

 Boadicea Resources Ltd



Corporate Presentation

MARCH 2021

ASX: BOA

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Competent Persons Statement

The information in this presentation that relates to Exploration Results for the Western Australian based projects was compiled by Mr. G. Purcell who is a member of the Australian Institute of Geoscientists, and is a part time consultant to Boadicea. Mr. Purcell has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves'. Mr. Purcell consents to the inclusion in the Report of the matters based on the information in the form and context in which it appears.

The information in this Announcement that relates to Exploration Results for the Queensland based projects was compiled by Mr J. Reynolds, who is the Managing Director of the Company and is a Member of the Australian Institute of Mining and Metallurgy (Membership number 203138). Mr Reynolds has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves'. Mr Reynolds consents to the inclusion in the Report of the matters based on his information in the form and context in which it appears.

The information in this release that relates to Geophysical Results and Interpretations is based on information compiled by Karen Gilgallon, Principal Geophysicist at Southern Geoscience Consultants. Karen Gilgallon is a Member of the Australasian Institute of Geoscientists (AIG) and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Karen Gilgallon consents to the inclusion in the release of the matters based on this information in the form and context in which it appears.

ASX Listing Rule 5.23.2 Statement

The Company is not aware of any new information or data that materially affects the information included in the relevant market announcement(s) and, in the case of estimates of mineral resources or ore reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement(s) continue to apply and have not materially changed.

SET, READY, GROW

SET

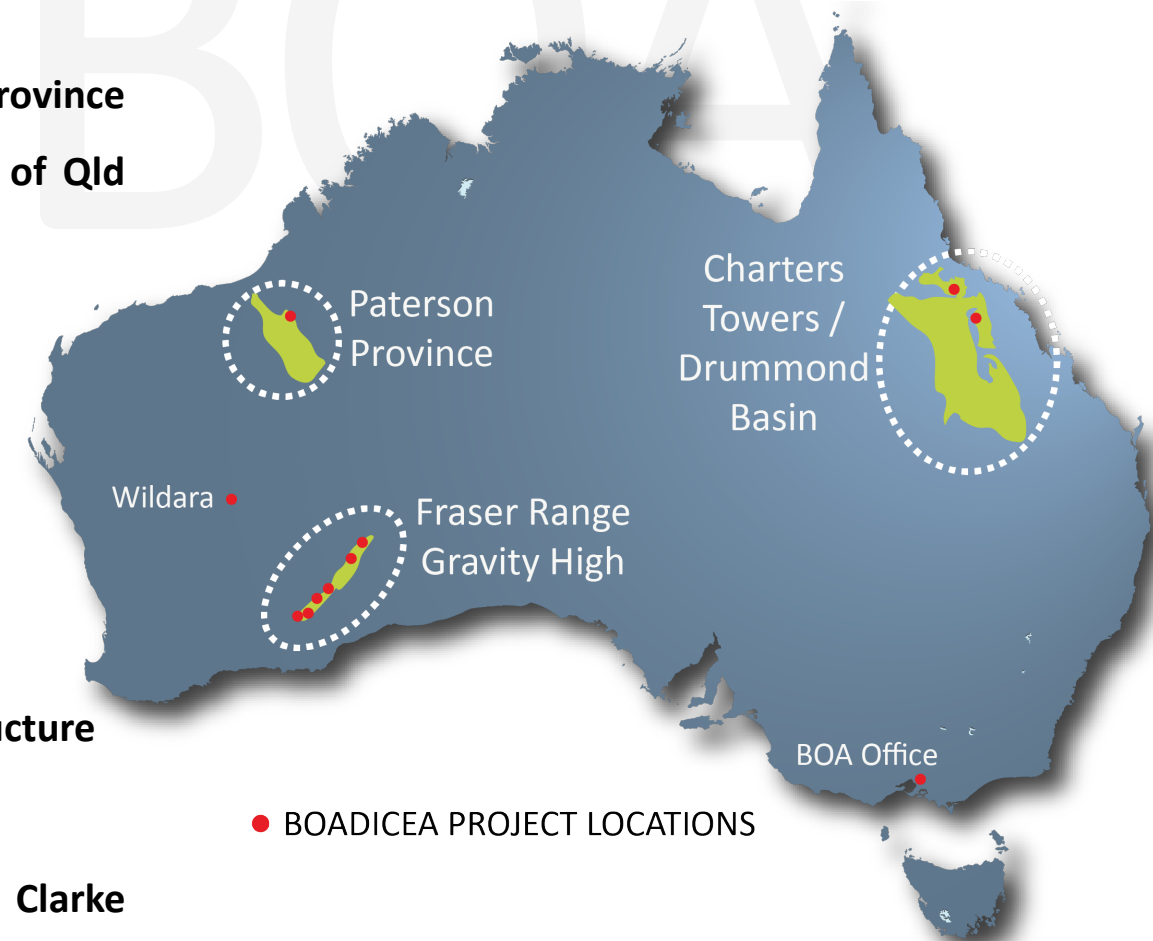
- ✓ BOA main projects are WA's Fraser Range (nickel), Paterson Province (copper/gold) and Charters Towers / Drummond Basin region of Qld (gold)

READY

- ✓ IGO Exploration on BOA Tenements commenced
- ✓ Potential \$50m payday (plus 0.75% NSR)
- ✓ Proposed drilling in Q2 2021

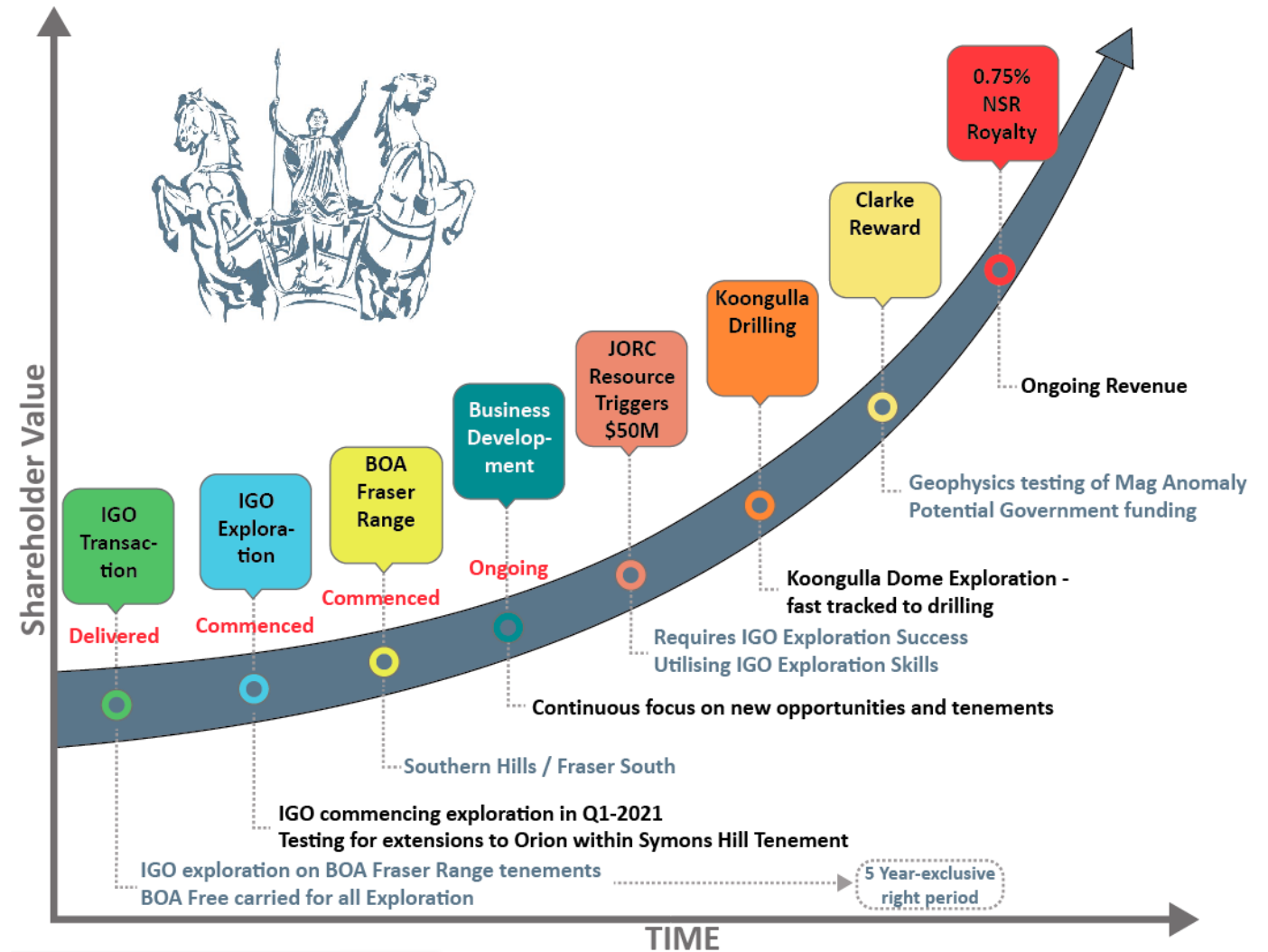
GROW

- ✓ Koongulla (Paterson Province) identified a 'Telfer like' dome structure
 - ✓ High priority target for gold / copper mineralisation
- ✓ Recent growth of tenement position in Drummond Basin with Clarke Reward project
- ✓ Focus on advancing towards drilling in later 2021



THE BOADICEA GROWTH PATH

- ✓ Fraser Range
 - ✓ Nickel – copper - cobalt
 - ✓ IGO Drilling Q2 2021
 - ✓ Orion as primary target
 - ✓ Potential for \$50 million plus royalty payday
- ✓ Paterson Province
 - ✓ Koongulla Project – 612km²
 - ✓ Copper - Gold
 - ✓ Telfer lookalike dome feature
 - ✓ BOA drilling Q4 2021
- ✓ Drummond Basin
 - ✓ Clarke Reward Project
 - ✓ Gold (Copper)
 - ✓ Large untested magnetic anomaly
 - ✓ Potential drilling Q1/Q2 2022



COMPANY OVERVIEW

<u>Capital Structure</u>	Current
Shares on Issue	62.1m
Market Cap. (@ A\$0.230) (04/03/2021)	A\$14.2m
Top 20 Shareholders	72%
Cash (31/12/2020)	A\$2.0

Board & Management

Jonathan Reynolds (B.ASc., MAusIMM)
 Domenic De Marco (CA)
 Steven Moon (B.Ec., LLB²)
 James Barrie (B. Bus, GAICD, DipInvRel)

Managing Director
 Non - Executive Director
 Executive Director
 Company Secretary

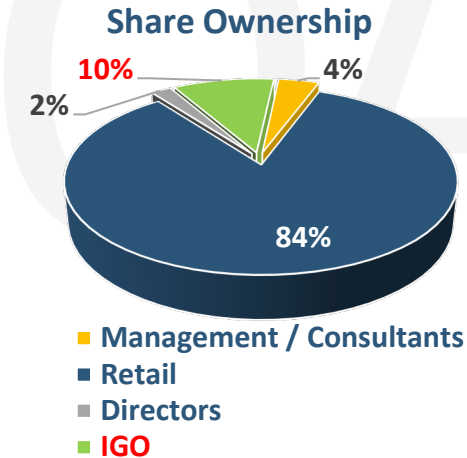
Technical Consultants

Graeme Purcell (B.Sc. Hons)
 Karen Gilgallon (B.Sc.)

