

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Sovereign Metals Ltd
ACN/ARSN 120 833 427

1. Details of substantial holder (1)

Name Sprott Inc. (Sprott) and each of its controlled bodies corporate listed in Annexure B (the Sprott Group Entities)
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 26 February 2021
The previous notice was given to the company on 10 February 2021
The previous notice was dated 29 January 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
	29,025,984	7.36%	34,579,610	8.77%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various dates set out in Annexure A	Sprott and each other Sprott Group Entity	Various trades as set out in Annexure A	See Annexure A	See Annexure A	See Annexure A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sprott, Sprott Asset Management USA Inc. (SAM USA) and each other Sprott Group Entity	Various holders	Various holders	SAM USA is a fund and investment manager with the power to exercise control over voting and disposal of the shares and therefore has a relevant interest under sections 608(1)(b) and (c) of the Corporations Act. Sprott has the same relevant interests as SAM USA under section 608(3)(b) of the Corporations Act by virtue of SAM USA being controlled by Sprott. Each of the Sprott Group Entities has the same relevant interests as SAM USA under section 608(3)(a) of the Corporations Act by virtue of them each being controlled bodies corporate of Sprott	30,778,161 fully paid ordinary shares	30,778,161 fully paid ordinary shares

			and each Sprott Group Entity therefore having voting power of more than 20% in SAM USA.		
Sprott Capital Partners (SCP) and each other Sprott Group Entity	SCP	SCP	<p>SCP is the registered holder of the relevant securities and has a relevant interest in those securities under section 608(1)(a) of the Corporations Act.</p> <p>Sprott has the same relevant interests as SCP under section 608(3)(b) of the Corporations Act by virtue of SCP being controlled by Sprott.</p> <p>Each of the Sprott Group Entities has the same relevant interests as SCP under section 608(3)(a) of the Corporations Act by virtue of them each being controlled bodies corporate of Sprott and each Sprott Group Entity therefore having voting power of more than 20% in SCP.</p>	666,666 fully paid ordinary shares	666,666 fully paid ordinary shares
Sprott Global Resource Investments Ltd (SGRI) and each other Sprott Group Entity	SGRI	SGRI	<p>SGRI is the registered holder of the relevant securities and has a relevant interest in those securities under section 608(1)(a) of the Corporations Act.</p> <p>Sprott has the same relevant interests as SGRI under section 608(3)(b) of the Corporations Act by virtue of SGRI being controlled by Sprott.</p> <p>Each of the Sprott Group Entities has the same relevant interests as SGRI under section 608(3)(a) of the Corporations Act by virtue of them each being controlled bodies corporate of Sprott and each Sprott Group Entity therefore having voting power of more than 20% in SGRI.</p>	3,134,783 fully paid ordinary shares	3,134,783 fully paid ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of the persons named in this form are as follows:

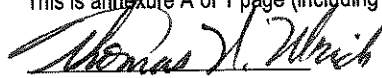
Name	Address
Sprott and each Sprott Group Entity	Refer to Annexure B

Signature

print name Thomas W. Ulrich capacity Authorized Signatory
 sign here Thomas W. Ulrich date March 22, 2021

Annexure A

This is annexure A of 1 page (including this page) referred to in Form 604 "Notice of change of interests of substantial holder".



