

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme Aurora Labs LimitedACN/ARSN 601 164 505**1. Details of substantial holder (1)**Name Matthew James Rolfe

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

25/02/2021

The previous notice was given to the company on

26/02/2021

The previous notice was dated

25/02/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	17,946,785	11.74%	14,963,326	9.79%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25/02/2021	Matthew James Rolfe (in his capacity as trustee for the Budge Family Trust) David James Budge	On-market sale of shares	\$388,225.26	2,983,459	2,983,459

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
1. Matthew James Rolfe (in his capacity as trustee for the Budge Family Trust) 2. David James Budge	Matthew James Rolfe (in his capacity as trustee for the Budge Family Trust)	Matthew James Rolfe (in his capacity as trustee for the Budge Family Trust)	1. Trustee of the Budge Family Trust 2. Appointor, guardian and beneficiary of the Budge Family Trust	12,963,326 ordinary shares	12,963,326
1. Equities First Holdings, LLC 2. Matthew James Rolfe (in his capacity as trustee for the Budge Family Trust) 3. David James Budge	Equities First Holdings, LLC	Equities First Holdings, LLC	1. Registered holder of securities 2. Right to exercise voting rights and right to require re-transfer of shares on repayment of loan and discharge of security. 3. Appointor, guardian and beneficiary of the Budge Family Trust	2,000,000 ordinary shares	2,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	


6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Matthew James Rolfe	117A Parkin Street, Rockingham WA 6168

Signatureprint name **Matthew James Rolfe**capacity **Trustee of the Budge Family Trust**

sign here

date **04/03/2021****DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

117A Parkin Street
Rockingham WA 6168

rolfeym@hotmail.com

4 March 2021

Market Announcements Office
Australian Securities Exchange

To whom it may concern,

Aurora Labs Limited – Correction to Substantial Holder Notice

I refer the Form 604 – *Notice of change in interests of substantial holder* dated 26 February 2021 previously provided to ASX in relation to my substantial holding in Aurora Labs Limited (ASX code: A3D).

I have become aware that the date set out in the 'Date of change' column at section 3 of the form was incorrect. The date should have been 25/02/2021.

Accordingly, I now **enclose** a corrected Form 604.

Please let me know if you have any questions.

Yours faithfully



Matthew Rolfe

Trustee
The Budge Family Trust