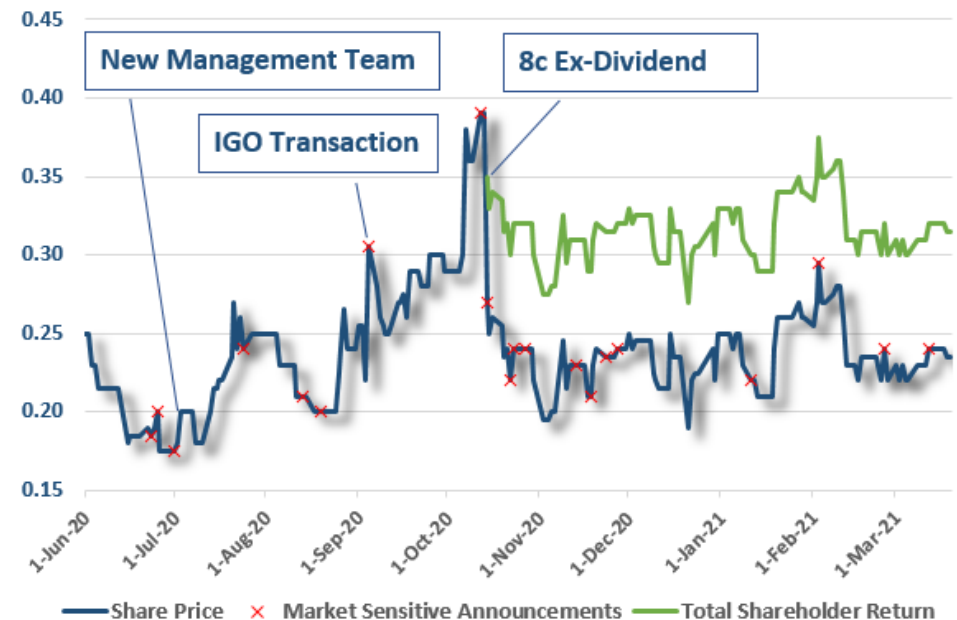
Consultant Geologist
 Consultant Geophysicist

¹ Estimate only.

² Additional Qualifications: Grad.Dip.Acc., CPA(FPS), GDipAppFin, F.Fin., Dip.F.P



8 Month Total Shareholder Return



EXPERIENCED BOARD AND MANAGEMENT TEAM



Jon Reynolds
Managing Director

Geologist with 35 years resources industry experience. Experienced in corporate development, project assessment and strategic corporate advice.



Steven Moon
Executive Director

Steven has more than 30 years' experience in senior finance and investment roles in the resource and other sectors.



Dom De Marco
Non - Executive Director

Domenic is a Chartered Accountant and Investor with extensive business and commercial experience in both private and publicly listed companies over a period of 30 years.



Graeme Purcell
Consultant Geologist

Geologist with 25 years experience in resources industry. Experience with major and junior companies both internationally and in Australia. Experience covers all aspects of exploration geology activities.

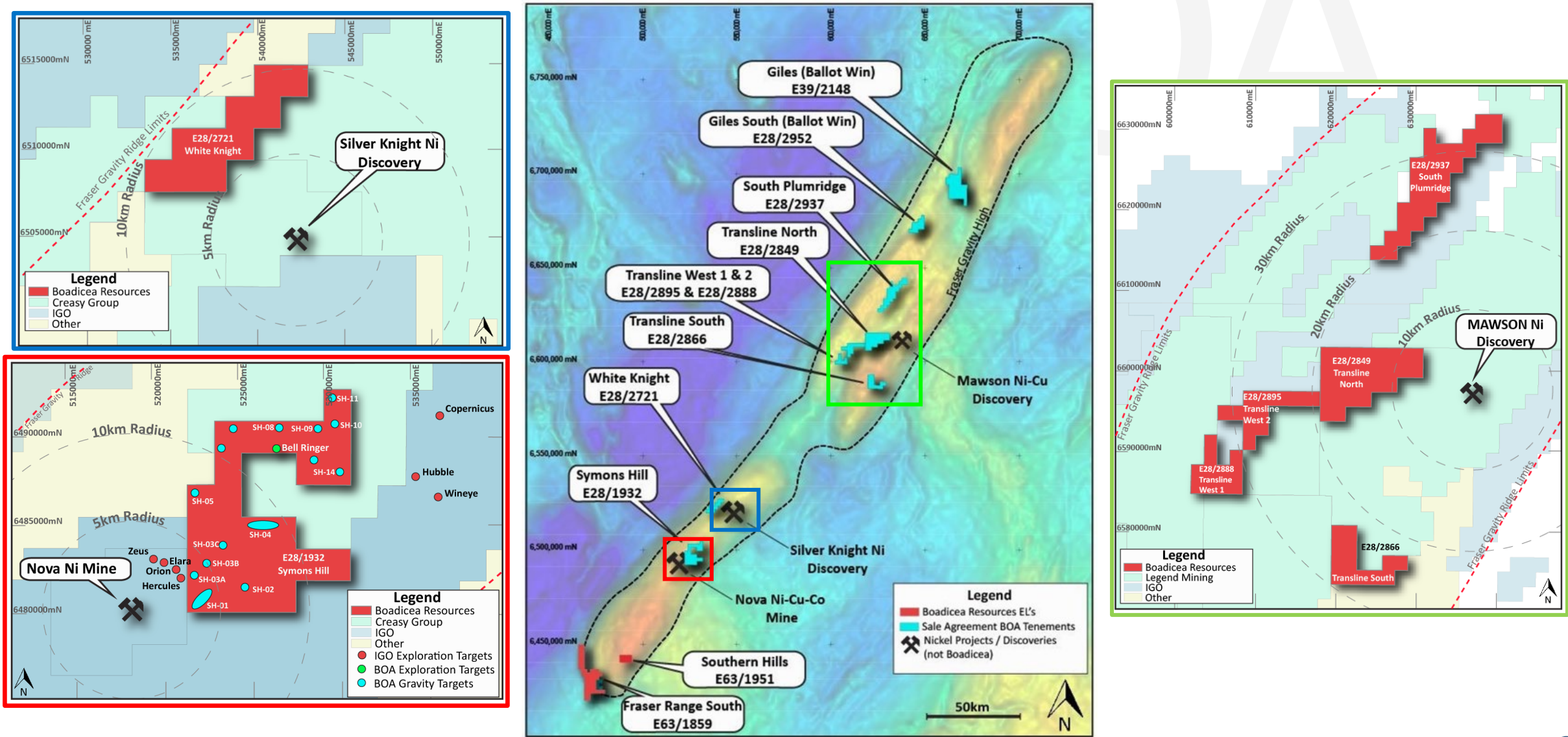


James Barrie
Company Sec.

Independent professional CoSec and Non-Executive Director. Ex-WMC. complements the board's skill base including a governance, investor relations, M&A, Treasury and share registry perspective.

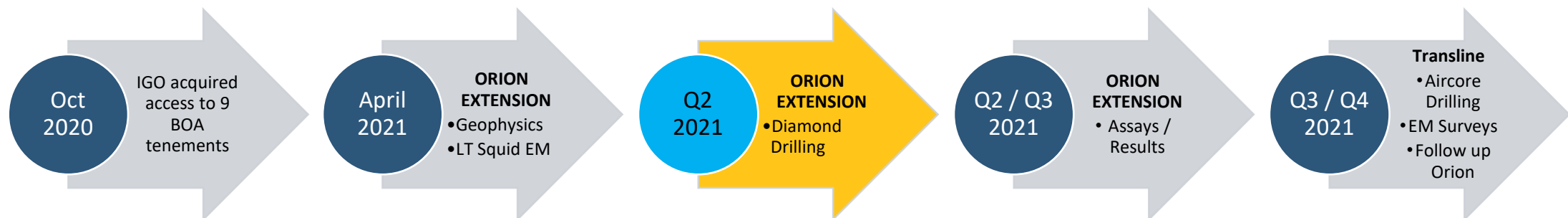
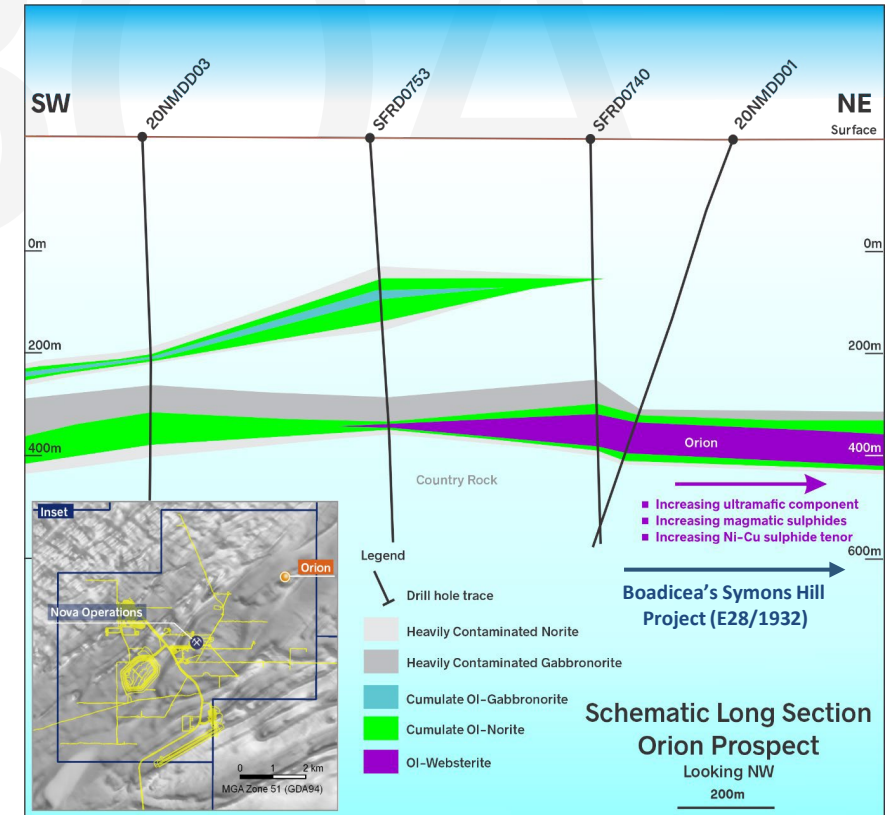


FRASER RANGE - "NEAROLOGY"



