

10 March 2021

Dear Shareholder,

Maiden Dividend and Updating Payment Preferences

The Board of Gold Road Resources Limited (**Gold Road** or the **Company**) is pleased to announce that it has determined to pay a maiden Dividend.

Gold Road will pay a fully franked final dividend in respect of the six months to 31 December 2020 of 1.5 cents per share to be paid on 14 April 2021. Key dates in relation to the dividend are as follows:

- | | |
|--------------------|-----------------------------------|
| ▪ Dividend amount | 1.5 cents per share fully franked |
| ▪ Ex-Dividend date | 25 March 2021 |
| ▪ Record date | 26 March 2021 |
| ▪ Payment date | 14 April 2021 |

The fully franked dividend has been determined in Australian dollars (AUD) and will be paid:

- in Australian dollars to shareholders with a registered address in Australia or New Zealand (for those New Zealanders who have set their payment preference to an Australian bank account);
- in New Zealand dollars to shareholders with a registered address in New Zealand and who have set their payment preference to a New Zealand bank account; and
- in Australian dollars to shareholders who have a registered address outside Australia or New Zealand.

For shareholders with an Australian or New Zealand registered address, payment will be by mandatory direct credit based on applicable information provided to the Company's share registry, Computershare.

Cheques will be only issued to international shareholders.

Shareholders are encouraged to ensure their contact details and payment preferences held with Computershare are up to date via <https://www.computershare.com.au/easyupdate/GOR> by 5pm (AEDT) on 26 March 2021.

Gold Road intends to establish a Dividend Reinvestment Plan (**DRP**) in due course, however, the **DRP** will not apply to the maiden dividend.

Please contact Computershare Investor Services on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) for any further information.

Yours sincerely



Tim Netscher
Chairman