



LATIN RESOURCES LIMITED
ACN: 131 405 144

Unit 3, 32 Harrogate Street,
West Leederville, W.A. 6007
P 08 6117 4798
E info@latinresources.com.au

03 March 2021

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Latin Resources Limited (**Company**) gives this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to the 666,667 placement shares issued to Directors as per the Appendix 2A lodged with ASX on 02 March 2021. Shareholder approval for the Directors' participation in the December 2020 Placement was granted at the General Meeting held on 10 February 2021.

The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no information that is "excluded information" for the purposes of Sections 708A(7) and (8) of the Corporations Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporations Act.

Yours faithfully

Sarah Smith
Company Secretary

This announcement was approved for release to ASX by the Board of Latin Resources