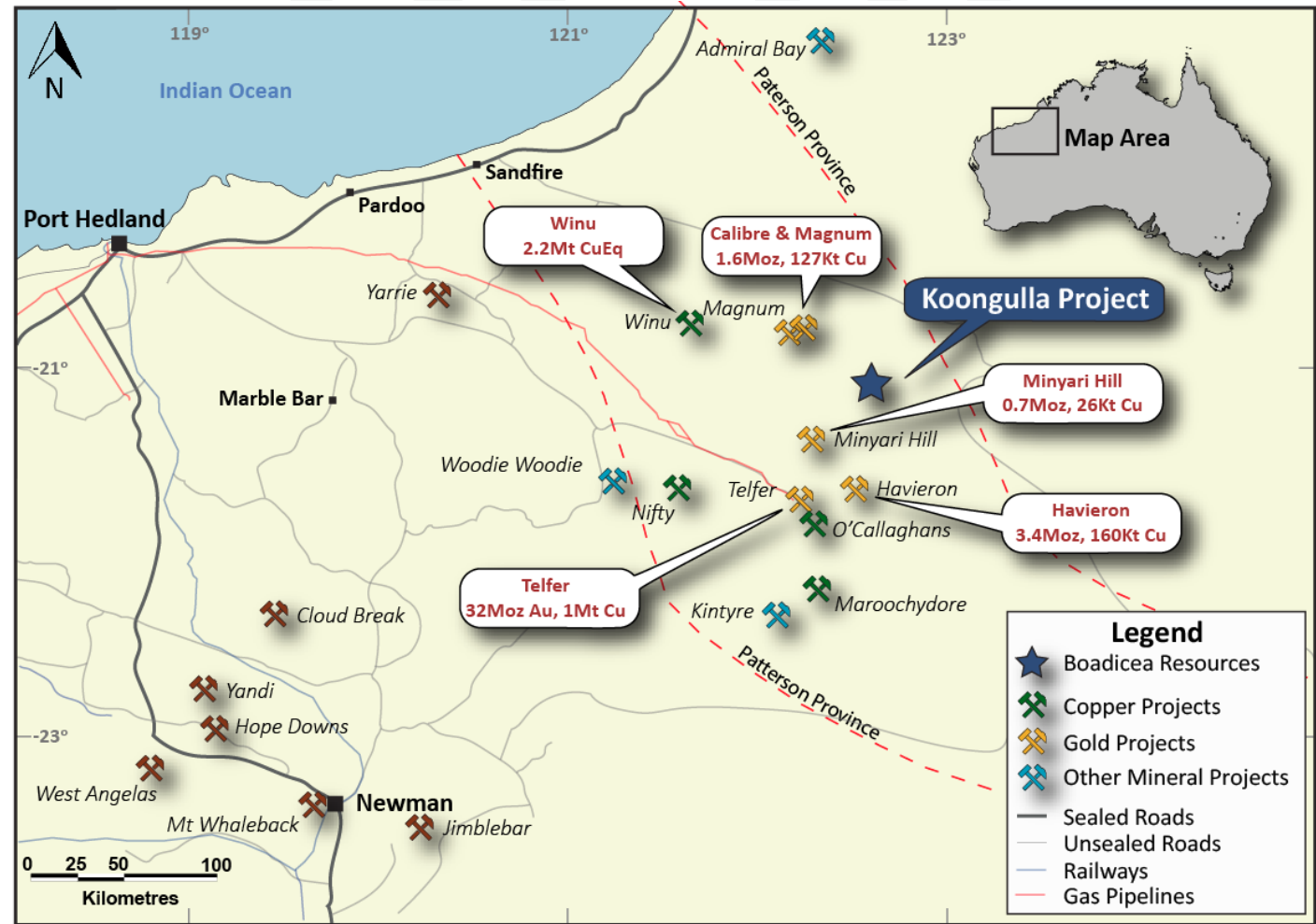
IGO EXPLORATION – ORION EXTENSION

- Orion is the high priority target and IGO are planning to commence exploration in 2021
 - Has been tested by multiple holes within IGO Tenement
 - “Blebbly, multiphase magmatic sulphides (pyrrhotite-pentlandite-chalcopyrite) are present in the intrusion, with sulphide content increasing towards the northeast toward the Symons Hill licence” (IGO Report)
- Orion exploration
 - Heritage survey was completed
 - Ground clearing and completion of MLEM geophysical surveying using a low temperature SQUID sensor in Q1 CY2021 (499 survey points)
 - Likely diamond drilling in Q2 CY2021, as a follow up of the geophysics.
- Transline Exploration
 - Initial plans around Aircore drilling and EM Geophysics



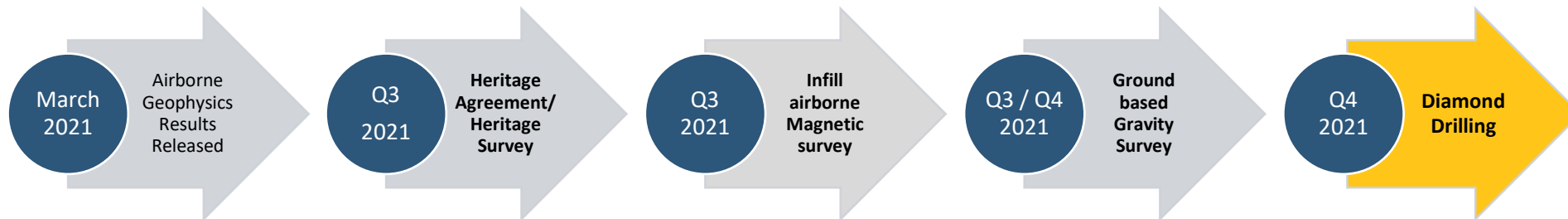
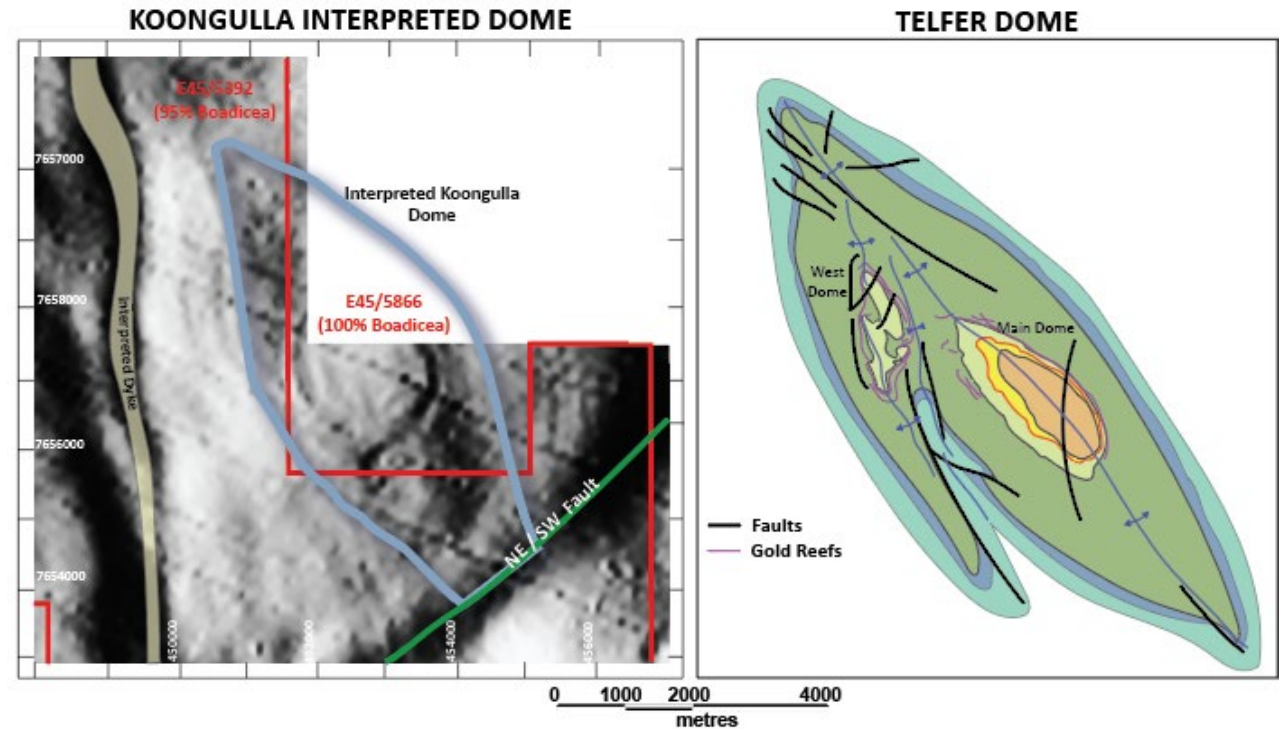
PATERSON PROVINCE – KOONGULLA PROJECT

- BOA has one tenement and two applications in the Paterson Province of Western Australia
 - Koongulla (EL45/5392): 95% owned
 - Koongulla North (EL45/5818): 100% owned, application
 - Koongulla East (EL45/5866): 100% owned, application
- Total area of 612km²
- Close spaced airborne geophysics completed in December 2020
- Paterson Province highly prospective for copper / gold:
 - Telfer Au / Cu (Newcrest)
 - Nifty Cu (Cyprium Metals Limited)
 - Winu (Rio Tinto)
 - Havieron (Newcrest / Greatland)
 - Citadel and Magnum - Calibre Project (Antipa)



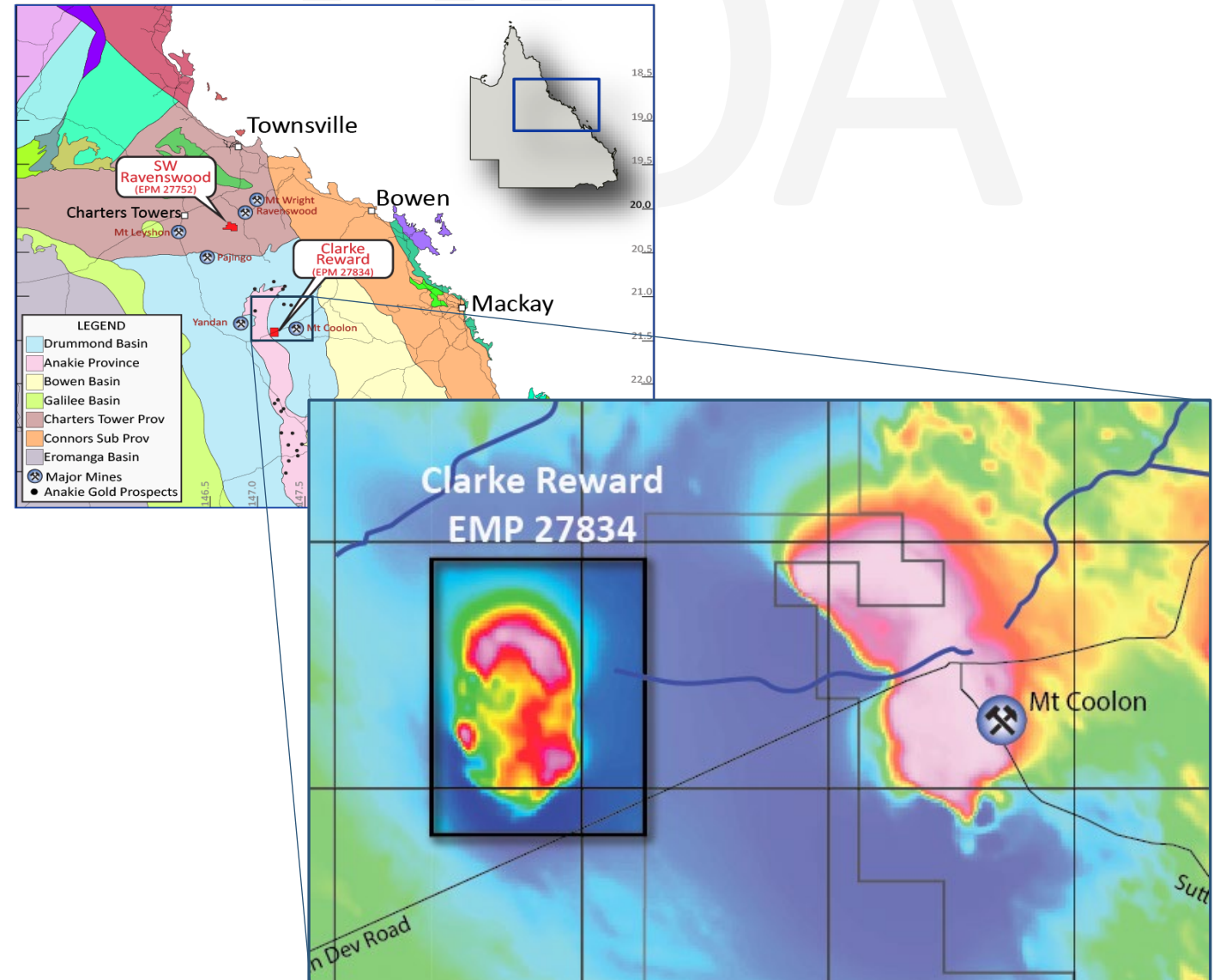
KOONGULLA DOME

- Geophysics has identified and interpreted dome structure
- The broad dimensions of the Koongulla Dome are similar to those of Telfer, being 7.5 km long and 3 km wide with its long axis, like Telfer, oriented NW.
- Preliminary depth to basement indications are approximately 200 - 250m
- Paterson Province primary targeting is for dome features, including;
 - Telfer (32Moz Au, 1Mt cu)
 - Calibre and Magnum deposits (1.6Moz Au, 127kt Cu, 1.2Moz Ag)
- Primary target for further advanced exploration
- Targeting drilling Q4 2021



DRUMMOND BASIN (QLD) - CLARKE REWARD

- Boadicea expands its Queensland exploration footprint with a new Exploration Permit application (EPM 27834).
- The application of 96km² covers a highly anomalous magnetic feature in a structural position at the margin of the Drummond Basin and the Anakie Metamorphic complex.
- The target does not outcrop, is overlain by an unrelated cover sequence and the source of anomalism has not been confirmed by drilling.
- Proximal to the Mt Coolon epithermal project.
- Prospective for Drummond Basin style epithermal gold, other intrusive-related mineralisation systems.
- Never been tested by any modern exploration



