



22 March 2021

IMAGE RESOURCES DIVIDEND – LETTER TO SHAREHOLDERS

Image Resources NL (ASX: IMA) (“Image” or “the Company”) advise that the attached letter has been sent to shareholders in relation to the Company’s inaugural unfranked dividend of \$0.02 (2 cents) per share.

Shareholders who have yet to provide bank details, TFN and/or wish to lodge an election with respect to the Dividend Reinvestment Program (DRP) are encouraged to login to the [Automic Investor Portal](#) as follows:

- Go to investor.automic.com.au
- If you're an existing user, log in with your username and password
- If you're a new user, click on "register", select "Image Resources NL". Enter your Holding Number and postcode for the address on your holding. If your address is outside Australia, you'll need to change the country. Follow the prompts to set up your username and password.

Alternatively, shareholders can complete the forms provided on the Image website - [Image Resources - Dividend 2021](#) - and return it to the address provided in time to meet the DRP election deadline of 21 April 2021.

For more information refer to the Company’s ASX announcements dated 17 March 2021 and the Company’s website [Image Resources - Dividend 2021](#).

This document is authorised for release to the market by:

Patrick Mutz
Managing Director
+61 8 9485 2410
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www.imageres.com.au



All Registry Communication to:



GPO Box 5193, Sydney NSW 2001
1300 288 664 (within Australia)
+61 2 9698 5414 (international)
hello@automic.com.au
www.automicgroup.com.au

Dear Shareholder

Image Resources NL - Dividend 2021

Image Resources NL (IMA) recently announced an Inaugural Dividend for the year ended 31 December 2020.

IMA have also announced a Dividend Reinvestment Plan to enable eligible shareholders to reinvest their dividends in additional shares in the Company. The DRP is designed to reward shareholders by increasing their investment in the Company in an efficient manner, as all transaction costs will be paid by the Company. Under the DRP, you may elect to have all or a portion of your dividends invested in new shares issued by the Company. Participation in the DRP is entirely voluntary and is currently limited to shareholders in the Company who have a registered address in Australia or New Zealand.

To receive your dividend by cash instead of DRP, please provide your bank account details.

Please note the dividend will be fully unfranked, therefore, the maximum Resident Withholding tax will be applied if you do not provide TFN/ ABN details.

You can update your DRP election, preferred payment method and TFN details through the Automic Investor portal:

- Go to investor.automic.com.au
- If you're an existing user, log in with your username and password
- If you're a new user, click on "register", select "Image Resources NL". Enter your Holding Number and postcode for the address on your holding. If your address is outside Australia, you'll need to change the country. Follow the prompts to set up your username and password.

Alternatively, you can complete the DRP Election form and / or the Payment instructions and TFN/ ABN form enclosed with this letter, and return it to the Company's Share Registry, Automic Group.

You will need to ensure your DRP Election and or Payment instructions and TFN/ ABN form is lodged, or an online application is submitted, by no later than **21 April 2021**, or such other date nominated by the Board.

A full copy of the DRP Rules and a summary of the DRP Rules can be found on the IMA website here: [Image Resources - Dividend 2021](#).

Shareholders should seek their own independent advice in relation to their decision to participate in the DRP.

Yours sincerely

Mr Patrick Mutz
Managing Director
Image Resources NL



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Full name[s] and address of Registered Holding

Form with 5 rows for name and address, and a 5-column grid for postal code.

Securityholder Reference Number or Holder Identification Number

Empty box for Securityholder Reference Number or Holder Identification Number.

DRP ELECTION/CANCELLATION FORM (IMA)

Please complete the form and send back to Automic to the above address or alternatively you can log into the Automic website https://investor.automic.com.au/#/home to update your DRP election.

A DIVIDEND REINVESTMENT PLAN (DRP)

[] FULL Please mark this box with an 'X' if you wish all of your holding to participate in the DRP

[] PARTIAL [] [] [] [] [] [] [] [] Enter the percentage or number of shares you wish to participate in the DRP

Please complete one option only should you wish to PARTICIPATE in the DRP. By completing this section, you have elected for participation into the DRP per the DRP Plan rules, even if you previously have provided banking details above.

B REINVESTMENT DIVIDEND CANCELLATION ELECTION

IMPORTANT: Please complete this section if you wish to receive future distributions in CASH instead of new shares.

[] CANCEL Please mark this box with an 'X' if you wish to cancel your participation in the DRP. This election will supersede any earlier DRP instructions (and take priority over any previous direct credit instructions).

BSB Account Number Name of Australian Bank / Financial Institution

Name in which account is held (e.g.: John Smith)

C PLEASE SIGN HERE – This section must be signed for your instructions to be executed

Securityholder 1 (Individual) Securityholder 2 (Individual) Securityholder 3 (Individual)
Sole Director / Director / Company Secretary Director / Company Secretary

Date: / /

Individual: This form is to be signed by the Shareholder.
Joint Holding: Where the holding is in more than one name, all of the Shareholders must sign
Power of Attorney: To sign as a Shareholder's Attorney, you must have already lodged the Power of Attorney with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form.
Companies: To be signed in accordance with the company's constitution and the Corporations Act 2001. Please sign in the appropriate box which indicates the office held by you.



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Full name[s] and address of Registered Holding

Form for full name and address of registered holding

Securityholder Reference Number or Holder Identification Number

Form for Securityholder Reference Number or Holder Identification Number

Inaugural Dividend for the year ended 31 December 2020

To receive your Image Resources dividend in cash, please provide your bank details and TFN/ABN details. If you do not provide your TFN/ABN, in the case of an unfranked dividend, the maximum resident withholding tax will be applied.

If you wish to participate in the Dividend Reinvestment Plan, please complete the Dividend Reinvestment Plan election form.

A EMAIL ADDRESS:

Form for email address

Please provide your email address to receive your dividend statement and all future communications electronically

B DIRECT CREDITING INSTRUCTIONS

BSB

BSB form

Account Number

Account Number form

Account Number form

Name of Australian Bank / Financial Institution

Name of Australian Bank / Financial Institution form

Name in which account is held (e.g.: John Smith)

Name in which account is held form

C TAX FILE NUMBER (TFN), AUSTRALIAN BUSINESS NUMBER (ABN)

Securityholder 1

Securityholder 1 form

Securityholder 2

Securityholder 2 form

Securityholder 3

Securityholder 3 form

If not an individual TFN/ABN, please note the type in the box: C = Company, P = Partnership, T = Trust, S = Super Fund

E PLEASE SIGN HERE – This section must be signed for your instructions to be executed

Securityholder 1

Securityholder 1 signature box

Sole Director and Company Secretary

Securityholder 2

Securityholder 2 signature box

Director / Company Secretary

Securityholder 3

Securityholder 3 signature box

Director / Company Secretary

Date form

- Individual: This form is to be signed by the Securityholder.
Joint Holding: Where the holding is in more than one name, all of the Securityholders must sign
Power of Attorney: To sign as Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.