Market Announcement



5 March 2021

Matador Mining Limited (ASX: MZZ) – Trading Halt

Description

The securities of Matador Mining Limited ('MZZ') will be placed in trading halt at the request of MZZ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 9 March 2021 or when the announcement is released to the market.

Issued by

Simon Barcham Adviser, Listings Compliance (Perth) 5 March 2021

Mr Chris Hesford Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Chris,

MATADOR MINING LIMITED (ASX: MZZ) - REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Matador Mining Limited (the **Company**) requests a trading halt in respect of the ordinary shares of the Company.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- The trading halt is requested to allow the Company to:
 - Lodge a prospectus and make an application to the Supreme Court of Western Australia seeking declaratory relief and ancillary orders relating to prior trading in certain shares issued while those shares remained subject to secondary trading restrictions under the Corporations Act 2001 (Cth) (the Act). Following an internal review and identification of the oversight, it was determined that rectifying the issue immediately would be the best course of action.
 - Submit an application to the Supreme Court of Western Australia seeking orders in relation to the Company's inadvertent failure to appoint its auditor at its 2020 annual general meeting in accordance with certain provisions of Chapter 2M of the Act and associated orders.
- The Company requests the trading halt continue until the earlier of its application being heard and determined by the Court and the commencement of trading on Tuesday, 9 March 2021.
- The Company is not aware of any reason why the trading halt should not be granted.
- The Company is not aware of any additional information necessary to inform the market about the trading halt.

For and on behalf of the Board of the Company

Yours sincerely,

Stuart McKenzie Company Secretary

Level One, Emerald House 1202 Hay Street West Perth WA 6005 T: 08 6177 0478 www.matadormining.com.au info@matadormining.com.au