



ASX Announcement

25th February 2021

Expiry of Unlisted Options

Matsa Resources Limited ("Matsa" or "the Company" ASX:MAT) wishes to advise that the following unlisted options over fully paid ordinary shares have expired:

Number of Options	Exercise Price	Expiry Date
300,000	\$0.17	30 November 2021

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

For further information please contact:

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CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

271.14 million

Unlisted Options

77.48 million @ \$0.17 - \$0.35

Top 20 shareholders

Hold 56.86%

Share Price on 24th February 2021

9.6 cents

Market Capitalisation

\$26.03 million