

Market Announcement

29 March 2021

Revised: Kincora Copper Limited (ASX: KCC) – Admission and Commencement of Official Quotation

Description

Kincora Copper Limited ('KCC') was admitted to the Official List of ASX Limited ('ASX') on Friday, 26 March 2021.

Official quotation of KCC's CHESS Depositary Interests ('CDIs') representing fully paid ordinary shares at a ratio of 1:1 will commence at 11:00 AM AEDT on Tuesday, 30 March 2021.

KCC raised \$10,000,000 pursuant to the offer under its prospectus dated 1 March 2021 ('Prospectus') by the issue of 50,000,000 shares (to be settled on ASX in the form of CDIs) at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	50,000,000 fully paid ordinary shares (equivalent to 50,000,000 CDIs)
ASX Code:	KCC
Time:	11:00 AM AEDT
Date:	Tuesday, 30 March 2021
ASX Trade Abbreviation:	KINCORACOP
ISIN:	AU0000138877
Home Branch:	Sydney
Registered Office:	Address: C/-Farris LLP 25 th Floor – 700 West Georgia Street, Vancouver BC V7Y 1B3 Phone: (+1) 604 283 1722 Email: enquiries@kincoracopper.com <u>Australian Local Agent</u> Kincora Copper Australia Pty Ltd Unit 2, 1127 High Street, Armadale VIC 3143
Company Secretary:	Yuying Liang
Share Registry:	ComputerShare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	British Columbia, Canada

Dividend Policy:	See page 19 of the Prospectus
Activities:	Mining exploration
Joint Lead Managers:	Bridge Street Capital Partners and Morgans Financial Limited
Underwriter:	na
ASX Restricted Securities:	None
Other Securities Not Quoted:	<p>70,712,027 fully paid ordinary shares</p> <p>200,007 options exercisable at C\$1.58 each on or before 13 September 2021.</p> <p>200,006 options exercisable at C\$1.13 each on or before 13 September 2021.</p> <p>2,181,625 options exercisable at C\$0.33 each on or before 27 September 2021.</p> <p>1,090,728 options exercisable at C\$0.75 each on or before 27 September 2021.</p> <p>118,810 options exercisable at C\$0.33 each on or before 30 April 2022.</p> <p>118,810 options exercisable at C\$0.75 each on or before 30 April 2023.</p> <p>757,661 options exercisable at C\$0.26 each on or before 30 April 2023.</p> <p>2,004,506 options exercisable at C\$0.48 each on or before 8 January 2024.</p> <p>15,264,321 warrants exercisable at C\$0.75 each on or before 11 June 2021.</p> <p>5,574,000 warrants exercisable at C\$0.75 each on or before 12 August 2021.</p> <p>17,763,962 warrants exercisable at C\$0.75 each on or before 26 August 2022.</p>

What do I need to do and by when?

Please refer to KCC's Prospectus.

Need more information?

For further information, please call KCC.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Manager, Listings Compliance (Perth)