

TOMBADOR IRON LIMITED
ACN 108 958 274

SUPPLEMENTARY PROSPECTUS

1. IMPORTANT INFORMATION

This supplementary prospectus (**Supplementary Prospectus**) is dated 5 March 2021 and is supplementary to the prospectus dated 4 March 2021 (**Prospectus**) issued by Tombador Iron Limited (**Company**). This Supplementary Prospectus was lodged with the ASIC on 5 March 2021.

ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus. This Supplementary Prospectus must be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged.

Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. All references to 'the Prospectus' in this Supplementary Prospectus are references to the Prospectus. To the extent of a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail. This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which can be downloaded from the website of the Company at www.tombadoriron.com.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

This Supplementary Prospectus has been prepared to provide investors with a revised Closing Date to the Offer timetable under the Prospectus. No investor action is required.

2. EXTENSION OF OFFER PERIOD

The Closing Date under the Offer has been extended to 5:00pm on Monday 8 March 2021. Issue of Shares under the Offer and trading of those Shares on the ASX is expected to occur on the same date.

The Company reserves the right to close the Offer early or further extend the Closing Date.

3. CONSENTS

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

4. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

Anna Neuling
Non-Executive Chairman
For and on behalf of
TOMBADOR IRON LIMITED