CORE EXPLORATION PROGRAM – BOA TENEMENTS

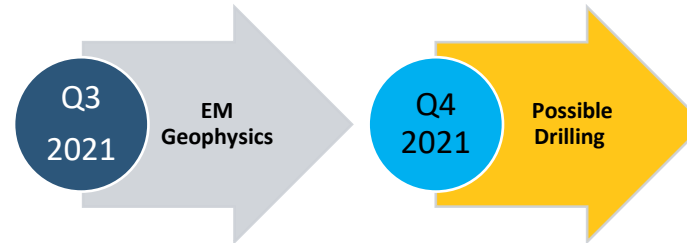
Western Australia

SYMONS HILL

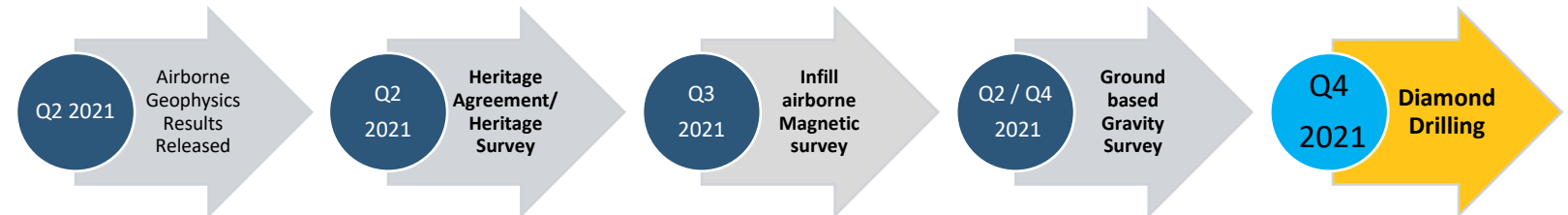
Managed and Funded by IGO



SOUTHERN HILLS

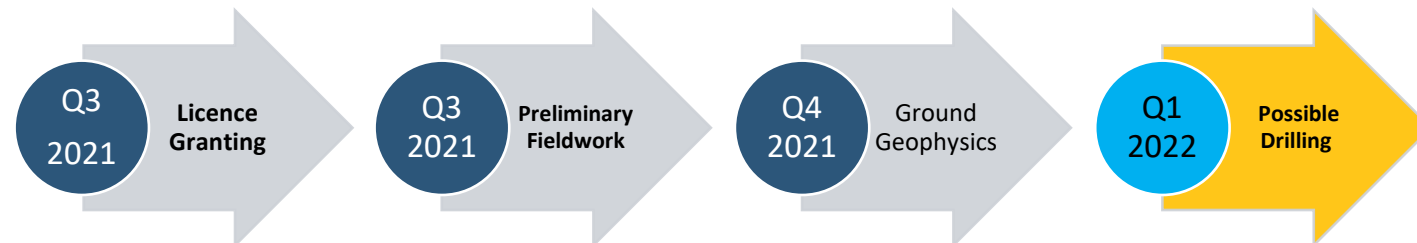


KOONGULLA



Queensland

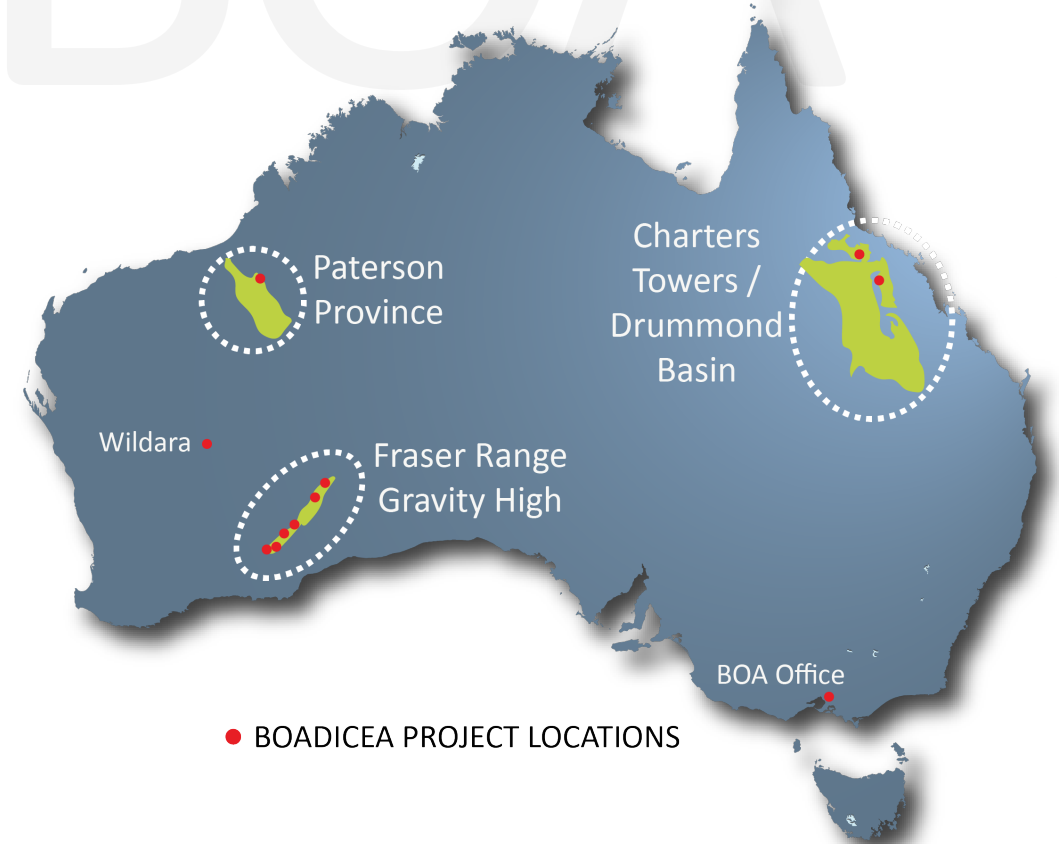
CLARKE REWARD



SUMMARY

Set, Ready, Grow

1. Fraser Range: Imminent results from IGO drilling - Orion Extension (Q2 2021)
2. Fraser Range: BOA retains quality tenements adjacent to the three nickel discoveries:
 - Nova (IGO) – Symons Hill (100% BOA)
 - Mawson (LEG) – Transline (100% BOA)
 - Silver Knight (Creasy Group) – White Knight (100% BOA)
3. Paterson Province: Koongulla gold / copper Telfer look-a-like interpreted
4. Drummond Basin: Clarke Reward gold - unexplored anomaly proximal to Mt Coolon gold mine
5. Increasing exploration activity on key projects





FOR MORE INFORMATION PLEASE CONTACT

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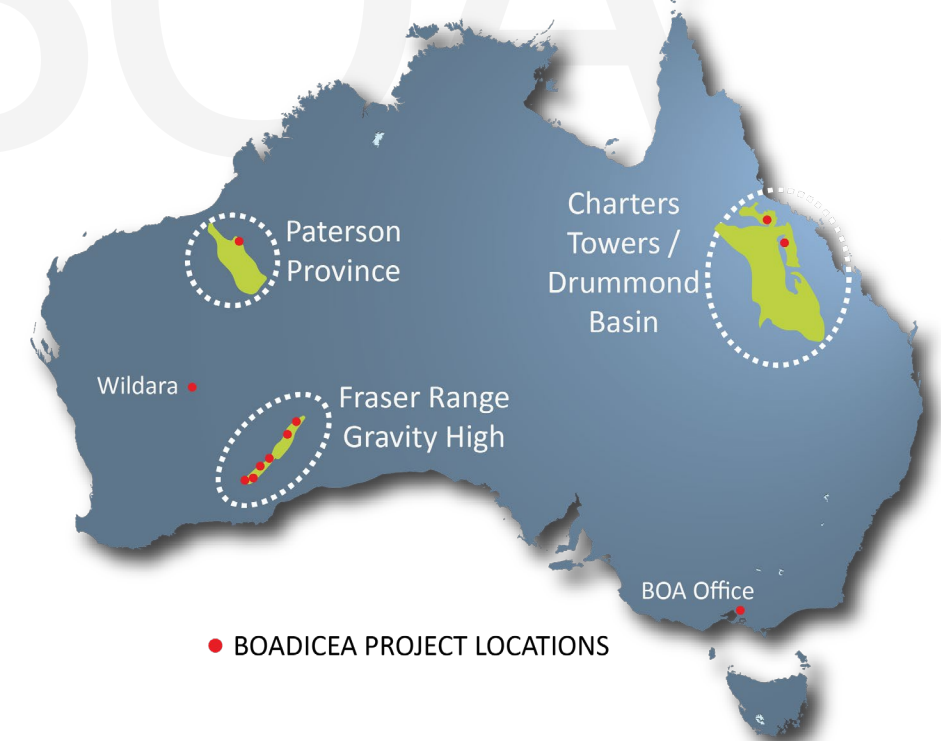
<http://www.boadicea.net.au>

ADDITIONAL INFORMATION

BOA Exploration Area
2020 Achievements
IGO transaction details
Fraser Range strategic position
Symons Hill (adjacent Nova)
Nova nickel mine
Transline tenements (adjacent Mawson)
Mawson nickel (Legend Mining)
White Knight
Giles, Giles South & South Plumridge
Fraser Range South
Koongulla
Paterson Province – the next big thing
Telfer Dome
South West Ravenswood
Contact

Slide

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BOA EXPLORATION AREAS

FRASER RANGE

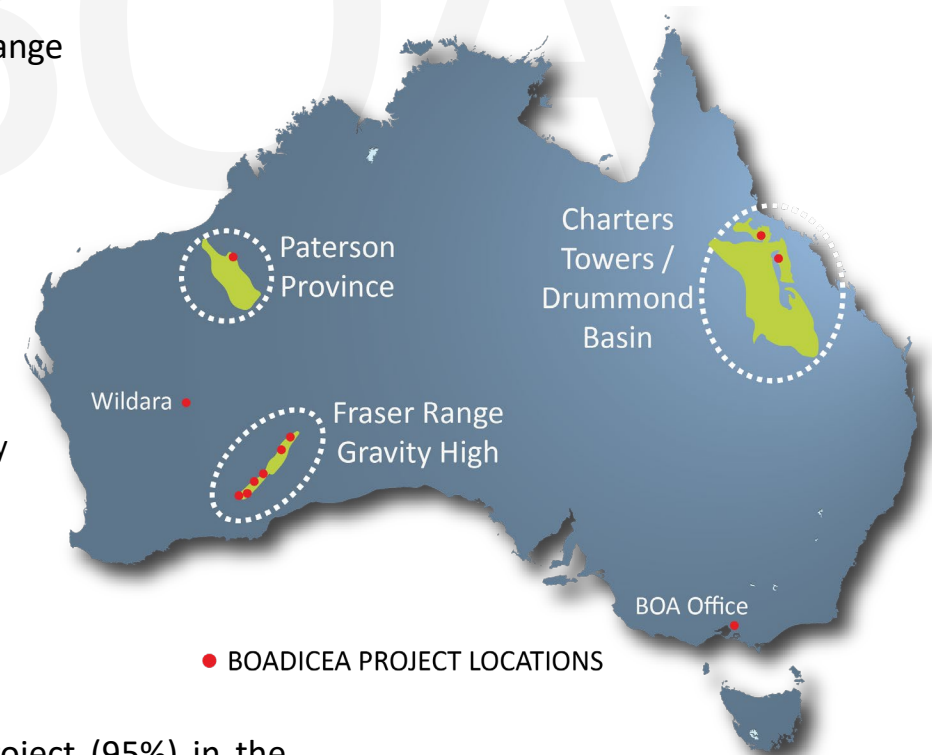
- BOA owns tenements in prime location adjacent to all known nickel deposits in the Fraser Range
 - Symons Hill => Nova / Bollinger Nickel mine (IGO). Drill-ready targets
 - Transline => Mawson Nickel discovery (Legend Mining)
 - White Knight => Silver Knight Nickel discovery (Creasy Group)
- Exceptional tenement exposure
- Conditional sale of 9 Fraser Range tenements to IGO Newsearch (100% IGO Subsidiary) for:
 - BOA with a free carried interest for 5 years exploration by Newsearch, and
 - “Trigger” payment of \$50m to BOA upon a JORC discovery within 5 years plus 0.75% revenue Royalty
 - IGO have commenced exploration activities, with drilling schedules for Q1 2021
- BOA will continue to inform the market of IGO Newsearch exploration activities and results
- BOA has retained 2 key Fraser Range tenements in strategic location and will explore these

