

# ASX ANNOUNCEMENT

## ASX: APC



23 March 2021

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

### **NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

Australian Potash Limited ACN 149 390 394 (**Company**) (ASX:APC) on 11 November 2020 issued 63,063,064 fully paid ordinary shares at \$0.111 per share to raise \$7.0 million (before costs) upon completion of the placement announced on 3 November. Details of the allotment are contained in the Appendix 2A filed by the Company on 11 November 2020.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This notice has been authorised by the Managing Director of the Company