



COURT HEARING CONFIRMED

Matador Mining Limited (ASX: MZZ) ("Matador" or the "Company") refers to its announcement of 12 March 2021 and confirms that the matter has been listed for hearing in the Supreme Court of Western Australia on Monday, 15 March 2021 at 10.30am (Perth time).

Any person who received Conversion Shares (as defined in the Company's announcement earlier today) and has any queries, may contact the Company directly.

This announcement has been authorised for release by the Joint Company Secretary.

To learn more about the Company, please visit www.matadormining.com.au, or contact:

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