

Market Announcement

2 March 2021

Kula Gold Limited (ASX: KGD) - Trading Halt

Description

The securities of Kula Gold Limited ('KGD') will be placed in trading halt at the request of KGD, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 5 March 2021 or when the announcement is released to the market.

Issued by

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REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, Kula Gold Limited (ASX:KGD) (the Company) requests an immediate trading halt on its securities for the purpose of considering, planning and executing a capital raising.

The Company requests that the trading halt continues until the earlier of the commencement of normal trading on the 5th of March 2021 or when an announcement is made by the Company regarding the capital raising.

The Company is not aware of any reason why the trading halt should not be granted by the ASX.

Yours faithfully

Luke Abbott Company Secretary