



ASX Announcement  
1 March 2021

## Merger Update

The directors and management of Pure Hydrogen Corporation Limited ("Pure Hydrogen" or the "Company") (ASX:PH2) provide the following update regarding the merge of Pure Hydrogen with Real Energy Corporation Limited ("Real Energy")(ASX:RLE).

Further to its 25 February 2021 announcement, Pure Hydrogen advises that the Federal Court of Australia hearing to approve the merge of Real Energy with Pure Hydrogen was held on Friday 26 February 2021. The Court requested further information to allow the Scheme to proceed and will continue the hearing to finalise the merge on Friday **5 March 2021**.

Pure Hydrogen and Real Energy expect the merge to be approved, allowing the merged entity to continue its pursuit of building a large hydrogen business that establishes Pure Hydrogen as a meaningful player in the emerging hydrogen economy.

As a result the current timetable of the merger will change. If the Scheme is approved at the Court hearing on Friday 5 March, the timetable for completion of the merger will be as follows:

Court Date	Friday, 5 March 2021
Notify ASX of Court approval of the Scheme	Friday, 5 March 2021
Effective Date (lodge office copy of Court order approving the Scheme with ASIC)	Monday, 8 March 2021
Real Energy Shares suspended from trading on ASX (from close of trading)	Monday, 8 March 2021
Commencement of new Pure Hydrogen shares on the ASX on a deferred basis	Tuesday, 9 March 2021
Scheme Record Date	Wednesday, 10 March 2021
Implementation Date	Wednesday, 17 March 2021
Commencement of normal trading of Pure Hydrogen shares on the ASX	Thursday, 18 March 2021

These dates are indicative only and the Company reserves the right to change the dates without any notice.

By order of the Board of Pure Hydrogen Corporation Limited

### About Pure Hydrogen

Pure Hydrogen is a Brisbane, Queensland, Australia based company and is engaged in the business of CBM exploration and appraisal in Queensland, Australia and the Republic of Botswana. Pure Hydrogen trades under the symbol "PH2" on the ASX.