

25 March 2021

**Company Announcements
ASX Limited**

Notice Under Section 708A

Kingwest Resources Limited ("the Company") advises that it issued 10,833,333 fully paid ordinary shares (ASX: KWR) on 24 March 2021 as Deferred Consideration pursuant to the acquisition of the Menzies and Goongarrie Gold Projects as approved by shareholders on 3 March 2021.

The fully paid ordinary shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

- ENDS -

For and on behalf of the Board.

**Ed Turner
Chief Executive Officer**