



3 March 2021

ASX Market Announcement
Via e-lodgment

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

As announced on 25 February 2021, Babylon Pump & Power Ltd (Company) has entered into a binding agreement to acquire Pilbara Trucks Pty Ltd (trading as Ausblast).

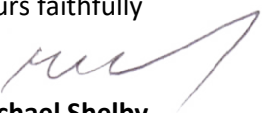
The Company completed a placement of 172,000,000 fully paid ordinary shares in the capital of the Company as part of the overall funding package to raise \$4.3m. The related Appendix 2A was also lodged today.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement is authorised for market release by the Board of Babylon Pump & Power Limited.

Yours faithfully



Michael Shelby
Executive Chairman
Babylon Pump & Power Ltd

