



Market Announcement

24 February 2021

Golden State Mining Limited (ASX: GSM) – Trading Halt

Description

The securities of Golden State Mining Limited ('GSM') will be placed in trading halt at the request of GSM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 26 February 2021 or when the announcement is released to the market.

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)



24 February 2021

Mr Wade Baggott
ASX Listings Compliance (Perth)
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Transmitted by email to:
wade.baggott@asx.com.au
tradinghaltspert@asx.com.au

Dear Wade,

REQUEST FOR TRADING HALT

Golden State Mining Limited (Company) (ASX:GSM) requests an immediate trading halt of its securities pending the release of an announcement in relation to a potential capital raising.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- a) The trading halt is requested for the purposes of considering, planning and executing a capital raising;
- b) The Company requests that the trading halt continues until the earlier of commencement of normal trading on 26 February 2021 or when the announcement is released to the market;
- c) The Company is not aware of any reason why the trading halt should not be granted;
- d) The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully

[Sent electronically with approval but without signature]

Marc Boudames
Company Secretary