



INCA MINERALS LTD

ASX Announcement

Date: 15 March 2021

Placement Finalised

The placement by 180 Markets, as announced on 9 March, has now been completed and the company has received the \$2.8 million less circa 6% fees.

This CR will enable the Company to fast track the exploration, on a number of priority projects, in the Northern Territory whilst having ample funds to comment the Peruvian drilling.

As there are options attached to this placement, the Company will need shareholder approval for the options and it is anticipated that a General Meeting will be held on or around Friday 7 May 2021.

Yours faithfully,

Mal Smartt
Company Secretary
Inca Minerals Limited