

CONFIRMATION OF ISSUE OF CONVERTIBLE NOTES

Sky and Space Company Limited (formerly Sky and Space Global Limited) (**ASX: SAS**, '**Sky and Space Company**' or the '**Company**'), an ASX-listed UK satellite company with communications, satellite, and software industry expertise, confirms that it has issued an aggregate of 995,625 convertible notes to CSS Alpha (BVI) Limited (**Alpha**) and Telefox Ltd (**Telefox**) on 27 January 2021 in accordance with shareholder approval obtained at the annual general meeting held on 27 January 2021 (**Creditor Convertible Notes**).

The Appendix 3B was not lodged at the time of issue of the Creditor Convertible Notes due to an administrative oversight.

Further information in respect of the Creditor Convertible Notes is set out in the Notice of Meeting released on 29 December 2020 and the accompanying Appendix 3B.

Authorised for release by the Company Secretary, Ian Pamensky.

For more information please contact:

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ABOUT SKY AND SPACE COMPANY LIMITED



Sky and Space Company Limited is an ASX listed (SAS) satellite company regulated by the UK Space Agency with aerospace, satellite, and software industry expertise.

The Company's core business is to provide communications infrastructure and services based on nanosatellite technology and deploy highly sophisticated software systems that launch, maintain orbit, control, and manage global communication networks in space.

The Company was the first to build and operate a nanosatellite based commercial telecom network. It currently benefits from over 50 agreements with future customers, award winning technology and many nanosatellite world firsts including propulsionless formation flying and inter satellite communications.