Name: *Thomas W. Ulrich*

Date: *22 March 2021*

Date of Change	Holder of relevant interest	Nature of change	Consideration (\$)	Number of securities affected	Person's votes affected
12/01/2021	SAM US	On market sell	0.28	12,433	12,433
27/01/2021	SAM US	On market sell	0.3	10,000	10,000
29/01/2021	SAM US	On market buy	0.3	50,000	50,000
29/01/2021	SAM US	On market buy	0.3	8,000	8,000
29/01/2021	SAM US	On market buy	0.3	2,595	2,595
29/01/2021	SAM US	On market buy	0.3	3,164	3,164
29/01/2021	SAM US	On market buy	0.3	395	395
29/01/2021	SAM US	On market buy	0.3	1,186	1,186
29/01/2021	SAM US	On market buy	0.3	3,090	3,090
29/01/2021	SAM US	On market buy	0.3	840	840
29/01/2021	SAM US	On market buy	0.3	716	716
29/01/2021	SAM US	On market buy	0.3	4,103	4,103
29/01/2021	SAM US	On market buy	0.3	20,000	20,000
29/01/2021	SAM US	On market buy	0.3	40,000	40,000
29/01/2021	SAM US	On market buy	0.3	32,000	32,000
29/01/2021	SAM US	On market buy	0.3	2,075	2,075
29/01/2021	SAM US	On market buy	0.3	494	494
29/01/2021	SAM US	On market buy	0.3	1,235	1,235
29/01/2021	SAM US	On market buy	0.3	100,000	100,000
29/01/2021	SAM US	On market buy	0.3	74	74
29/01/2021	SAM US	On market buy	0.3	222	222
29/01/2021	SAM US	On market buy	0.3	296	296
29/01/2021	SAM US	On market buy	0.3	7,834	7,834
29/01/2021	SAM US	On market buy	0.3	197	197
29/01/2021	SAM US	On market buy	0.3	5,264	5,264
29/01/2021	SAM US	On market buy	0.3	6,475	6,475
29/01/2021	SAM US	On market buy	0.3	2,174	2,174
29/01/2021	SAM US	On market buy	0.3	8,180	8,180
29/01/2021	SAM US	On market buy	0.3	8,922	8,922
29/01/2021	SAM US	On market buy	0.3	1,705	1,705
29/01/2021	SAM US	On market buy	0.3	1,037	1,037
29/01/2021	SAM US	On market buy	0.3	49	49
29/01/2021	SAM US	On market buy	0.3	469	469
29/01/2021	SAM US	On market buy	0.3	4,795	4,795
29/01/2021	SAM US	On market buy	0.3	26,616	26,616
29/01/2021	SAM US	On market buy	0.3	4,572	4,572
29/01/2021	SAM US	On market buy	0.3	3,534	3,534
29/01/2021	SAM US	On market buy	0.3	2,892	2,892
29/01/2021	SAM US	On market buy	0.3	2,347	2,347
29/01/2021	SAM US	On market buy	0.3	13,197	13,197
29/01/2021	SAM US	On market buy	0.3	1,383	1,383
29/01/2021	SAM US	On market buy	0.3	2,149	2,149

29/01/2021	SAM US	On market buy	0.3	6,277	6,277
29/01/2021	SAM US	On market buy	0.3	914	914
29/01/2021	SAM US	On market buy	0.3	6,969	6,969
29/01/2021	SAM US	On market buy	0.3	889	889
29/01/2021	SAM US	On market buy	0.3	4,276	4,276
29/01/2021	SAM US	On market buy	0.3	1,754	1,754
29/01/2021	SAM US	On market buy	0.3	2,298	2,298
29/01/2021	SAM US	On market buy	0.3	4,992	4,992
29/01/2021	SAM US	On market buy	0.3	1,655	1,655
29/01/2021	SAM US	On market buy	0.3	1,779	1,779
29/01/2021	SAM US	On market buy	0.3	3,757	3,757
29/01/2021	SAM US	On market buy	0.3	1,210	1,210
29/01/2021	SAM US	On market buy	0.3	3,955	3,955
29/01/2021	SAM US	On market buy	0.3	20,067	20,067
29/01/2021	SAM US	On market buy	0.3	2,744	2,744
29/01/2021	SAM US	On market buy	0.3	3,633	3,633
29/01/2021	SAM US	On market buy	0.3	1,161	1,161
29/01/2021	SAM US	On market buy	0.3	1,334	1,334
29/01/2021	SAM US	On market buy	0.3	13,914	13,914
29/01/2021	SAM US	On market buy	0.3	5,660	5,660
29/01/2021	SAM US	On market buy	0.3	5,042	5,042
29/01/2021	SAM US	On market buy	0.3	5,734	5,734
29/01/2021	SAM US	On market buy	0.3	7,686	7,686
29/01/2021	SAM US	On market buy	0.3	988	988
29/01/2021	SAM US	On market buy	0.3	444	444
29/01/2021	SAM US	On market buy	0.3	5,314	5,314
29/01/2021	SAM US	On market buy	0.3	5,116	5,116
29/01/2021	SAM US	On market buy	0.3	3,040	3,040
29/01/2021	SAM US	On market buy	0.3	3,782	3,782
29/01/2021	SAM US	On market buy	0.3	1,804	1,804
29/01/2021	SAM US	On market buy	0.3	247	247
29/01/2021	SAM US	On market buy	0.3	4,399	4,399
29/01/2021	SAM US	On market buy	0.3	7,142	7,142
29/01/2021	SAM US	On market buy	0.3	7,661	7,661
29/01/2021	SAM US	On market buy	0.3	766	766
29/01/2021	SAM US	On market buy	0.3	864	864
29/01/2021	SAM US	On market buy	0.3	2,545	2,545
29/01/2021	SAM US	On market buy	0.3	790	790
29/01/2021	SAM US	On market buy	0.3	3,015	3,015
29/01/2021	SAM US	On market buy	0.3	3,683	3,683
29/01/2021	SAM US	On market buy	0.3	7,093	7,093
29/01/2021	SAM US	On market buy	0.3	1,828	1,828
29/01/2021	SAM US	On market buy	0.3	2,669	2,669
29/01/2021	SAM US	On market buy	0.3	2,224	2,224
29/01/2021	SAM US	On market buy	0.3	1,285	1,285
29/01/2021	SAM US	On market buy	0.3	11,838	11,838
29/01/2021	SAM US	On market buy	0.3	963	963
29/01/2021	SAM US	On market buy	0.3	271	271
29/01/2021	SAM US	On market buy	0.3	321	321
29/01/2021	SAM US	On market buy	0.3	1,631	1,631
29/01/2021	SAM US	On market buy	0.3	6,203	6,203
29/01/2021	SAM US	On market buy	0.3	11,245	11,245
29/01/2021	SAM US	On market buy	0.3	9,367	9,367

