



### Merger Update

**Sydney: 1 March 2021**, Real Energy Corporation Limited (ASX: RLE or 'Real Energy') is pleased to provide an update of the merger between Real Energy and Strata-X Energy Limited (which announced today that it has changed its name to Pure Hydrogen Corporation Limited in preparation of the merge). Real Energy advises that the Federal Court of Australia Hearing to approve the merge was held on Friday 26<sup>th</sup> February 2021 and the Court requested further information to allow the Scheme to proceed and the matter was adjourned to Friday 5 March 2021.

As a result the current timetable of the merger will change. If the Scheme is approved at the Court hearing on Friday 5 March, the timetable for completion of the merger will be as follows:

Court Date	Friday, 5 March 2021
Notify ASX of Court approval of the Scheme	Friday, 5 March 2021
Effective Date (lodge office copy of Court order approving the Scheme with ASIC)	Monday, 8 March 2021
Real Energy Shares suspended from trading on ASX (from close of trading)	Monday, 8 March 2021
Commencement of new Pure Hydrogen shares on the ASX on a deferred basis	Tuesday, 9 March 2021
Scheme Record Date	Wednesday, 10 March 2021
Implementation Date	Wednesday, 17 March 2021
Commencement of normal trading of Pure Hydrogen shares on the ASX	Thursday, 18 March 2021

These dates are indicative only and the Company reserves the right to change the dates without any notice.

Should the Scheme not be approved, then the Company formerly named Strata-X Energy Limited has agreed to change its name back to its former name or such other name as the parties shall otherwise agree.

This announcement is authorised by the Managing Director

#### For further information, please contact:

Pure Hydrogen: Managing Director - Scott Brown +61 2 9955 4008

Released through: Ben Jarvis, Six Degrees Investor Relations, +61 (0) 413 150 448

Or visit the website [www.purehydrogen.com.au](http://www.purehydrogen.com.au)

**Geological Information**

*The geological information in this announcement relating to geological information and resources is based on information compiled by Mr Lan Nguyen, who is a Member of Petroleum Exploration Society of Australia and the Society of the Petroleum Engineers and has sufficient experience to qualify as a Competent Person. Mr Nguyen consents to the inclusion of the matters based on his information in the form and context in which they appear. The information related to the results of drilled petroleum wells has been sourced from the publicly available well completion reports.*

**About Pure Hydrogen Corporation Limited**

Pure Hydrogen is an Australian east coast focused Energy Company with Hydrogen and Gas businesses with 5 Hydrogen projects under development and gas projects in the Cooper Basin, Australia's most prolific onshore producing petroleum basin, and the Surat Basin in Queensland to develop Pure's 100% 154km<sup>2</sup> ATP2051 permit in the Surat Basin together with Serowe Project CSG in Botswana.

