

ASX ANNOUNCEMENT

02 March 2021

Cancellation and expiry of Unlisted Options

Syntonic Limited ("Syntonic" or "Company") (ASX:SYT), advises that, the following options have been cancelled today, 2 March 2021:

| Number | Class |
|------------|--|
| 749,462 | Unlisted incentive stock options (each convertible into one Share for \$0.03 on or before 28 February 2027) |
| 17,681,186 | Unlisted incentive stock options (each convertible into one Share for \$0.009 on or before 14 November 2028) |

The Company also advises the 133,333,333 unlisted broker options (each convertible into one Share for \$0.03 on or before 31 December 2020) expired on 31 December 2020.

The Company's current capital structure is as follows:

| Number | Class |
|---------------|--|
| 5,735,609,390 | Ordinary shares |
| 1,685,516,378 | SYTAO - Listed options (each convertible into one Share for \$0.002 on or before 31 December 2022). |
| 14,250,538 | Unlisted incentive stock options (each convertible into one Share for \$0.03 on or before 28 February 2027) |
| 17,286,763 | Unlisted incentive stock options (each convertible into one Share for \$0.014 on or before 6 July 2028) |
| 43,638,984 | Unlisted options (each convertible into one Share for \$0.012 on or before 16 October 2023) |
| 79,486,171 | Unlisted incentive stock options (each convertible into one Share for \$0.009 on or before 14 November 2028) |
| 5,000,000 | Unlisted incentive stock options (each convertible into one Share for \$0.02 on or before 1 January 2024) |

This announcement has been authorized by the Board of the Company.

For further enquiries, please contact:

Tim Slate

Director and Joint Company Secretary E: info@syntoniclimited.com



About Syntonic

Syntonic Ltd (SYT.ASX) in an Australian listed company currently exploring project and business opportunities.

To learn more about Syntonic, visit www.syntoniclimited.com.