PATERSON PROVINCE

- Koongulla Project (1 tenement (95% BOA), 2 applications(100% BOA)) – Gold Copper Project (95%) in the Paterson Province of WA
- Paterson Province has potential to be the “next Fraser Range” with the Koongulla Dome

DRUMMOND BASIN

- Clarke Reward in Drummond Basin highly prospective for epithermal gold mineralisation
- Large magnetic anomaly that has not been tested by any previous exploration



OTHER

- Wildara Gold (WA)
- SW Ravenswood Gold (QLD)
- Southern Hills / Fraser South (WA)



2020 ACHIEVEMENTS

- Completed of IGO Transaction
 - Received A\$7M
 - “Free Carry” on all exploration in Fraser Range for 5 years
 - Potential for A\$50M upon IGO reporting a JORC Resource
 - Team effort to deliver significant benefits to shareholders
 - Payment of A\$4.5M to shareholders via an 8c per share dividend
- Completed of Koongulla acquisition and expansion into Koongulla North (Paterson Province)
 - Commencement of exploration
- Identification and application of South West Ravenwood Licence in North Queensland
- Smooth transition of the company, during the period of Covid, isolation requirements and limited funds
 - New management
 - Closure of office
 - Corporate governance – risk and compliance issues
 - Online management
- Higher corporate profile
 - Proactive interviews
 - Numerous media articles and press releases
 - Revamped website

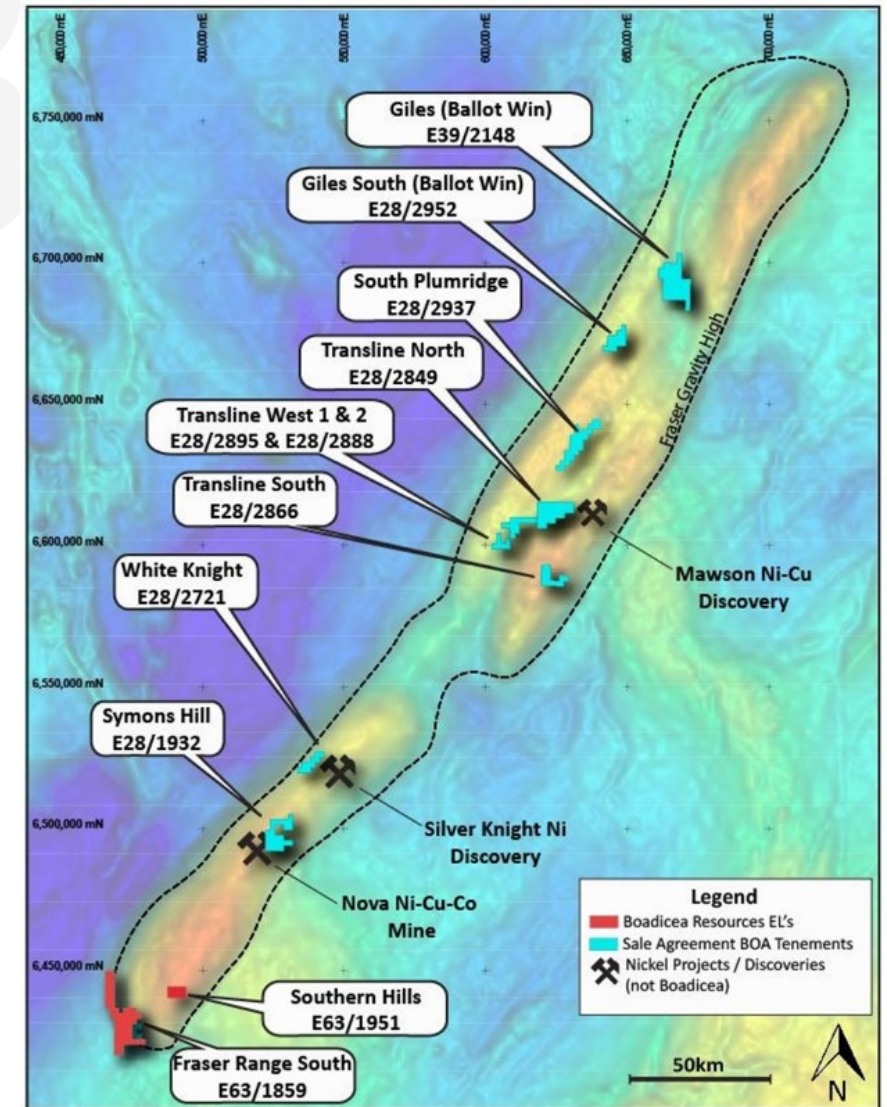


FRASER RANGE IGO TRANSACTION DETAILS

- Conditional sale of nine (9) Fraser Range Tenements to IGO Newsearch Pty Ltd (“Newsearch”) a wholly owned subsidiary of IGO Limited (“IGO”).
- Potential sale price of \$57 million plus a royalty, comprising:
 - a) Within 5 business days of approval of the Resolution by the shareholders:
 - a) Newsearch will pay the non-refundable Upfront Consideration of \$5,500,000 cash;
 - b) IGO pay the Subscription Price of \$1,500,000 to subscribe for 6,250,000 ordinary shares in the Company at \$0.24 cents per share;
 - b) Upon payment of the Upfront Consideration and the Subscription Price:
 - a) the Company will grant Newsearch the exclusive right to explore the areas covered by the Tenements described in the Asset Sale Agreement for five (5) years; and
 - b) Newsearch is entitled to nominate a non-executive director for appointment to the Company’s board at no additional cost to the Company;
 - c) Upon declaring a JORC Resource:
 - a) The Company will sell and transfer, and Newsearch will purchase, the Fraser Range Assets for \$50,000,000 cash; and
 - b) Newsearch will grant to the Company a Net Smelter Return Royalty of 0.75% on all revenues from the Fraser Range Assets.
- BOA continues to inform shareholders and ASX of exploration activities and results performed within its Fraser Range tenements for the term of the agreement.
- Fraser Range Asset tenements that form part of the sale include:
 - Symons Hill
 - Transline North, Transline South and Transline West 1 & 2
 - White Knight
 - Giles, Giles South and South Plumridge

FRASER RANGE STRATEGIC POSITION

- Strategically located to all known nickel occurrences in the Fraser Range
- Completed conditional sale of nine Fraser Range tenements in October 2020
- Symons Hill licence (E28/1932) has exciting prospectivity for Nova-Bollinger style nickel-copper mineralisation
- The Fraser Range remains the 'hottest' region for new nickel projects with 2 new discoveries in past two years (Silver Knight and Mawson)
- Excellent Fraser Range tenement exposure with a total holding of 840 km²
- Over recent years BOA has advanced a program of adding quality tenement exposure to its Fraser Range portfolio. This has resulted in;
 - Four 'Transline' and South Plumridge licences covering ~264km², all located proximal, within 7km - 35km to the recent Mawson nickel-copper discovery (Legend Mining)
 - The White Knight licence, approximately 5km from the Silver Knight nickel discovery (Creasy Group)
 - Two 'Giles' licences in the northern part of the Fraser Range.
 - Fraser Range South and Southern Hills licences in the southern limits of the Fraser Range
- BOA retains exploration rights to Fraser Range South and Southern Hills licences and will actively explore these



BOA Fraser Range Tenements

RECENT FRASER RANGE ARTICLES

FRASER RANGE

“We are only just begining to scratch the surface at the Fraser Range, and experienced geologists that are working on the region know this.

It could well only be a matter of time before another multi-million dollar resource is discovered”.... Meagen Evans 3 April 2020. Australian Mining Review.

MAWSON (LEGEND)

Legend said the mineralisation is open to the south, northeast and east with further drill testing already underway as the Perth based ASX-listed company vectors in on what is looking more and more like the next significant Fraser Range nickel-copper discovery after the Nova-Bollinger discovery was made back in 2012/13

ORION MINERALS

“Orion Minerals and IGO plan drilling near new Nickel-copper discovery in Fraser Range”

“New phase of exploraton planned over three key area 16 kilometers from Legend Mining’s recently confirmed Mawson nickel - copper discovery”

Tharun George April 2020

Proactive Website

SYMONS HILL NICKEL – COPPER PROJECT

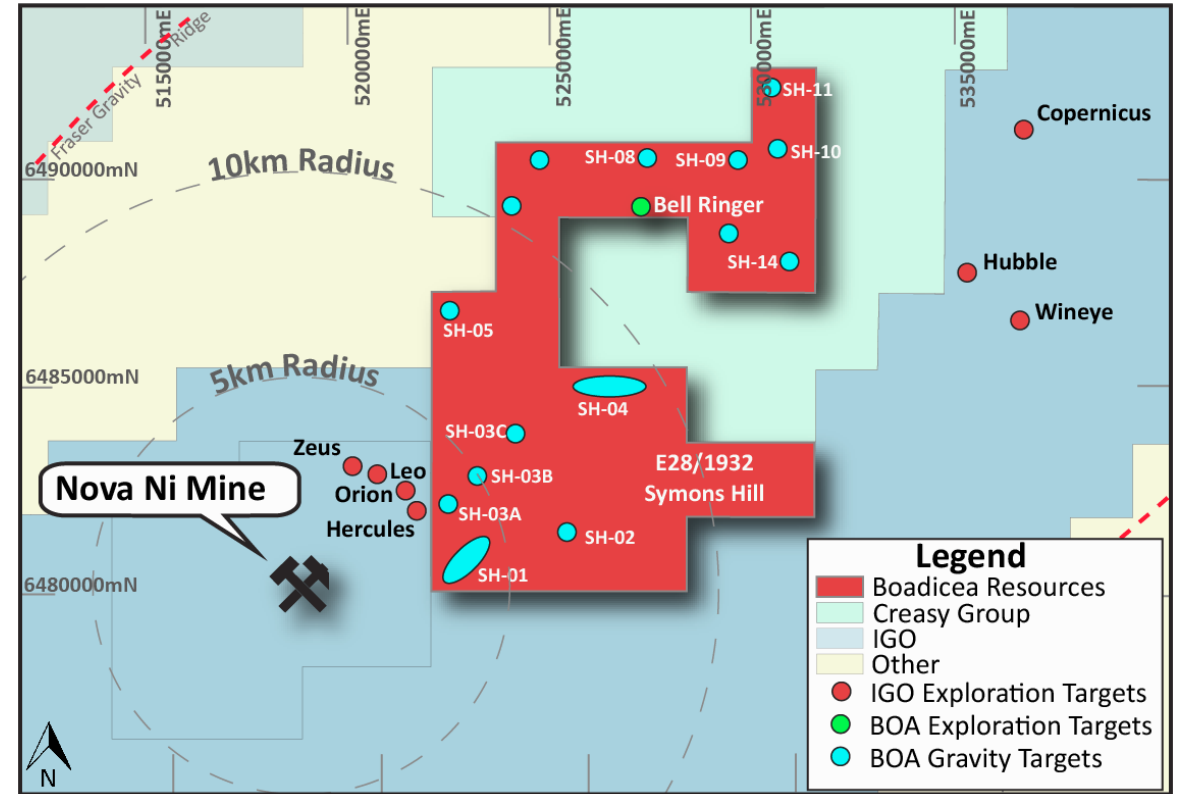
- 100% owned by BOA and covers an area of 75km²
- IGO access agreement provides 5 years of free carried exploration for BOA
- Located **within 5km and along strike of** the Nova-Bollinger nickel-copper mine
- IGO completing exploration for high priority targets (Zeus, Leo, Orion, Hercules) adjacent to BOA Symons Hill licence Drill ready targets (6) identified by MLEM
- Drill ready EM targets identified
- Nova-Bollinger deposit plunging to the north towards the Symons Hill licence



