

26 March 2021

## Cleansing Notice

RBR Group (ASX: RBR) (“**RBR**” or “**the Company**”) is pleased to advise that the Company has finalised the issue of Placement shares as approved at the General Meeting held on 24 March 2021. The issue of the 32,042,895 fully paid ordinary shares (“**Placement**” shares) today finalises the \$2.25m capital raise announced to the market on 28 January 2021. The first tranche of 249,207,105 Placement shares were issued on 2 February 2021 using the Company existing capacity under Listing Rule 7.1 and 7.1A. The final tranche was subject to shareholder approval which was received on 24 March 2021. The Placement shares today have been issued under Listing Rule 7.1 at a price of \$0.008 per share to unrelated sophisticated investors.

### Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 (“**Act**”) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Placement Shares in the attached Appendix 2A will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”), the Company gives notice that:

- (a) the Conversion Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
  - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - 1. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - 2. The rights and liabilities attaching to the Securities.

The associated Appendix 2A for the issue of the Placement Shares will follow this release.

For the purpose of ASX Listing Rule 15.5, the Company Secretary has authorised for this announcement to be released.

Jessamyn Lyons  
**COMPANY SECRETARY**

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