

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

HELIX RESOURCES LTD

ACN/ARSN

009 138 738

1. Details of substantial holder(1)

Name

LEE VEE PTY LTD and GREGORY JAMES WHEELER

ACN/ARSN (if applicable)

009 458 299

The holder ceased to be a
substantial holder on

23 / 2 / 21

The previous notice was given to the company on

15 / 8 / 2019

The previous notice was dated

15 / 8 / 2019

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|--|--|---|-------------------------|
| 23/2/21 | LEE VEE PTY LTD | DILUTION DUE TO ISSUE NOT TO EXISTING SHAREHOLDERS | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------------|---|
| LEE VEE PTY LTD | 4-SUITE 13, 50 OXFORD CLOSE WEST WHEEDERMERE 6007 |
| GREGORY JAMES WHEELER | - AS ABOVE - |

Signature

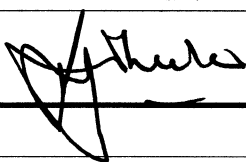
print name

GREGORY JAMES WHEELER

capacity

DIRECTOR

sign here



date

19 / 2 / 2021