

Market Announcement

15 March 2021

MetalsTech Limited (ASX: MTC) – Suspension from Official Quotation

Description

The securities of MetalsTech Limited ('MTC') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MTC, pending the release of an announcement.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

15 March 2021

Chris Hesford
Geologist, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40 Central Park
152 - 158 St Georges Terrace
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Chris,

MetalsTech Limited - Request for Voluntary Suspension

Pursuant to Listing Rule 17.2, MetalsTech Limited ("MetalsTech" or the "Company") hereby requests that a voluntary suspension of the entity's securities be granted by the Australian Securities Exchange ("ASX") in respect of MetalsTech's securities (ASX:MTC):

In accordance with Listing Rule 17.2, the Company advises:

- That it is seeking a voluntary suspension pending the lodgement of a submission to the ASX regarding Chapter 11 of the ASX Listing Rules, specifically a structured spin out of the Company's high-grade lithium assets located in Quebec (Canada) as announced to the ASX on 11 March 2021;
- It anticipates that the voluntary suspension end on the earlier of the commencement of normal trading on Wednesday 17 March 2021 or when an announcement is released to the market; and
- MetalsTech is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Should you have any questions please do not hesitate to contact the undersigned.

ENDS

For further information, contact:

Russell Moran
Chairman
M +61 415 493 993
russell@metalstech.net

Gino D'Anna
Director
M +61 400 408 878
gino@metalstech.net



Registered Office
MetalsTech Limited (ASX:MTC)
Unit 1, 44 Denis Street
Subiaco WA 6008
T +61 400 408 878
E info@metalstech.net

Board of Directors
Chairman - Russell Moran
Director - Gino D'Anna
Technical Director - Dr Qingtao Zeng
Company Secretary - Paul Fromson

| Projects | |
|--------------------------|------------|
| Sturec Gold Project (Au) | 100% owned |
| Cancet (Li) | 100% owned |
| Adina (Li) | 100% owned |
| Sirmac-Clapier (Li) | 100% owned |