29/01/2021	SAM US	On market buy	0.3	4,968	4,968
29/01/2021	SAM US	On market buy	0.3	1,927	1,927
29/01/2021	SAM US	On market buy	0.3	1,729	1,729
29/01/2021	SAM US	On market buy	0.3	11,344	11,344
29/01/2021	SAM US	On market buy	0.3	7,736	7,736
29/01/2021	SAM US	On market buy	0.3	7,390	7,390
29/01/2021	SAM US	On market buy	0.3	4,894	4,894
29/01/2021	SAM US	On market buy	0.3	9,762	9,762
29/01/2021	SAM US	On market buy	0.3	642	642
29/01/2021	SAM US	On market buy	0.3	5,289	5,289
29/01/2021	SAM US	On market buy	0.3	2,694	2,694
29/01/2021	SAM US	On market buy	0.3	12,925	12,925
29/01/2021	SAM US	On market buy	0.3	8,427	8,427
29/01/2021	SAM US	On market buy	0.3	3,880	3,880
29/01/2021	SAM US	On market buy	0.3	2,620	2,620
29/01/2021	SAM US	On market buy	0.3	1,902	1,902
29/01/2021	SAM US	On market buy	0.3	148	148
29/01/2021	SAM US	On market buy	0.3	5,190	5,190
29/01/2021	SAM US	On market buy	0.3	1,581	1,581
29/01/2021	SAM US	On market buy	0.3	2,421	2,421
29/01/2021	SAM US	On market buy	0.3	1,013	1,013
29/01/2021	SAM US	On market buy	0.3	16,508	16,508
29/01/2021	SAM US	On market buy	0.3	543	543
29/01/2021	SAM US	On market buy	0.3	420	420
29/01/2021	SAM US	On market buy	0.3	4,548	4,548
29/01/2021	SAM US	On market buy	0.3	345	345
29/01/2021	SAM US	On market buy	0.3	4,498	4,498
29/01/2021	SAM US	On market buy	0.3	3,386	3,386
29/01/2021	SAM US	On market buy	0.3	1,458	1,458
29/01/2021	SAM US	On market buy	0.3	10,825	10,825
29/01/2021	SAM US	On market buy	0.3	3,559	3,559
1/02/2021	SAM US	On market buy	0.29	1,958	1,958
1/02/2021	SAM US	On market buy	0.29	603	603
1/02/2021	SAM US	On market buy	0.29	5,195	5,195
1/02/2021	SAM US	On market buy	0.29	1,280	1,280
1/02/2021	SAM US	On market buy	0.29	1,356	1,356
1/02/2021	SAM US	On market buy	0.29	3,915	3,915
1/02/2021	SAM US	On market buy	0.29	6,626	6,626
1/02/2021	SAM US	On market buy	0.29	24,920	24,920
1/02/2021	SAM US	On market buy	0.29	2,711	2,711
1/02/2021	SAM US	On market buy	0.29	13,024	13,024
1/02/2021	SAM US	On market buy	0.29	5,346	5,346
1/02/2021	SAM US	On market buy	0.29	7,002	7,002
1/02/2021	SAM US	On market buy	0.29	15,208	15,208
1/02/2021	SAM US	On market buy	0.29	23,866	23,866
1/02/2021	SAM US	On market buy	0.29	16,036	16,036
1/02/2021	SAM US	On market buy	0.29	5,045	5,045
1/02/2021	SAM US	On market buy	0.29	5,421	5,421
1/02/2021	SAM US	On market buy	0.29	11,443	11,443
1/02/2021	SAM US	On market buy	0.29	27,178	27,178
1/02/2021	SAM US	On market buy	0.29	3,614	3,614
1/02/2021	SAM US	On market buy	0.29	3,163	3,163
1/02/2021	SAM US	On market buy	0.29	151	151

