

Market Announcement

9 March 2021

Genmin Limited (ASX: GEN) – Admission and Commencement of Official Quotation

Description

Genmin Limited ('GEN') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 9 March 2021.

Official quotation of GEN's ordinary fully paid shares will commence at 1:00 PM AEDT on Wednesday, 10 March 2021.

GEN raised \$29,999,999.96 pursuant to the offer under its prospectus dated 9 February 2021 ('Prospectus') by the issue of 88,235,294 shares at an issue price of \$0.34 per share.

Quotation information

Quoted Securities:	279,327,773 fully paid ordinary shares/units
ASX Code:	GEN
Time:	1:00 PM AEDT
Date:	Wednesday, 10 March 2021
ASX Trade Abbreviation:	GENMIN
ISIN:	AU0000136590
Home Branch:	Perth
Registered Office:	Genmin Limited Address: Suite 7, Outram Centre, 1297 Hay Street, WEST PERTH WA 6005 Phone: 08 9200 5812 Email: patrick.mccole@genmingroup.com
Company Secretary:	Patrick McCole
Share Registry:	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, PERTH WA 6000 Phone: 08 9323 2033 Email: web.queries@computershare.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 3.8 of the Prospectus
Activities:	Iron ore exploration and development
Joint Lead Managers:	Bell Potter Securities Limited Foster Stockbroking Pty Limited

ASX Restricted Securities:

121,220,981 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 March 2023, being 24 months from the date of commencement of Official Quotation.

4,800,000 unquoted options exercisable at \$0.04 on or before 14 August 2022, classified by ASX as restricted securities and to be held in escrow until 10 March 2023, being 24 months from the date of commencement of Official Quotation.

124,403 unquoted options exercisable at \$0.04 on or before 6 June 2022, classified by ASX as restricted securities and to be held in escrow until 10 March 2023, being 24 months from the date of commencement of Official Quotation.

590,625 unquoted options exercisable at USD\$0.25 on or before 30 April 2021, classified by ASX as restricted securities and to be held in escrow until 10 March 2023, being 24 months from the date of commencement of Official Quotation.

250,000 unquoted options exercisable at USD\$0.15 on or before 31 July 2024, classified by ASX as restricted securities and to be held in escrow until 10 March 2023, being 24 months from the date of commencement of Official Quotation.

5,000,000 unquoted options exercisable at \$0.442 on or before 7 March 2026, classified by ASX as restricted securities and to be held in escrow until 10 March 2023, being 24 months from the date of commencement of Official Quotation.

4,800,000 performance rights exercisable on or before 25 August 2021, classified by ASX as restricted securities and to be held in escrow until 10 March 2023, being 24 months from the date of commencement of Official Quotation.

1,200,000 performance rights exercisable on or before 22 June 2023 classified by ASX as restricted securities and to be held in escrow until 10 March 2023, being 24 months from the date of commencement of Official Quotation.

Other Securities Not Quoted:

3,400,000 unquoted options exercisable at \$0.04 on or before 14 August 2022

590,625 unquoted options exercisable at USD\$0.25 on or before 30 April 2021

1,254,479 unquoted options exercisable at USD\$0.15 on or before 31 January 2023

290,077 unquoted options exercisable at USD\$0.15 on or before 31 July 2024

500,000 performance rights exercisable on or before 11 September 2021.

1,035,000 performance rights exercisable on or before 30 December 2022.

What do I need to do and by when?

Please refer to GEN's Prospectus.

Need more information?

For further information, please call GEN.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Manager, Listings Compliance (Perth)