



26 March 2021

Release of Shares from Voluntary Escrow

New Zealand Coastal Seafoods Limited (ASX: NZS) (the “Company”) advises in accordance with Listing Rule 3.10A, that 12,925,442 escrowed shares (“Shares”) held by the vendor of Kiwi Dreams International are due to be released from voluntary escrow on 3 April 2021. The Shares were originally issued pursuant to the transaction to acquire Kiwi Dreams International as announced on 9 March 2020.

Following the expiry of escrow restrictions on the Shares, the following securities will remain subject to escrow restrictions until 5 August 2021:

- 231,604,684 Shares;
- 5,000,000 NZSOA Options (\$0.0275, 25 Jul 2022);
- 30,000,000 NZSOPT1 Options (\$0.0275, 25 Jul 2022); and
- 100,000,002 NZSOPT2 Options (\$0.06, 5 Feb 2023).

Authority:

This announcement has been approved by Winton Willesee, Director.

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