



## RECOMMENCEMENT OF TRADING

**Matador Mining Limited (ASX: MZZ)** ("Matador" or the "Company") is pleased to announce that today the Supreme Court of Western Australia has granted the orders sought by the Company with respect to the appointment of its auditor, issues of shares where the Company inadvertently failed to lodge a cleansing notice or cleansing prospectus and to extend the date to apply for quotation for offers of shares made under cleansing prospectuses dated 15 June 2020 and 8 July 2020.

A copy of the orders accompanies this announcement.

The Company is pleased to confirm that it anticipates trading of its securities will recommence trading on 16 March 2021.

The Board would like to take this opportunity to thank shareholders for their patience and support. Notwithstanding the recent suspension of its securities, the Company remains in a very strong position.

This announcement has been authorised for release by the Board.

To learn more about the Company, please visit [www.matadormining.com.au](http://www.matadormining.com.au), or contact:

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IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/44/2021

EX PARTE:  
**MATADOR MINING LIMITED (ACN 612 912  
393)**

First Plaintiff

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**ORDER OF JUSTICE HILL  
MADE 15 March 2021**

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**UPON APPLICATION of the plaintiff by originating process dated 12 March 2021 AND UPON HEARING Mr A J Papamatheos and Ms A Pieniazek IT IS ORDERED that:**

**Appointment of auditor in 2020**

1. Pursuant to s 1322(4)(a) of the Corporations Act, it is declared that the appointment of Bentleys (WA) Pty Ltd (Bentleys) as auditor of the Plaintiff from 18 November 2020 is not invalid by reason of:
  - (a) the failure of the Plaintiff to comply with sections 327B(1)(b) and 327C(2) of the Corporations Act by not having such appointment approved at the 2020 annual general meeting of the Plaintiff; and
  - (b) the failure of the Plaintiff and/or its directors to comply with section 328B of the Corporations Act,and the Plaintiff is deemed to have complied with those requirements.
2. Pursuant to s 1322(4)(c) of the Corporations Act, the Plaintiff and its current and former directors and officers are relieved from any civil liability arising out of any contravention of sections 327B(3) or 328B(2)(b) of the Corporations Act by reason of:
  - (a) the failure of the Plaintiff to comply with sections 327B(1)(b) and 327C(2) of the Corporations Act by not having such appointment approved at the 2020 annual general meeting of the Plaintiff; and
  - (b) the failure of the Plaintiff and/or its directors to comply with section 328B of the Corporations Act.

**Issues of securities**

3. Pursuant to section 1322(4)(a) of the Corporations Act, it is declared that any offer for sale or sale of any of the ordinary fully paid shares in the applicant listed in Annexure A, made in the period after their issue, is not invalid by reason of any contravention of s 707(3) or s 727(1) of the

Corporations Act.

### **Applications for quotation of securities offered under prospectuses**

4. Pursuant to section 1322(4)(d) of the Corporations Act, the period set out in section 723(3)(a) of the Corporations Act and section 724(3E)(b) (as modified by ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70) for the application for admission to quotation by the ASX Limited (ASX) of securities of the Plaintiff offered pursuant to the prospectus dated 15 June 2020 be extended until 12 March 2021.
5. Pursuant to section 1322(4)(d) of the Corporations Act, the period set out in section 723(3)(a) of the Corporations Act (as modified by ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70) for the application for admission to quotation by the ASX of securities of the Plaintiff issued pursuant to the prospectus dated 8 July 2020 (Prospectus) be extended until 2 October 2020.
6. Pursuant to section 254E and section 1322(4)(a) of the Corporations Act the issue of the shares by the Plaintiff on 2 October 2020 pursuant to the Prospectus is validated and confirmed.

### **Generally**

7. A sealed copy of these orders is to be served on the Australian Securities and Investments Commission (ASIC) as soon as reasonably practicable and upon service of these orders, ASIC is to include these orders on its database.
8. A sealed copy of these orders is to be given to the former auditor, Walker Wayland WA Audit Pty Ltd and the current auditor, Bentleys.
9. A copy of these orders is to be given to each person to whom the shares in orders 3 and 6 were issued and as soon as reasonably practicable the plaintiff is to publish an announcement to ASX in which a copy of these orders is included.
10. For a period of 28 days from the date of these orders, any person who claims to have suffered substantial injustice or is likely to suffer substantial injustice by the making of any or all of these orders, ASIC or the ASX has liberty to apply to vary or to discharge them within that period.
11. The plaintiff have liberty to apply for further orders.
12. There be no order as to costs.

BY THE COURT

THE HONOURABLE JUSTICE J HILL

## ANNEXURE A

No	Security type	Date of issue	Number issued	Basis for issue
1.	FPO	14 October 2019	250,000	Exercise of options
2.	FPO	23 October 2020	277,500	Exercise of options
3.	FPO	2 November 2020	100,000	Exercise of options
4.	FPO	16 November 2020	100,000	Exercise of options
5.	FPO	24 November 2020	62,500	Exercise of options
6.	FPO	13 January 2021	50,000	Exercise of options
7.	FPO	22 January 2021	452,500	Exercise of options
8.	FPO	15 February 2021	1,562,500	Exercise of options