February 2021 |
| 4. | 11/09/2020 | 1,000,000 | Conversion of unquoted options (class AR9010) | 12 February 2021 |
| 5. | 15/09/2020 | 1,000,000 | Conversion of unquoted options (class AR9010) | 12 February 2021 |
| 6. | 17/09/2020 | 1,000,000 | Conversion of unquoted options (class AR9010) | 12 February 2021 |
| 7. | 21/09/2020 | 1,950,000 | Conversion of unquoted options(class AR905) | 12 February 2021 |
| 8. | 23/09/2020 | 175,000 | Conversion of unquoted options(class AR905) | 12 February 2021 |
| 9. | 23/09/2020 | 1,934,940 | Conversion of unquoted options(class AR901) | 12 February 2021 |
| 10. | 30/09/2020 | 500,000 | Conversion of unquoted options (class AR9010) | 12 February 2021 |
| 11. | 13/10/2020 | 300,000 | Conversion of unquoted options (class AR906) | 12 February 2021 |
| 12. | 14/10/2020 | 40,000 | Conversion of unquoted options (class AR905) | 12 February 2021 |
| 13. | 15/10/2020 | 1,080,000 | Conversion of unquoted options (class AR902) | 12 February 2021 |
| 14. | 21/10/2020 | 146,800 | Conversion of unquoted options (class AR905) | 12 February 2021 |
| 15. | 22/10/2020 | 1,934,940 | Conversion of unquoted options (class AR901) | 12 February 2021 |
| 16. | 23/10/2020 | 500,000 | Conversion of unquoted options (class AR905) | 12 February 2021 |
| 17. | 10/11/2020 | 1,080,000 | Conversion of unquoted options (class AR902) | 12 February 2021 |
| 18. | 23/11/2020 | 753,200 | Conversion of unquoted options (class AR905) | 12 February 2021 |
| 19. | 5/01/2021 | 540,000 | Conversion of unquoted options (class AR902) | 12 February 2021 |
| 20. | 7/01/2021 | 1,080,000 | Conversion of unquoted options (class AR902) | 12 February 2021 |