Market Announcement



8 March 2021

Peel Mining Limited (ASX: PEX) – Trading Halt

Description

The securities of Peel Mining Limited ('PEX') will be placed in trading halt at the request of PEX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 10 March 2021 or when the announcement is released to the market.

Issued by

Jessica Coupe Adviser, Listings Compliance (Perth)



8th March 2021

Trading Halts Perth ASX Limited Level 8, Exchange Plaza 2 The Esplanade Perth WA 6000

To whom it may concern

REQUEST FOR TRADING HALT

Peel Mining Limited ("Peel" or "Company") requests that the securities of the Company be placed into a trading halt of up to two trading days with immediate effect.

For the purposes of ASX Listing Rule 17.1 and in support of its request, the Company advises that:

- 1. The trading halt is requested for the purpose of considering, planning and executing a capital raising.
- 2. The Company requests that the trading halt remains in place until the earlier of the time it makes an announcement to the market regarding the proposed capital raising and the commencement of trading on Wednesday, 10th March 2021.
- 3. The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Ryan Woodhouse CA. Company Secretary

Peel Mining Limited ACN 119 343 734 tel: (08) 9382 3955. email <u>info@peelmining.com.au</u> PO Box 849, West Perth WA 6872. Unit I, 34 Kings Park Road, West Perth WA 6005 www.peelmining.com.au