Part 1 - Entity and announcement details

1.1 Name of +Entity

PURE HYDROGEN CORPORATION LIMITED

1.2 Registered Number Type

ARBN

Registration Number

160885343

1.3 ASX issuer code

PH2

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Tuesday March 2, 2021

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

February-2021

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description	CDI Ratio
PH2 : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
128,637,832	123,883,191	4,754,641

Reason for change:

Net transfers of securities between CDIs and   Common share

as quoted / held on

Certificated Canadian Register of Shares

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

PH2AK : COMMON SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
8,352,827	13,107,468	-4,754,641

Reason for change:

Net transmutations

ASX +Security Code and Description

PH2AN : OPTION EXPIRING 31-MAY-2022 EX 7C

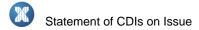| Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,500,000	2,500,000	0

ASX +Security Code and Description

PH2AM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
10,320,000	10,320,000	0

ASX +Security Code and Description

PH2AP : OPTION EXPIRING 30-SEP-2022 EX $0.12

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
5,833,333	5,833,333	0