1/02/2021	SAM US	On market buy	0.29	1,431	1,431
1/02/2021	SAM US	On market buy	0.29	14,605	14,605
1/02/2021	SAM US	On market buy	0.29	81,084	81,084
1/02/2021	SAM US	On market buy	0.29	13,928	13,928
1/02/2021	SAM US	On market buy	0.29	10,766	10,766
1/02/2021	SAM US	On market buy	0.29	8,808	8,808
1/02/2021	SAM US	On market buy	0.29	7,153	7,153
1/02/2021	SAM US	On market buy	0.29	40,203	40,203
1/02/2021	SAM US	On market buy	0.29	4,217	4,217
1/02/2021	SAM US	On market buy	0.29	7,905	7,905
1/02/2021	SAM US	On market buy	0.29	6,551	6,551
1/02/2021	SAM US	On market buy	0.29	19,123	19,123
1/02/2021	SAM US	On market buy	0.29	1,506	1,506
1/02/2021	SAM US	On market buy	0.29	2,786	2,786
1/02/2021	SAM US	On market buy	0.29	21,231	21,231
1/02/2021	SAM US	On market buy	0.29	753	753
1/02/2021	SAM US	On market buy	0.29	13,401	13,401
1/02/2021	SAM US	On market buy	0.29	21,758	21,758
1/02/2021	SAM US	On market buy	0.29	19,725	19,725
1/02/2021	SAM US	On market buy	0.29	2,184	2,184
1/02/2021	SAM US	On market buy	0.29	9,185	9,185
1/02/2021	SAM US	On market buy	0.29	11,217	11,217
1/02/2021	SAM US	On market buy	0.29	904	904
1/02/2021	SAM US	On market buy	0.29	678	678
1/02/2021	SAM US	On market buy	0.29	3,765	3,765
1/02/2021	SAM US	On market buy	0.29	13,852	13,852
1/02/2021	SAM US	On market buy	0.29	28,533	28,533
1/02/2021	SAM US	On market buy	0.29	9,636	9,636
1/02/2021	SAM US	On market buy	0.29	15,132	15,132
1/02/2021	SAM US	On market buy	0.29	5,873	5,873
1/02/2021	SAM US	On market buy	0.29	5,271	5,271
1/02/2021	SAM US	On market buy	0.29	2,560	2,560
1/02/2021	SAM US	On market buy	0.29	23,339	23,339
1/02/2021	SAM US	On market buy	0.29	2,334	2,334
1/02/2021	SAM US	On market buy	0.29	2,636	2,636
1/02/2021	SAM US	On market buy	0.29	7,755	7,755
1/02/2021	SAM US	On market buy	0.29	2,410	2,410
1/02/2021	SAM US	On market buy	0.29	5,496	5,496
1/02/2021	SAM US	On market buy	0.29	3,690	3,690
1/02/2021	SAM US	On market buy	0.29	12,045	12,045
1/02/2021	SAM US	On market buy	0.29	61,133	61,133
1/02/2021	SAM US	On market buy	0.29	8,356	8,356
1/02/2021	SAM US	On market buy	0.29	9,410	9,410
1/02/2021	SAM US	On market buy	0.29	11,067	11,067
1/02/2021	SAM US	On market buy	0.29	3,539	3,539
1/02/2021	SAM US	On market buy	0.29	4,066	4,066
1/02/2021	SAM US	On market buy	0.29	42,386	42,386
1/02/2021	SAM US	On market buy	0.29	17,240	17,240
1/02/2021	SAM US	On market buy	0.29	15,358	15,358
1/02/2021	SAM US	On market buy	0.29	17,466	17,466
1/02/2021	SAM US	On market buy	0.29	23,414	23,414
1/02/2021	SAM US	On market buy	0.29	3,012	3,012
1/02/2021	SAM US	On market buy	0.29	16,186	16,186

