

ASX Announcement
5 March 2021



Dear Shareholders

Helix Resources Limited - Notice of General Meeting

Helix Resources Limited (ASX: HLX) (**Company**) advises that the General Meeting of the Company (**Meeting**) will be held on 7 April 2021 at 9am at the Offices of the Company, 78 Churchill Avenue, Subiaco WA 6008.

In accordance with temporary modifications to the *Corporations Act 2001* (Cth) (**Corporations Act**) under the *Corporations (Coronavirus Economic Response) Determination (No.1) 2020*, the Company will not be sending hard copies of the Notice of General Meeting to shareholders (**Notice**). The Notice can be viewed and downloaded from the Company's website at helixresources.com.au.

While the Board would like to host all shareholders in person, in order to minimise the risk to shareholders and to the Company and its ongoing operations, Shareholders will not be able to attend the Meeting in person. Accordingly, the Directors strongly encourage all Shareholders to vote by lodging the proxy form attached to the Notice.

The Board will continue to monitor Australian Government restrictions on public gatherings. If it becomes necessary or appropriate to make alternative arrangements for the Meeting, the Company will notify shareholders accordingly via the Company's website at helixresources.com.au and the ASX announcement platform.

The Directors of the Company appreciate the understanding of shareholders under the current circumstances.

For and on behalf of the Board.

A handwritten signature in blue ink, appearing to read "Ben Donovan", is written over a light blue horizontal line.

Ben Donovan
Company Secretary

This release has been authorised by the Company Secretary.



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ASX: HLX

**Contact Details:**

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**Board of Directors:**

Peter Lester	Non-Executive Chairman
Tim Kennedy	Non-Executive Director
Jason Macdonald	Non-Executive Director
Mike Rosenstreich	Managing Director

Company Secretary

Ben Donovan

**Investor Contact:**

Mike Rosenstreich

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About Helix Resources

Helix Resources Limited (ASX:HLX) has been listed on the ASX since May 1986, exploring and developing projects in Australia and globally.

The Company's current focus is its exciting copper and gold projects located near Cobar in New South Wales. The Cobar Region is highly endowed, with a number of gold and base metals mines active in the region including the CSA Mine, Peak Mine, Tritton Copper Operations and Hera Mine.

At the Company's 100% owned **Collerina Copper Project**, the Company discovered the VMS-hosted Central Zone deposit in 2017, with a maiden Mineral Resource defined soon after. The Company is actively exploring in and around the Mineral Resource, looking for both clusters of mineralisation as well as potential extensions to the Mineral Resource.

To the west, the Company's 100% owned **Cobar Gold Project** has identified a number of Mineral Resources, mainly focused on high-grade historical workings. The geology and structure at these prospects are similar to that seen at the 4Moz Peak Gold Mine to the north, where deposits are known to extend to over 1600m depth. The Company is looking to increase the Mineral Resources as well as assess near term mining and processing opportunities.