

ISSUE OF SHARES AND UNLISTED OPTIONS

Fe Limited (ASX: FEL) (the **Company**) confirms the issue of 123,381,655 ordinary shares (**Shares**) in relation to the \$5.5M placement announced 18 February 2021.

The Company also confirms the issue of 2,500,000 Shares following the exercise of unlisted options at \$0.02 expiring 31 May 2021 raising \$50,000.

The Company has issued a total of 5,000,000 unlisted options at \$0.03 expiring 31 August 2022 to employees and consultants, being securities approved for issue by shareholders at the company's Annual General Meeting held 25 November 2020.

The Company has issued 5,000,000 unlisted options at \$0.035 expiring 12 October 2023 (no vesting conditions), 5,000,000 unlisted options at \$0.045 expiring 12 April 2024 (vesting date 12 April 2021), and 5,000,000 unlisted options at \$0.060 expiring 12 October 2024 (vesting date 12 October 2021) to corporate advisers.

Appendix 3Bs have previously been lodged by the Company in respect of each of the above.

A completed Appendix 2A has been lodged together with this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, FEL gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Announcement released with authority of the FEL board of directors.

Yours faithfully
FE LIMITED

Catherine Grant-Edwards
Company Secretary



Fe Limited ABN: 31 112 731 638
32 Harrogate St, West Leederville, Western Australia 6007
Phone +61 8 6181 9793
Email admin@felimited.com.au

felimited.com.au

For further information please contact:

Investor Relations



+61 8 6181 9793



ir@felimited.com.au

Follow us



@FeLimited



fe-limited



ASX Announcement