

# ANGEL

## SEAFOOD

### ASX:AS1 Appendix 4E – Preliminary Final Report Under ASX listing Rule 4.3A

#### RESULTS FOR ANNOUNCEMENT TO THE MARKET

**Reporting Period:** Six-month financial period ended 31 December 2020

**Previous Corresponding Period:** Financial year ended 30 June 2020

		\$A	
Revenues from ordinary activities		Down <sup>(1)</sup> 24%	to 3,764,763
Profit from ordinary activities after tax attributable to members		Up <sup>(1)</sup> 85%	to 718,543
Profit for the period attributable to members		Up <sup>(1)</sup> 85%	to 718,543
(1) Refer to notes below in relation to the change in financial reporting date			
<b>Dividends:</b>		<b>Amount per security</b>	<b>Franked amount per security</b>
Reporting Period	Final dividend	nil	nil
	Interim dividend	nil	nil
Previous Corresponding period	Final dividend	nil	nil
	Interim dividend	nil	nil
Record date for determining entitlements to the dividends		Not applicable	
<b>Net Tangible Asset (NTA) Backing:</b>		<b>31 Dec 2020</b>	<b>30 Jun 2020</b>
NTA per security		\$0.062	\$0.042
Net Assets per security (including Oyster Leases – classed as intangible assets under the accounting standards)		\$0.111	\$0.097
<b>Earnings per Share (EPS):</b>		<b>6 months to 31 Dec 2020</b>	<b>12 months to 30 Jun 2020</b>
Basic EPS			
Diluted EPS		\$0.005	\$0.002
		\$0.005	\$0.002
<b>Notes:</b>			
Angel Seafood Holdings Limited ('Angel Seafood') changed its financial reporting date from 30 June to 31 December, with effect from 1 July 2020. This Preliminary Financial Report is for the transitional six-month financial period, 1 July 2020 to 31 December 2020. Comparative financial information is for the full year ended 30 June 2020, therefore trends and comparisons presented in this report may be impacted by the difference in periods.			
This report is based on the audited Annual Report for the period ended 31 December 2020 accompanying this Appendix 4E. This report and the accounts on which it is based use the same accounting policies.			
There are no entities over which control was gained or lost during the period.			
Angel Seafood Holdings Limited does not have any interests in associates or joint ventures, other than as disclosed in the Annual Report.			
All documents comprise the information required by Listing Rule 4.3A.			