

12 March 2021

Company Announcements Office
Australian Securities Exchange
20 Bridge Street,
SYDNEY NSW 2000

Dear Sir or Madam,

SECONDARY TRADING NOTICE (NOTIFICATION PURSUANT TO PARAGRAPH 708A(5) (e) OF THE CORPORATIONS ACT 2001)

This notice is given by Advanced Human Imaging Limited (ASX: AHI) ("Company") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 12 March 2021, the Company released an Appendix 2A on the ASX platform for the issue of 3,358,935 fully paid ordinary shares ("Shares") as follows:

- (a) 426,726 Shares issued following the cashless exercise of 600,000 Options that were previously issued under the Company's Incentive Option Scheme;
- (b) 2,000,000 Shares issued following the exercise of 2,000,000 Performance Rights that were previously issued under the Company's Incentive Performance Rights Scheme. The 2,000,000 Shares issued on conversion have been placed in escrow until 12 March 2023;
- (c) 432,209 Shares issued following the exercise of 432,209 Options at \$1.60 per Option; and
- (d) 500,000 Shares issued following the exercise of 500,000 Options at \$0.60 per Option.

The securities referred to above have now been issued and were issued without disclosure to investors under Part6D.2 of the Act.

The Company gives notice under section 708A(5)(e) of the Act that:

- (a) as a disclosing entity, AHI is subject to regular reporting and disclosure obligations;
- (b) as at the date of this notice, AHI has complied with the provisions of Chapter 2M as they apply to AHI and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by AHI under section 708A(6)(e) of the Act.

Authorised by the board for release to ASX.

Yours faithfully,



Steven Richards
Company Secretary / Chief Financial Officer