

# Market Announcement

16 March 2021

## Firebird Metals Limited (ASX: FRB) – Admission and Commencement of Official Quotation

### Description

Firebird Metals Limited ('FRB') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 16 March 2021.

Official quotation of FRB's ordinary fully paid shares will commence at 1:00PM AEDT on Thursday, 18 March 2021.

FRB raised \$5,500,000 pursuant to the offer under its prospectus dated 27 January 2021 and supplementary prospectus dated 22 February 2021 ('Prospectus') by the issue of 27,500,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	50,487,808 fully paid ordinary shares
<b>ASX Code:</b>	FRB
<b>Time:</b>	1:00PM AEDT
<b>Date:</b>	Thursday, 18 March 2021
<b>ASX Trade Abbreviation:</b>	FIREBIRD METALS
<b>ISIN:</b>	AU0000134694
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Address: Suite 20, 513 Hay Street, Subiaco WA 6008 Phone: 6245 9818 Email: admin@firebirdmetals.com.au
<b>Company Secretary:</b>	Alex Neuling
<b>Share Registry:</b>	Automic Group Address: Level 2, 267 St Georges Terrace Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 5.10 of the Prospectus
<b>Activities:</b>	Mining
<b>Lead Manager:</b>	Euroz Hartleys Securities Limited
<b>Underwriter:</b>	N/A

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<b>ASX Restricted Securities:</b>	<p>2,087,192 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 March 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 March 2022, being 12 months from the date of issue.</p> <p>8,000,000 options exercisable at \$0.30 on or before 18 March 2024, classified by ASX as restricted securities and to be held in escrow until 18 March 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,300,000 performance rights classified by ASX as restricted securities and to be held in escrow until 18 March 2023, being 24 months from the date of commencement of Official Quotation.</p>
<b>Other Securities Not Quoted:</b>	Nil

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### What do I need to do and by when?

Please refer to FRB's Prospectus.

### Need more information?

For further information, please contact the Company Secretary on +61 6245 9818.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Oma Murad**

Listings Compliance (Perth)