1/02/2021	SAM US	On market buy	0.29	226	226
1/02/2021	SAM US	On market buy	0.29	36,062	36,062
1/02/2021	SAM US	On market buy	0.29	2,937	2,937
1/02/2021	SAM US	On market buy	0.29	829	829
1/02/2021	SAM US	On market buy	0.29	979	979
1/02/2021	SAM US	On market buy	0.29	4,969	4,969
1/02/2021	SAM US	On market buy	0.29	18,897	18,897
1/02/2021	SAM US	On market buy	0.29	34,255	34,255
1/02/2021	SAM US	On market buy	0.29	12,497	12,497
1/02/2021	SAM US	On market buy	0.29	8,206	8,206
1/02/2021	SAM US	On market buy	0.29	21,607	21,607
1/02/2021	SAM US	On market buy	0.29	5,572	5,572
1/02/2021	SAM US	On market buy	0.29	8,131	8,131
1/02/2021	SAM US	On market buy	0.29	6,776	6,776
1/02/2021	SAM US	On market buy	0.29	34,556	34,556
1/02/2021	SAM US	On market buy	0.29	23,564	23,564
1/02/2021	SAM US	On market buy	0.29	22,510	22,510
1/02/2021	SAM US	On market buy	0.29	14,906	14,906
1/02/2021	SAM US	On market buy	0.29	6,325	6,325
1/02/2021	SAM US	On market buy	0.29	29,738	29,738
1/02/2021	SAM US	On market buy	0.29	16,111	16,111
1/02/2021	SAM US	On market buy	0.29	15,584	15,584
1/02/2021	SAM US	On market buy	0.29	1,205	1,205
1/02/2021	SAM US	On market buy	0.29	9,260	9,260
1/02/2021	SAM US	On market buy	0.29	11,518	11,518
1/02/2021	SAM US	On market buy	0.29	1,055	1,055
1/02/2021	SAM US	On market buy	0.29	7,379	7,379
1/02/2021	SAM US	On market buy	0.29	3,087	3,087
1/02/2021	SAM US	On market buy	0.29	50,292	50,292
1/02/2021	SAM US	On market buy	0.29	1,657	1,657
1/02/2021	SAM US	On market buy	0.29	39,375	39,375
1/02/2021	SAM US	On market buy	0.29	25,673	25,673
1/02/2021	SAM US	On market buy	0.29	11,820	11,820
1/02/2021	SAM US	On market buy	0.29	7,980	7,980
1/02/2021	SAM US	On market buy	0.29	5,798	5,798
1/02/2021	SAM US	On market buy	0.29	452	452
1/02/2021	SAM US	On market buy	0.29	15,810	15,810
1/02/2021	SAM US	On market buy	0.29	4,819	4,819
1/02/2021	SAM US	On market buy	0.29	13,702	13,702
1/02/2021	SAM US	On market buy	0.29	10,314	10,314
1/02/2021	SAM US	On market buy	0.29	4,442	4,442
1/02/2021	SAM US	On market buy	0.29	32,975	32,975
1/02/2021	SAM US	On market buy	0.29	10,841	10,841
2/02/2021	SAM US	On market buy	0.27	10,000	10,000
2/02/2021	SAM US	On market buy	0.27	7,700	7,700
2/02/2021	SAM US	On market buy	0.27	113,448	113,448
2/02/2021	SAM US	On market buy	0.27	6,363	6,363
2/02/2021	SAM US	On market buy	0.27	6,726	6,726
2/02/2021	SAM US	On market buy	0.27	19,743	19,743
2/02/2021	SAM US	On market buy	0.27	9,344	9,344
2/02/2021	SAM US	On market buy	0.27	46,355	46,355
2/02/2021	SAM US	On market buy	0.27	25,966	25,966
2/02/2021	SAM US	On market buy	0.27	18,605	18,605

