

2 March 2021



RESULTS OF GENERAL MEETING

ECS Botanics Holdings Ltd (ASX:ECS or Company) is pleased to advise the outcome of resolutions put to the General Meeting of shareholders held today, 2 March 2021.

All resolutions were conducted by a poll and were carried.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions put to members of the Company at the General Meeting.

Authorised by of the Board,

Mauro Piccini
Company Secretary

About ECS Botanics

ECS Botanics is a medicinal cannabis and industrial hemp business, cultivating (own and contract growers) and processing hemp for the wholesale market and its own retail food brand. The company's main operations are conducted in Tasmania, Australia. ECS has the necessary licences to cultivate, supply and manufacture industrial hemp in Tasmania as well as a grower licence in Queensland. ECS holds import and export licences with the Office of Drug Control (ODC) as well as having been granted licences for the cultivation and manufacture of medicinal cannabis. ECS owns a farm in Tasmania for commercial cultivation of hemp as well as being the site of its next generation approach to medicinal cannabis. ECS owns a strategic stake in TapAgrico for the logistics, drying and storage of hemp seed.

For further information, please contact:

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ECS Botanics Holdings Ltd
General Meeting
Tuesday, 02 March 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|--|--------------------|--|------------------|-----------------------|------------|--|------------------|------------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1a Ratification of Placement Shares - 30,289,369 Shares under the Company's Listing Rule 7.1 capacity | Ordinary | 236,899,762 99.24% | 737,055 0.31% | 1,085,180 0.45% | 22,185,354 | 239,484,942 99.69% | 737,055 0.31% | 22,185,354 | Carried |
| 1b Ratification of Placement Shares - 58,599,520 Shares under the Company's Listing Rule 7.1A capacity | Ordinary | 236,874,762 99.23% | 762,055 0.32% | 1,085,180 0.45% | 22,185,354 | 239,459,942 99.68% | 762,055 0.32% | 22,185,354 | Carried |
| 2 Issue of Consideration Shares | Ordinary | 293,946,526 99.27% | 545,181 0.18% | 1,640,736 0.55% | 2,777,075 | 297,087,262 99.82% | 545,181 0.18% | 2,777,075 | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.