

ASX ANNOUNCEMENT 29 MARCH 2021 FEBRUARY BITCOIN AND DIGITAL ASSET EXPOSURE

DigitalX Limited (the **Company**), the first ASX-listed Bitcoin-related company, provides the following monthly update to shareholders on its funds under management and value of Bitcoin related assets as at the **end of February 2021**.

Given the substantial growth in Bitcoin and digital asset values, DigitalX intends to provide the market with monthly updates on the Company's exposure to Bitcoin and digital assets, as well as funds under management. The update is intended to be provided within the second week of the following month going forward.

The Company is pleased to note a record balance of Bitcoin and digital assets held by DigitalX, funds under management for the Company's Bitcoin Fund and DigitalX Digital Asset Fund.

DigitalX holding

	\$AUD
DigitalX Bitcoin and digital asset holdings ¹	\$27.3m

Funds under management

	\$AUD
Total funds under management ²	\$24.4m

Monthly Performance

Asset Class	Performance %
Bitcoin Fund ²	38.26%
DigitalX Fund ²	46.48%
Gold ³	(3.63%)
Equities ⁴	1.01%

Other material disclosures

There are no material disclosures for the month.

-Ends-

¹ Includes ~216 Bitcoin held as corporate treasury and DigitalX's unit holding in the funds at month end.

² All data based on unaudited Net Tangible Asset (NTA) calculations prepared by the fund administration at 28 February 2021.

³ Based on AUD price at 28 February 2021 per https://www.perthmint.com/historical_metal_prices.aspx

⁴ Based on closing price of All Ords Price Index per <https://www2.asx.com.au/about/market-statistics/historical-market-statistics>.

Authorised by the Board of Directors of DigitalX Limited.

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About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on blockchain consulting, digital asset funds management, and RegTech. DigitalX's consulting division designs and develops blockchain technology applications for business and enterprise organizations. Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin. DigitalX is currently commercialising Drawbridge, the Company's first RegTech solution that supports listed companies in better managing their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

www.digitalx.com | <https://digitalx.fund/> | www.opendrawbridge.io
