

4 March 2021

Completion of Placement – Section 708A Notice

Veris Limited (“VRS” or the “Company”) advises that further to the ASX announcement on 25 February 2021, the Company has completed the placement to sophisticated, professional and institutional investors to raise \$7,055,500 (“Placement”).

The Company has today issued 100,792,857 new fully paid ordinary shares at \$0.07 per share pursuant to the Placement.

The Placement shares have been issued under the Company’s placement capacity under Listing Rule 7.1 and 7.1A.

Cleansing Notice

With reference to the shares issued, in accordance with Section 708A(6) of the Corporations Act 2001(Cth)(Corporations Act), the Company gives notice under paragraph 708A(5)(e) that:

1. The shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. As at the date of this notice:
 - a. The Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company;
 - b. the Company has complied with section 674 of the Corporations Act; and
 - c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

An Appendix 2A in relation to the Placement shares has also been released.

This announcement was authorised by the Board of Veris Ltd.

– ENDS –

About Veris Limited

Veris Australia is Australia’s leading and largest surveying, digital & spatial and planning business. It works across the infrastructure, property, resources, defence, utilities and government sectors.

Aqura Technologies complements the accomplished existing spatial solution capabilities of the Veris Australia segment with highly specialised ICT and communications services, offering industry-leading technology solutions to the industrial communications sector for application in the resources, commercial, utilities, defence, health and education sectors.

Veris Limited is the Group’s holding company that is listed on the ASX under the code VRS.

Issued by Veris Limited
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