

26 February 2021

CONVERSION OF OPTIONS - NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

In relation to the 600,000 shares issued on conversion of Options as per the Appendix 2A lodged with ASX on 25 February 2021, the Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
2. and as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares of the Company.

For further information, please contact the Company on (08) 6559 1792.

This announcement has been approved for release by the Board of Aldoro Resources Ltd