Drilling at Bellringer, Symons Hill



Drill core from Bellringer, Symons Hill

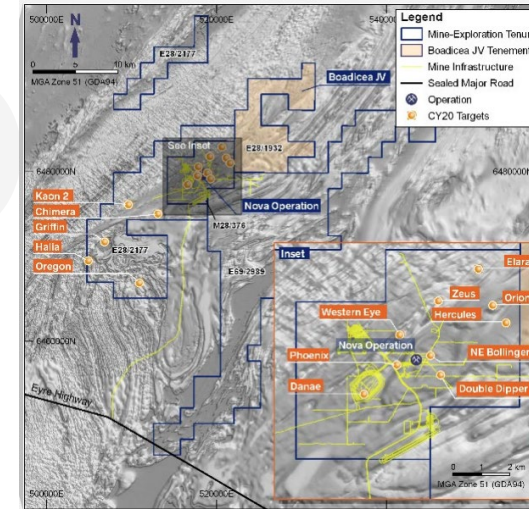


Symons Hill Tenement Location

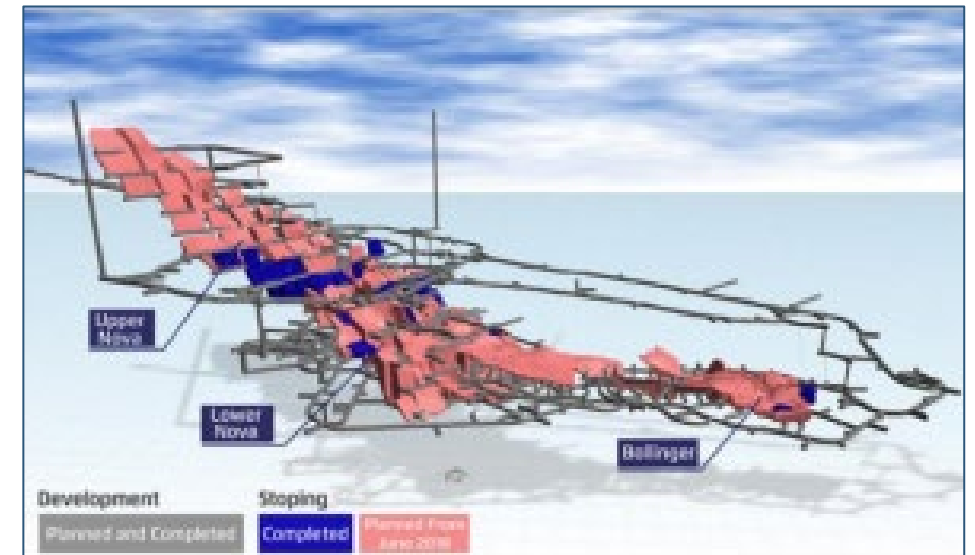
NOVA NICKEL MINE (ASX:IGO)

- The Nova deposit was discovered in July 2012
- One of Australia's great recent mining discoveries
- Development commencing in January 2015 and commercial production since July 2017
- In FY20, Nova achieved production:
 - 30,436 tonnes of nickel (US\$15,200 p/t)*
 - 13,772 tonnes of copper (US\$9,026 p/t)*
 - 1,142 tonnes of cobalt (US\$52,095 p/t)*
- Near mine exploration upside remains significant
- IGO made significant breakthroughs in the interpretation of the 3D seismic dataset that covers the Nova Mining Lease. This resulted from the ability to predict the location of the mafic and ultramafic intrusions that may host Ni-Cu sulphide mineralisation at depths exceeding 500 metres.

* Spot prices, 23/03/2021



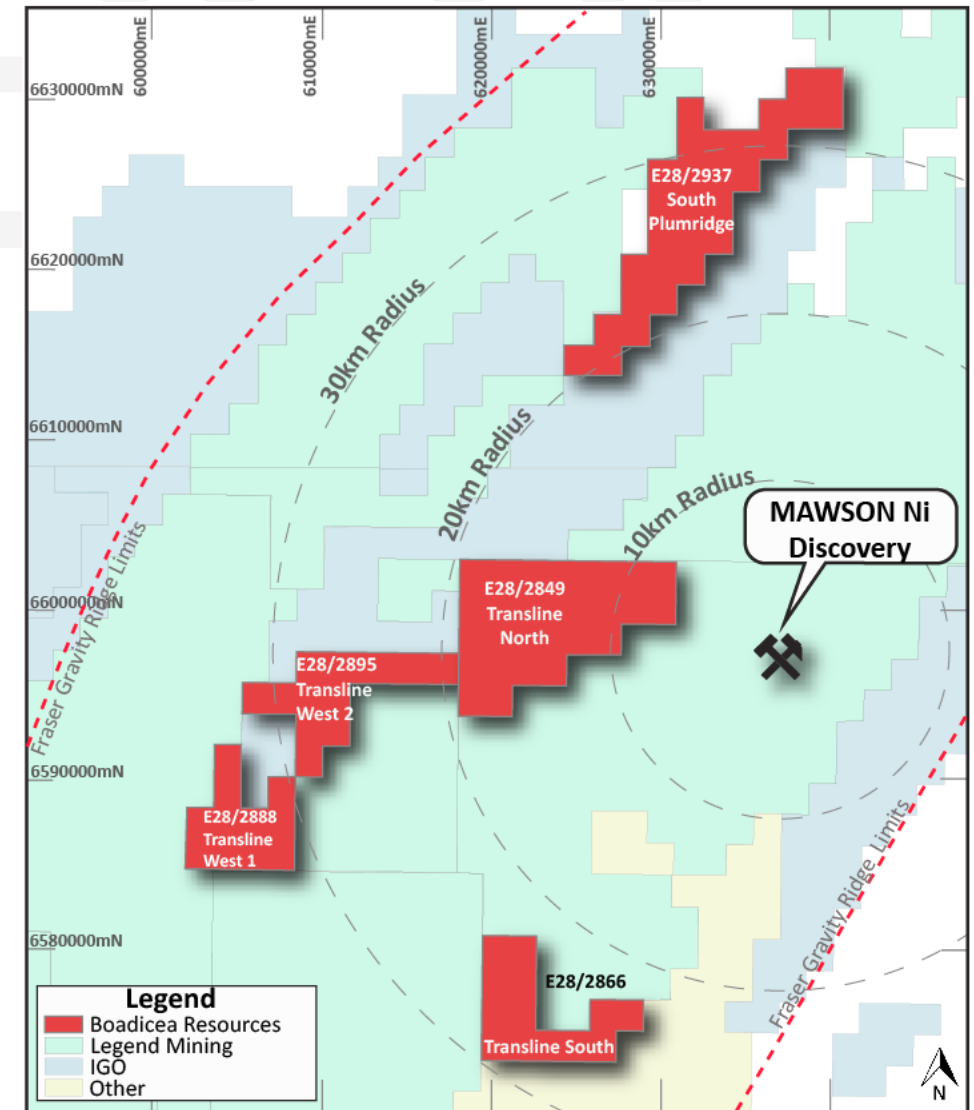
IGO exploration program north of Nova



3D View of the Nova Nickel Mine

TRANSLINE TENEMENTS – ADJACENT TO MAWSON

- Transline project is composed of 4 strategically located tenements, all 100% owned by Boadicea
 - Transline North (EL28/3849): 84km²
 - Transline South (EL28/2866): 39km²
 - Transline West 1 (EL28/2895): 21km²
 - Transline West 2 (EL28/2888): 38km²
- All tenements located between 7km and 35km of Legend Mining's recent Mawson nickel copper discovery
- Transline South appears to be along strike of the Mawson prospect



Transline Tenements Location

MAWSON DISCOVERY (LEGEND MINING ASX:LEG)

- A JV between Legend (70%) and IGO
- In December 2019 Legend achieved a “watershed milestone” discovering impressive massive sulphides in drill hole RKDD007, since reinforced by subsequent drilling, and named the Mawson discovery.
- RKDD007 achieved a significant nickel-copper-cobalt intersection associated with an upper mafic/ultramafic intrusive:
 - 14.9m@1.07% Ni, 0.75% Cu, 0.06% Co from 114m
 - including 2.1m@2.03% Ni, 1.34% Cu, 0.11% Co from 115.5m
- Since the discovery, Legend’s share price has risen from 4c to as high as 20c.
- Significant mineralisation has now also been intersected several hundred metres to the north-east of the previous Mawson discovery (14 August 2020).



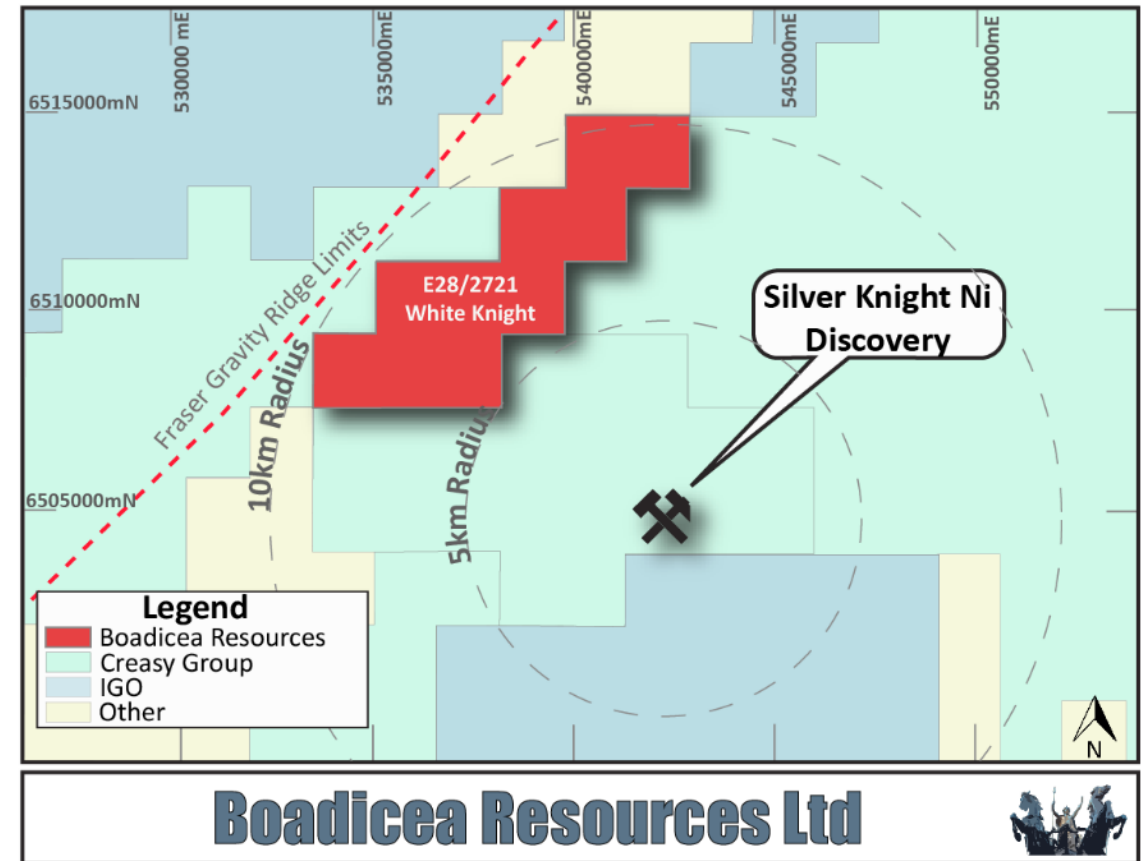
Massive nickel Sulphides from Mawson (Source: Legend)



