

26 February 2021

EXPIRY OF LISTED OPTIONS

TV2U International Limited (ASX: TV2, '**Company**' or '**TV2U**') advises holders of the Company's 351,413,781 Listed Options exercisable at \$0.02 each (ASX: TV2OA), that the Listed Options will expire at 5:00pm (AWST) on Tuesday 30 March 2021.

The Company advises that as the Listed Options are "out of the money" and the likelihood of holders exercising the Listed Options is remote, the Company will rely on Clause 5.3 of Appendix 6A of the Listing Rules, and will not be sending a personalised notice to the holders of these quoted options that are about to expire.

In accordance with Clause 5.2 of Appendix 6A of the ASX Listing Rules, TV2U provides Listed Option holders with the following information:

1. The number of Listed Options to which this notice applies is 351,413,781.
2. On exercise, each Listed Option entitles the holder to receive one fully paid ordinary share in TV2U. If all of the Listed Options were exercised, 351,413,781 fully paid ordinary shares in the Company would be issued.
3. The exercise price for each Listed Option is \$0.02 (Exercise Price).
4. The due date for payment of the Exercise Price is 5.00pm (WST) on 30 March 2021 (Expiry Date).
5. If payment is not received before the Expiry Date, the Listed Options will expire unexercised and all rights will cease.
6. Official quotation of the Listed Options will cease on 24 March 2021, being four business days before the Expiry Date.
7. The market price of TV2U's shares on 25 February 2021, being the last trading day prior to the date of this notice, was \$0.008.
8. TV2U has not traded since 26 November 2019.
9. The last trading price of TV2U was \$0.008.
10. The exercise price of the Listed Options is not underwritten.

This announcement has been authorised by the Board of TV2U International Limited

For further information, please contact:

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