2/02/2021	SAM US	On market buy	0.27	11,618	11,618
2/02/2021	SAM US	On market buy	0.27	5,672	5,672
2/02/2021	SAM US	On market buy	0.27	9,474	9,474
2/02/2021	SAM US	On market buy	0.27	13,400	13,400
2/02/2021	SAM US	On market buy	0.27	23,027	23,027
2/02/2021	SAM US	On market buy	0.27	5,924	5,924
2/02/2021	SAM US	On market buy	0.27	12,966	12,966
2/02/2021	SAM US	On market buy	0.27	14,747	14,747
2/02/2021	SAM US	On market buy	0.27	9,072	9,072
2/02/2021	SAM US	On market buy	0.27	6,373	6,373
2/02/2021	SAM US	On market buy	0.27	28,637	28,637
2/02/2021	SAM US	On market sell	0.27	11,501	11,501
16/02/2021	SAM US	On market sell	0.35	106,918	106,918
19/02/2021	SAM US	On market buy	0.34	50,000	50,000
19/02/2021	SAM US	On market buy	0.34	15,000	15,000
19/02/2021	SAM US	On market buy	0.34	11,000	11,000
19/02/2021	SAM US	On market buy	0.34	200,000	200,000
19/02/2021	SAM US	On market buy	0.34	60,000	60,000
19/02/2021	SAM US	On market buy	0.34	100,000	100,000
19/02/2021	SAM US	On market buy	0.34	8,500	8,500
23/02/2021	SAM US	On market sell	0.34	5,900	5,900
26/02/2021	SAM US	On market buy	0.32	40,000	40,000
26/02/2021	SAM US	On market buy	0.32	60,000	60,000
21/01/2021	SGRI	On market buy	0.28	1,288,792	1,288,792
26/02/2021	SGRI	On market buy	0.27	749,601	749,601

Annexure B

This is annexure B of 1 page (including this page) referred to in Form 604 "Notice of change of interests of substantial holder".



Name: *Thomas W. Ulrich*

Date: *22 March 2021*

Annexure B -- Details of Sprott Inc. and its controlled entities

Name	Address of Registered Office	Postal Address
Sprott Inc.	200 Bay Street, Royal Bank Plaza, South Tower, Suite 2600, Toronto, Ontario, M5J 2J1	200 Bay Street, Royal Bank Plaza, South Tower, Suite 2600, Toronto, Ontario, M5J 2J1
Exploration Capital Partners 2005 LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Exploration Capital Partners 2008 LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Exploration Capital Partners 2009 LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Exploration Capital Partners 2012 LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Exploration Capital Partners 2014 LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Natural Resource Income Investing LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Resource Capital Investment Corp.	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Resource Income Partners LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Sprott Asset Management LP	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1
Sprott Asset Management USA Inc.	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Sprott Capital Partners	200 Bay Street, Royal Bank Plaza, South Tower, Suite 2700, Toronto, Ontario, M5J 2J1	200 Bay Street, Royal Bank Plaza, South Tower, Suite 2700, Toronto, Ontario, M5J 2J1
Sprott GenPar Ltd.	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1
Sprott Global Resource Investments Ltd.	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Sprott Private Resource Lending (M), LP	2711 Centerville Road, Suite 400, Wilmington, Delaware 19808	2711 Centerville Road, Suite 400, Wilmington, Delaware 19808
Sprott Private Resource Lending (C-Co-Invest), LP	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1
Sprott Private Resource Lending (M-Co-Invest), LP	2711 Centerville Road, Suite 400, Wilmington, Delaware 19808	2711 Centerville Road, Suite 400, Wilmington, Delaware 19808
Sprott Private Wealth LP	200 Bay Street, Royal Bank Plaza, South Tower, Suite 2600, Toronto, Ontario, M5J 2J1	200 Bay Street, Royal Bank Plaza, South Tower, Suite 2600, Toronto, Ontario, M5J 2J1
Sprott Resource Lending Corp.	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1
Sprott Rights & PIPes Opportunity I LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Sprott Rights & PIPes Opportunity VII LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Sprott U.S. Holdings Inc.	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008