Legend (ASX:LEG) Share Price

WHITE KNIGHT TENEMENTS

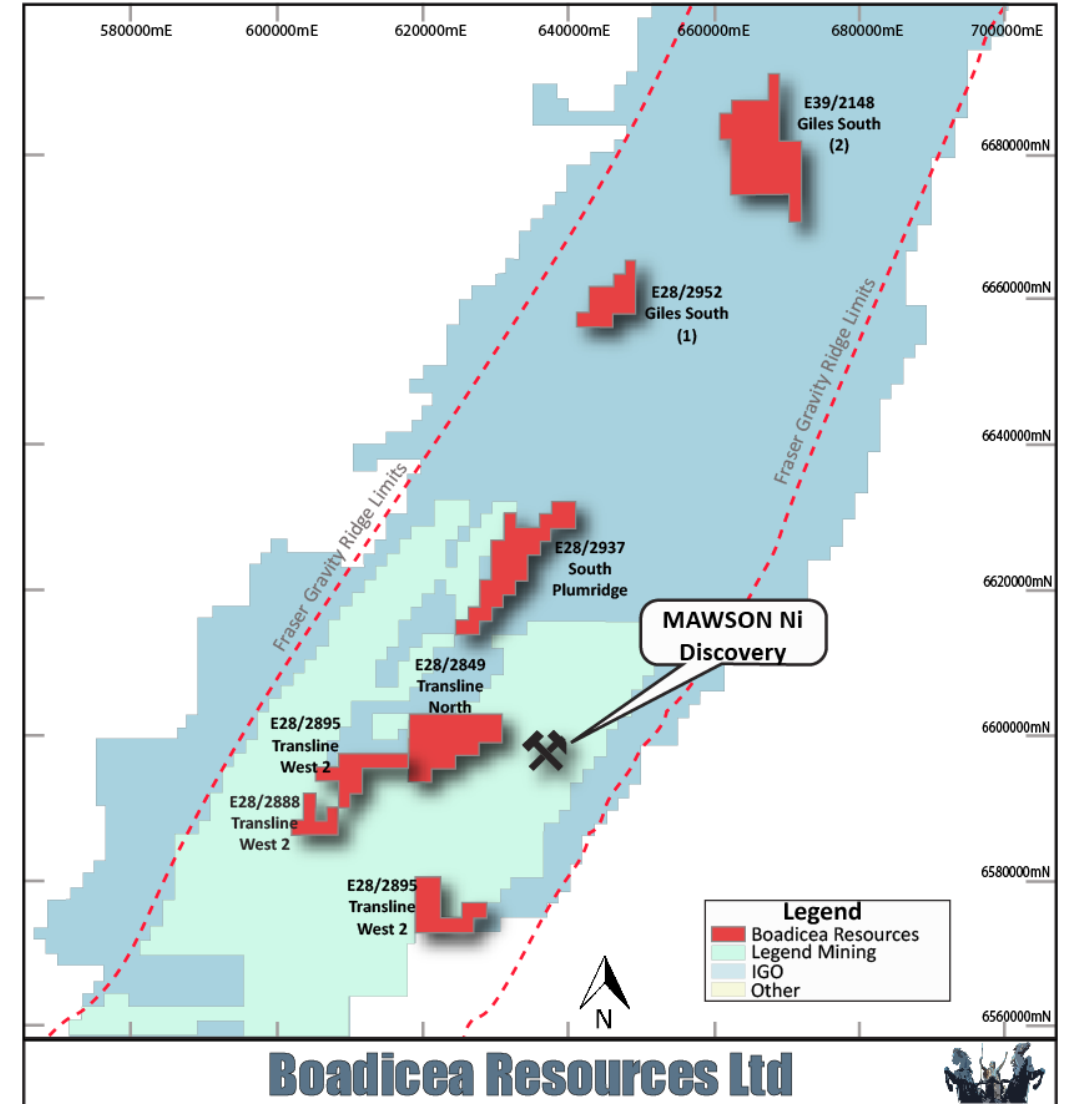
- White Knight tenement (E28/2721) 100% owned by BOA
- Licence granted in January 2020 with a total area of 30km²
- Silver Knight discovery publicised July 2018 by Great Southern Nickel, a Creasy Group company
 - Reportedly 4.2Mt @ 0.8% Ni, 0.6% Cu
- BOA located adjacent to the Silver Knight discovery with nearest point within 5km



White Knight Tenement Location

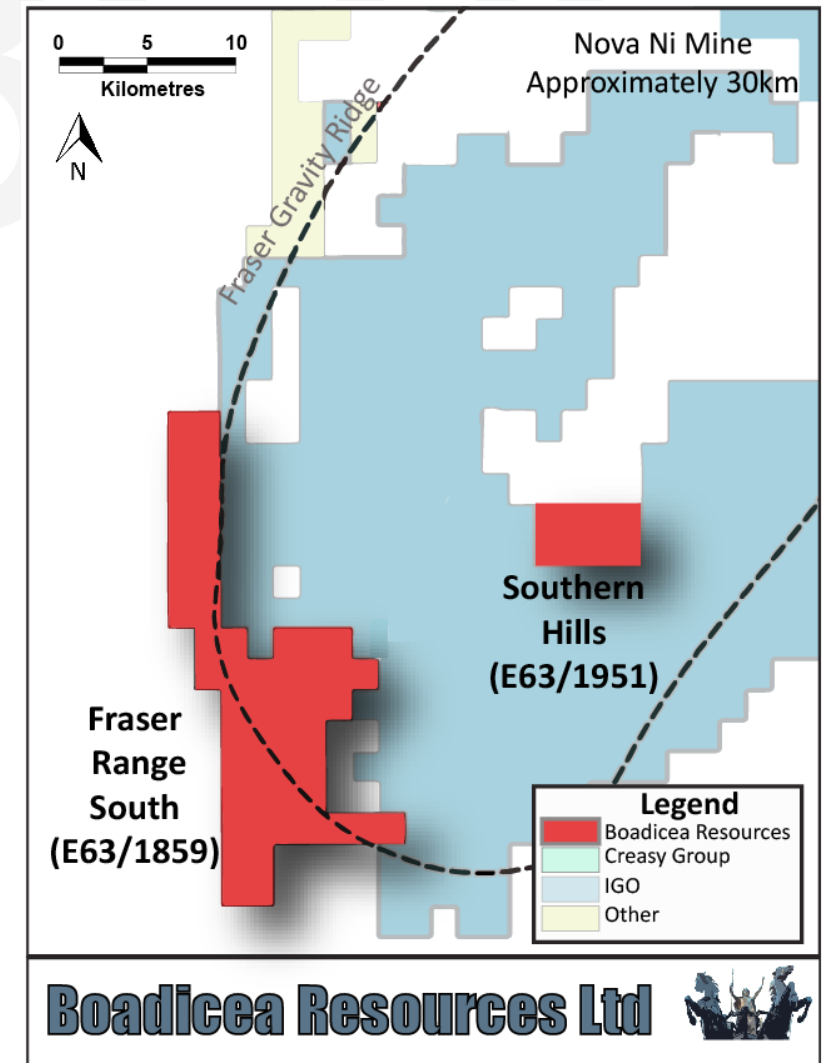
GILES, GILES SOUTH AND SOUTH PLUMRIDGE

- Giles South (E28/2952 and E28/2148)
 - Ballot win, awaiting licence award
 - Total area of ~168km²
 - Located at the north extents of the Fraser gravity ridge
 - Desktop review of previous exploration work to be completed in Q4 2020
- South Plumridge (E28/2937)
 - Exploration Licence E28/2937 in the Fraser Range was granted on 5 August 2020 and has a total area of ~81km²
 - The tenement is located within 20km to 30km due north of Legend Mining's Mawson nickel sulphide project
 - BOA now has 5 exploration licences within 30km of the Mawson discovery, with the closest position being less than 10km east



BOA MANAGED TENEMENTS - FRASER RANGE

- Fraser Range South (E63/1859)
 - Awarded in September 2018
 - Total area of 162km²
 - Located at the southern extents of the Fraser gravity ridge
 - Geochemistry and field mapping completed in September 2020
- Southern Hills (E63/1951)
 - Awarded in February 2020
 - Total area of 24km²
 - Located at the southern extents of the Fraser gravity ridge
 - Geochemistry and field mapping completed in September 2020
 - Follow up EM geophysics planned for 2021



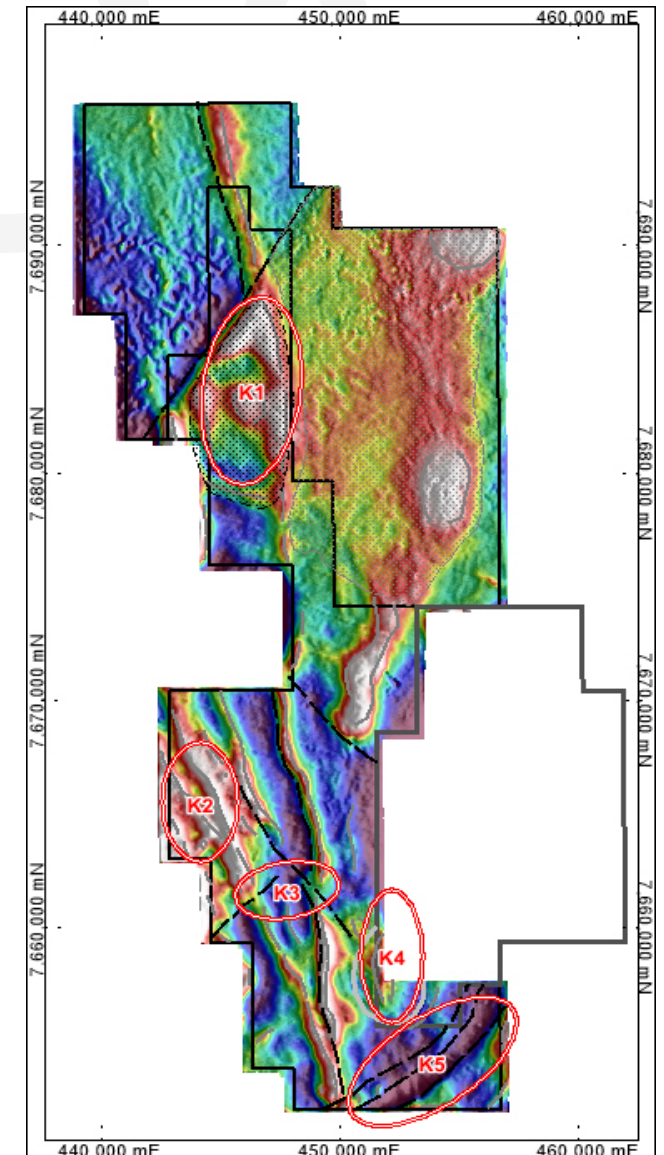
Fraser South and Southern Hills Tenements Location

BOA FUTURE GROWTH PHASE IN KOONGULLA

- BOA acquired 95% of Koongulla Project (E45/5392) in the Paterson Province of Western Australia in June 2020
- The project is located on the eastern side of the Paterson Province
- Potential to be a strong copper-gold discovery
- Koongulla North E45/5818 now applied for (100% BOA)
- Koongulla East E45/5866 now applied for (100% BOA)
- Koongulla Project total area: 612km²
- Geophysics completed in December 2020, highlight 5 areas of interest, including the dome feature

