Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme			FYI Resources Ltd (FYI)						
ACN/ARSN			061 289 218						
1 Deteile e	foulation holder (4)								
Name	f substantial holder (1)	Rea	al Funds Management Pty Lto	d (RFM)					
ACN/ARSN (if applicable)			107 576 821						
ACN/ARSN (п аррпсаые)	107	070 021						
The holder ceased to be a substantial holder on			24/02/2021						
The previous notice was given to the company on			12/02/2021	•					
The previous	notice was dated		10/02/2021						
Particulars of			rant interest (2) of the substantial ho quired to give a substantial holding no Consideration given in relation to	otice to the co					
change	interest changed	(4)	change(5)	. ,	ies affected	affected			
	Refer annexure 1								
with, the sub		o voting interests in	d to be associates of, or have che the company or scheme are as	follows:	nature of their ass	ociation (7)			
	NOT APPLICABLE	·							
4. Address The address	es es of persons named in th	is form are as follo	ws:						
	Name		Address						
	PHILIP KING			GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000					
Signatu	re								
	print name	Kenny Ho		capacity	Company S	ecretary			
	sign here	Kenny		date	26/02/2021				

Annexure 1 Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
11/02/2021	Regal Funds Management	Sell	282120.00	600000	Ordinary	600000
18/02/2021	Regal Funds Management	Sell	22840.34	56718	Ordinary	56718
23/02/2021	Regal Funds Management	Sell	51647.20	121323	Ordinary	121323
24/02/2021	Regal Funds Management	Sell	157684.28	390018	Ordinary	390018