

Court Approves Scheme Merger Update

Sydney: 5 March 2021, Real Energy Corporation Limited (ASX: RLE or 'Real Energy') is pleased to provide an update of the merger between Real Energy and Pure Hydrogen Corporation Limited (formerly Strata-X Energy Limited).

Real Energy advises that the Federal Court of Australia has issued orders approving the Scheme and allowing the merge to proceed. The timetable for completion of the merger will be as follows:

Effective Date (lodge office copy of Court order approving the Scheme with ASIC)	Monday, 8 March 2021
Real Energy Shares suspended from trading on ASX (from close of trading)	Monday, 8 March 2021
Commencement of new Pure Hydrogen shares on the ASX on a deferred basis	Tuesday, 9 March 2021
Scheme Record Date	Wednesday, 10 March 2021
Implementation Date	Wednesday, 17 March 2021
Commencement of normal trading of Pure Hydrogen shares on the ASX	Thursday, 18 March 2021

These dates are indicative only and the Company reserves the right to change the dates without any notice.

This announcement is authorised by the Managing Director

For further information, please contact:

Pure Hydrogen: Managing Director - Scott Brown +61 2 9955 4008

Released through: Ben Jarvis, Six Degrees Investor Relations, +61 (0) 413 150 448

Or visit the website www.purehydrogen.com.au

Geological Information

The geological information in this announcement relating to geological information and resources is based on information compiled by Mr Lan Nguyen, who is a Member of Petroleum Exploration Society of Australia and the Society of the Petroleum Engineers and has sufficient experience to qualify as a Competent Person. Mr Nguyen consents to the inclusion of the matters based on his information in the form and context in which they appear. The information related to the results of drilled petroleum wells has been sourced from the publicly available well completion reports.

About Pure Hydrogen Corporation Limited

Pure Hydrogen is an Australian east coast focused Energy Company with Hydrogen and Gas businesses with 5 Hydrogen projects under development and gas projects in the Cooper Basin, Australia's most prolific onshore producing petroleum basin, and the Surat Basin in Queensland to develop Pure's 100% 154km2 ATP2051 permit in the Surat Basin together with Serowe Project CSG in Botswana.