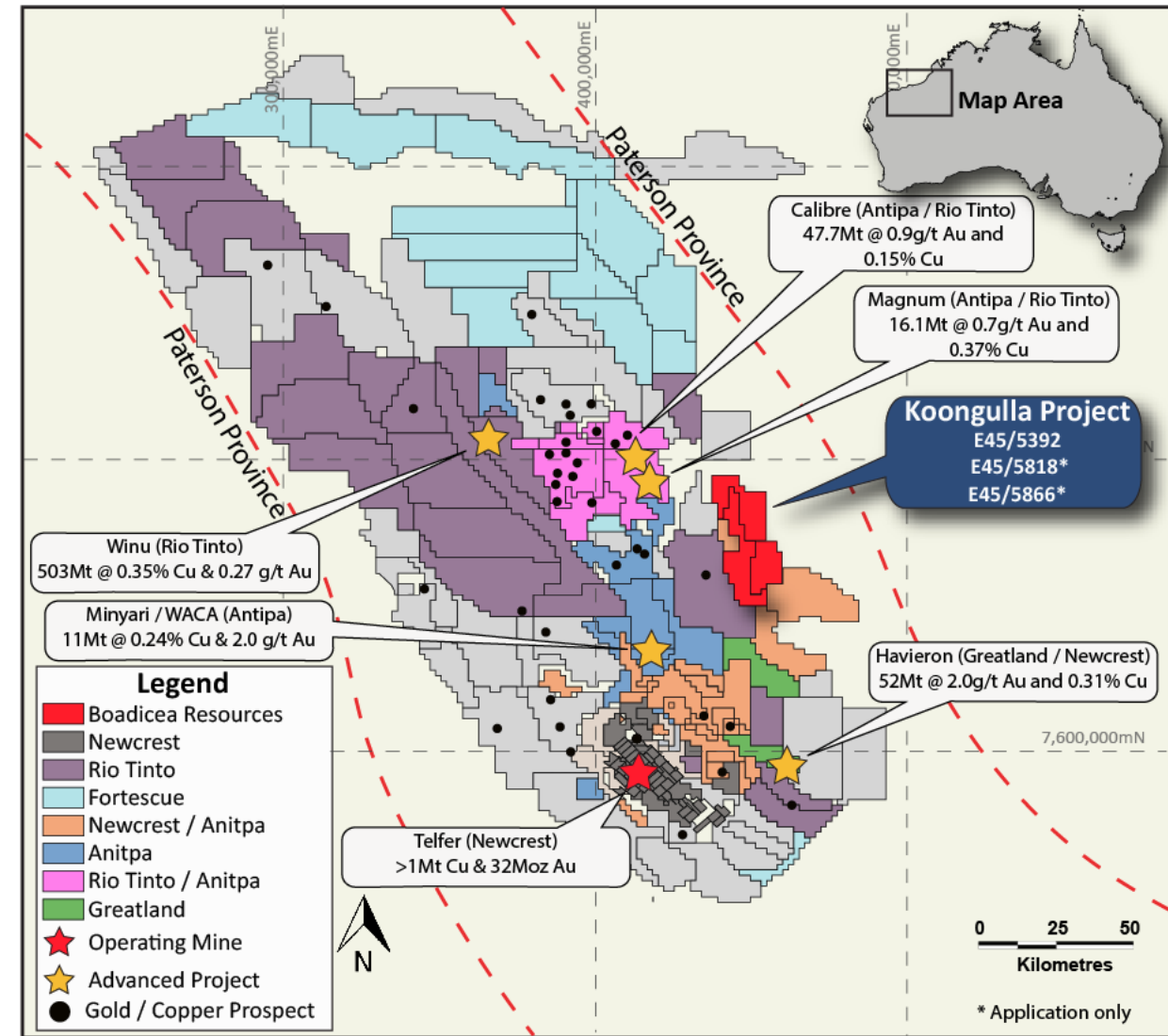
Interpreted Targets

- K1 - Interpreted Intrusive Complex
- K2 – More magnetic zone
- K3 – Structurally complex zone, major basin structures
- K4 - Interpreted Dome structure, now referred to as the “Koongulla Dome”
- K5 – Major Fault / domain break, major basin structure

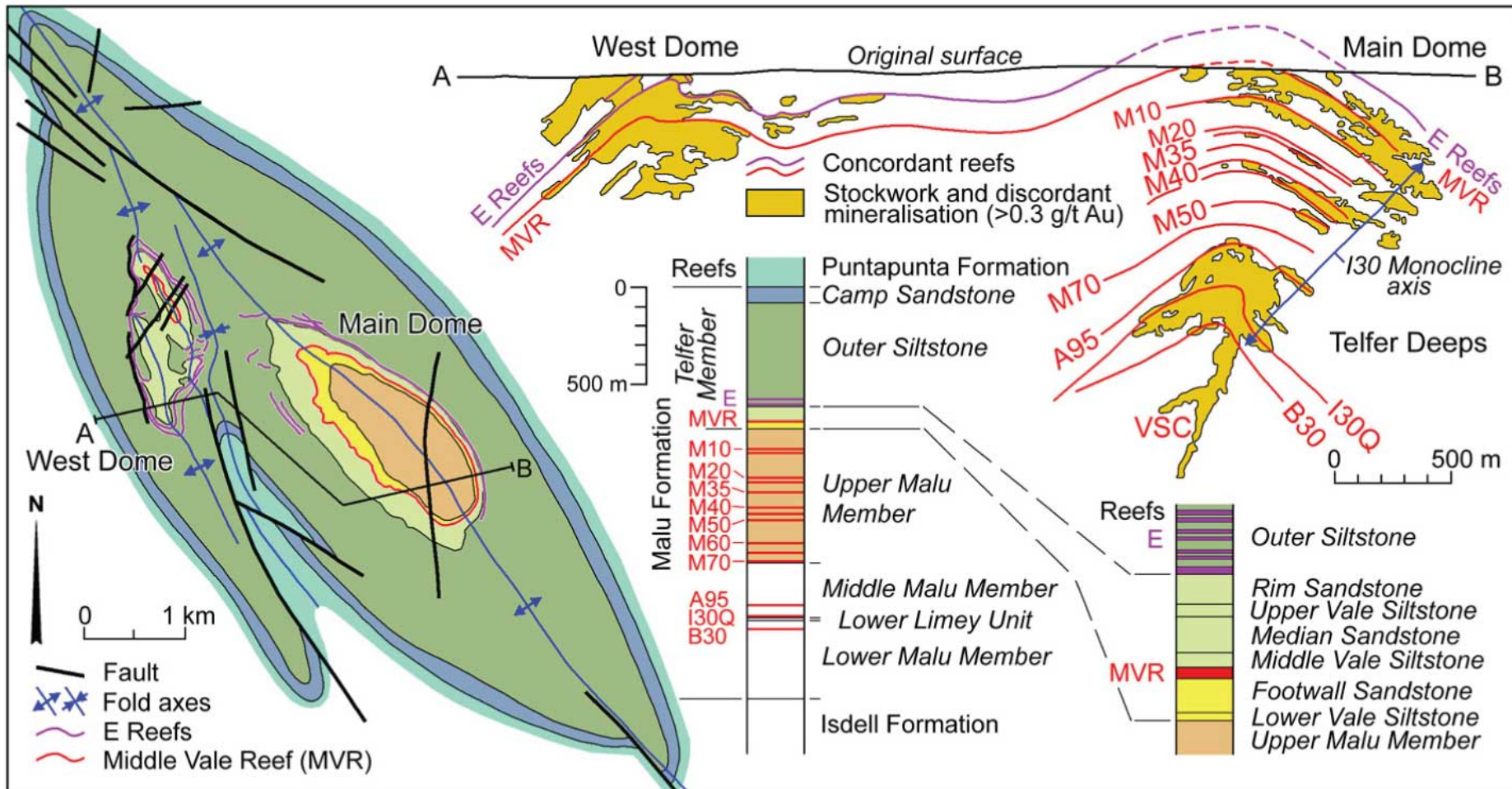


PATERSON PROVINCE – THE NEXT BIG THING

- Highly prospective for world class copper gold deposits
- Tenement position dominated by Newcrest, Rio Tinto, Fortescue and Antipa.
- Significant deposits include;
 - Telfer (100% Newcrest)
 - World class copper gold deposit Discovered in 1970
 - 2019 production 452koz Au and 15kt Cu
 - Winu (100% Rio Tinto)
 - Discovered in Feb 2019. Potential for a world class deposit.
 - Rio spent a massive \$79.6 million on the project in the 12 months
 - First production expected in 2023
 - Havieron (Greatland Gold, Newcrest farm in, up to 75%)
 - Spectacular discovery intersections
 - 275m at 4.77g/t Au and 0.61% Cu (HAD005) and 211.3g/t Au, 12.38% Cu and 4,104ppm Co
 - Nifty (Metals-X)
 - Open pit and underground copper mine with copper concentrate processing plant. Operation since 1983.
 - Magnum / Calibre (Antipa)
 - Current resource of 1.6Moz Au and 127kt copper.
 - Rio Tinto to spend \$60m for 75% as a farm in



TELFER DOME

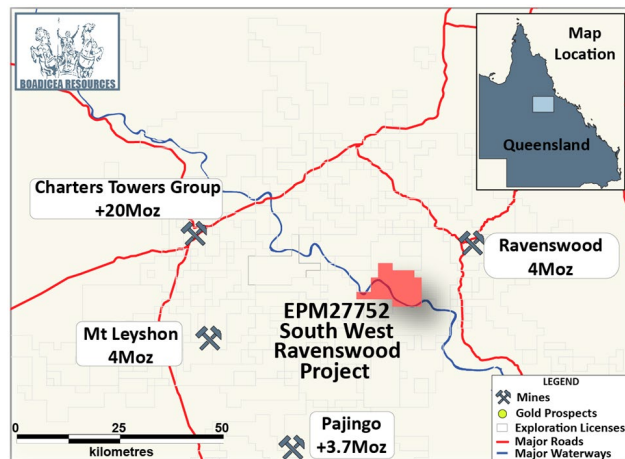
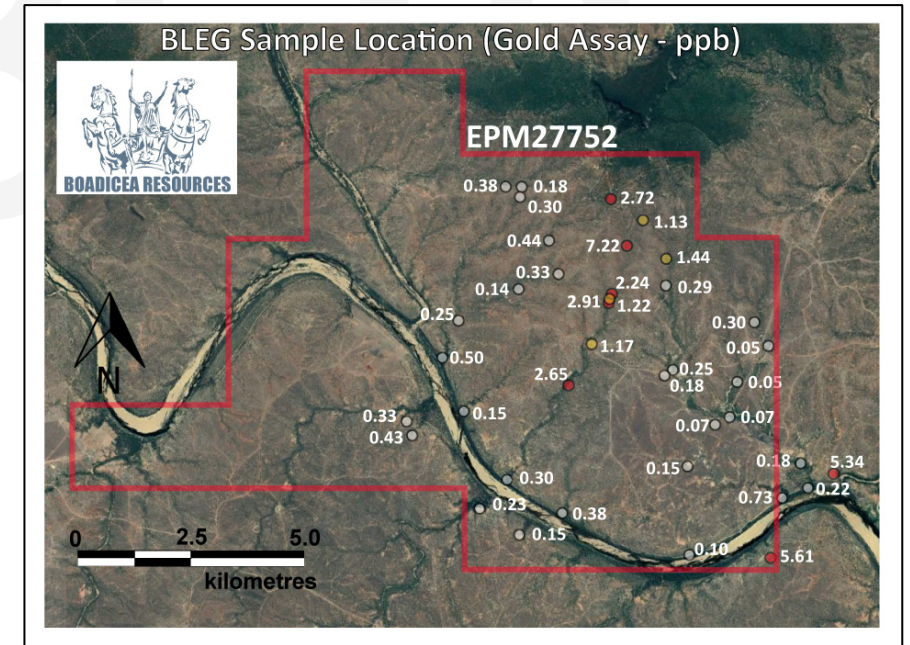


Geological map of the Telfer Dome, simplified cross section A-B and stratigraphic column illustrating the geology and distribution of mineralisation at the Telfer gold-copper deposit. Only selected key mineralised reefs are shown. VSC = Vertical Stockwork Corridor. Mineralised and un-mineralised sections of reefs are not differentiated. E-Reefs on the section are shown in a different colour for comparison with the plan. Sourced from Schindler *et al.* (2016); Newcrest NI 43-101 reports to the TSX (2011, 2013); Roach (2010).



SOUTH WEST RAVENSWOOD - CHARTERS TOWERS

- BOA has applied for a new exploration licence in the Charters Towers Province of north Queensland.
- Application EMP27752 is called 'South West Ravenswood' and has a total area of 117km².
- Identified as prospective for Ravenswood style gold mineralisation.
 - Located approximately 20km from Ravenswood
 - Similar geological terrain
 - Ravenswood mine contains 4Moz gold
- Exploration by BHP in 1994 highlighted anomalous BLEG geochemical gold assays over a strike length of 4km and not closed out along strike in both directions.





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