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ASX Announcement

19th March 2020

Company Update

Consolidated Tin Mines Limited (ASX:CSD) (**CSD** or the **Company**) makes the following announcement:

Update on lodgement of 2019 Half Yearly Accounts

The Company advises Shareholders that it will not be unable to finalise and lodge its outstanding 31 December 2019 accounts before the ASX deadline of close of business 19 March 2021. As a result, the Company will be removed from the official list of ASX pre-market open on Monday, 22 March 2021.

Following the Company's delisting from ASX, CSD will be a public unlisted company. CSD's shares will no longer be publicly quoted or able to be traded on ASX.

Update on Auctus Acquisition

As previously announced by the Company (refer to the ASX announcement dated 22 February 2021), CSD has agreed with the administrators of Auctus Minerals Pty Ltd and Auctus Resources Pty Ltd (together **Auctus**) to acquire Auctus by way of a Deed of Company Arrangement (**DOCA**). The Company remains committed to the completion of the Auctus acquisition with completion expected to occur by 30 April 2021.

Notice of Meeting

The Company intends to dispatch a notice of meeting in respect of the Auctus acquisition on Friday, 26 March 2021, with the general meeting of Shareholders to be held on Friday, 23 April 2021.

Future communication with Shareholders

As the Company will be delisted from ASX on 22 March 2021, all future communications from the Company with shareholders will be via email correspondence and will be made available on the CSD website accessible at www.csdtin.com.au. Please ensure your current email address is lodged with the Company Secretary (David.Hwang@automicgroup.com.au and 02 8072 1400).

Future proposal for ASX listing of the Company

The Company intends to apply to list on ASX at a future date.

This ASX release was authorised for and on behalf of the CSD Board by:

Ralph De Lacey, Managing Director

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