Sports lero

ASX RELEASE

17 March 2021

Official Quotation of Options

Further to SportsHero Limited's (**SportsHero** or the **Company**) application for quotation of securities (Appendix 2A) dated 15 March 2021, the Company is pleased to advise that ASX has approved the granting of Official Quotation to the Company's 97,750,000 options, each exercisable at \$0.05 and expiring 16 December 2022 (**Options**).

The ASX code for the Options is '**SHOO**' and the Options will commence trading on 18 March 2021.

A distribution schedule and top 20 holder listing for the Options is set out below.

This announcement has been authorised for release by the Board.

Michael Higginson Company Secretary

| SPREADS OF HOLDINGS | NUMBER OF HOLDERS | NUMBER OF UNITS | % OF TOTAL ISSUED CAPITAL | |
|--------------------------|-------------------|-----------------|---------------------------|--|
| 1 - 1,000 | 0 | 0 | 0.00% | |
| 1,001 - 5,000 | 0 | 0 | 0.00% | |
| 5,001 - 10,000 | 0 | 0 | 0.00% | |
| 10,001 - 100,000 | 5 | 483,333 | 0.49% | |
| 100,001 - 999,999,999 | 79 | 97,266,667 | 99.51% | |
| TOTAL | 84 | 97,750,000 | 100.00% | |
| LOCALITY ANALYSIS | NUMBER OF HOLDERS | NUMBER OF UNITS | % OF TOTAL ISSUED CAPITAL | |
| Western Australia | 39 | 32,083,333 | 32.82% | |
| New South Wales | 20 | 21,650,000 | 22.15% | |
| Victoria | 15 | 26,683,334 | 27.30% | |
| South Australia | 6 | 13,583,333 | 13.90% | |
| Queensland | 2 | 2,050,000 | 2.10% | |
| Hong Kong | 2 | 1,700,000 | 1.74% | |
| Total Australian Holders | 82 | 96,050,000 | 98.26% | |
| Total Overseas Holders | 2 | 1,700,000 | 1.74% | |
| TOTAL | 84 | 97,750,000 | 100.00% | |

Distribution Schedule

SportsHero Limited ABN 98 123 423 987 Principal and Registered Office: 36 Prestwick Drive, Twin Waters, Queensland 4564 Tel/Fax: +61 7 5457 0557

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Top 20 Listing

| Rank | Name | Units | % of Units |
|-------------------------|---|------------|------------|
| 1 | POLGON FUND PTY LTD <polgon a="" c="" fund="" unit=""></polgon> | 10,000,000 | 10.23 |
| 2 | RED AND WHITE HOLDINGS PTY LTD <blood a="" c="" fund="" super=""></blood> | 6,166,667 | 6.31 |
| 3 | VERITAS SECURITIES LIMITED | 6,000,000 | 6.14 |
| 4 | ALLGREEN HOLDINGS PTY LTD | 5,000,000 | 5.12 |
| 5 | CS THIRD NOMINEES PTY LIMITED < HSBC CUST NOM AU LTD 13 A/C> | 5,000,000 | 5.12 |
| 6 | FIRST GROWTH FUNDS LIMITED | 4,666,667 | 4.77 |
| 7 | AEGIAN PAL PTY LTD <elpida a="" c="" fund="" super=""></elpida> | 4,333,333 | 4.43 |
| 8 | FIRST GROWTH FUNDS LIMITED | 3,000,000 | 3.07 |
| 9 | BLUE OLIVE CAPITAL PTY LTD <blue a="" c="" fund="" olive=""></blue> | 3,000,000 | 3.07 |
| 10 | MR SUFIAN AHMAD <sixty a="" c="" capital="" two=""></sixty> | 2,666,667 | 2.73 |
| 11 | HAWERA PTY LTD <the a="" bailey="" c="" family=""></the> | 1,800,000 | 1.84 |
| 12 | MR BILAL AHMAD | 1,666,667 | 1.71 |
| 13 | MR NATHAN DANIAL YOUNG | 1,500,000 | 1.53 |
| 14 | DAWESVILLE NOMINEES PTY LTD <the a="" c="" dawesville=""></the> | 1,500,000 | 1.53 |
| 15 | MR PETER DARREN RUSSELL | 1,500,000 | 1.53 |
| 16 | RED AND WHITE HOLDINGS PTY LTD <blood a="" c="" fund="" super=""></blood> | 1,500,000 | 1.53 |
| 17 | CINTRA HOLDINGS PTY LTD <the a="" c="" cintra=""></the> | 1,450,000 | 1.48 |
| 18 | MS CHUNYAN NIU | 1,350,000 | 1.38 |
| 19 | BLUESTAR MANAGEMENT PTY LTD | 1,100,000 | 1.13 |
| 20 | MAD FISH MANAGEMENT PTY LTD | 1,100,000 | 1.13 |
| Total top 20 holders | | 64,300,001 | 65.78 |
| Total remaining holders | | 33,449,999 | 34.22 |
| Total holders | | 97,750,000 | 100.00 |