

ASX / Media Release

29 March 2021

ASX code: **K2F**

Results of General Meeting

K2fly Limited (ASX: K2F) (**K2fly** or **the Company**) advises the outcome of resolutions put to the General Meeting of Shareholders held today, 29 March 2021.

The following resolutions were carried on a poll:

- Resolution 1 - Approval to issue shares in consideration for the acquisition of the Decipher business
- Resolution 2 - Approval to issue performance shares in consideration for the acquisition of the Decipher business
- Resolution 3 - Ratification of prior issue of shares
- Resolution 4 - Ratification of prior issue of zero exercise price options
- Resolution 5 - Ratification of prior issue of shares
- Resolution 6 - Ratification of prior issue of options

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the attached information is provided in relation to the resolutions put to members of the Company at the General Meeting.

Announcement released with authority of K2F board.

ENDS

For further information, please contact:

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About K2fly

K2fly Ltd (K2F) is an ASX listed technology company providing enterprise-level technical assurance and reporting solutions across all aspects of the Environmental, Social and Governance functions.

Servicing the mining, oil & gas, utilities and agriculture sectors, K2fly delivers a suite of solutions in governance and compliance, stakeholder engagement and permits and obligations services for clients covering:

- Land Access
- Community and heritage
- Rehab
- Dams & Tailing
- Resources Inventory and Mine Geology Systems
- Ground Disturbance

Underpinning K2fly's Software as a Service (SaaS) offering are its proprietary technologies: RCubed, Infoscope and the SATEVA Suite.

K2fly has strategic alliances with global technology companies such as Esri (USA), SAP (Germany) and ABB (Switzerland).

In addition, K2fly provides cutting edge business consultancy services with subject matter experts across Rail, Electricity, Gas, Water, Mining, Oil & Gas, and Facilities Management.

K2fly Limited ACN 125 345 502

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Registered Office Level 1, 26 Railway Road, Subiaco WA 6008

www.k2fly.com

Results of General Meeting held at 10:00am (WST) on 31 March 2021

No.	Resolution	Resolution Type	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
			For	Against	Proxy Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
1	Approval to issue shares in consideration for the acquisition of the Decipher business	Ordinary	26,054,674 99.17%	0 0.00%	218,870 0.83%	0	26,273,544 100.00%	0 0.00%	0	Carried
2	Approval to issue performance shares in consideration for the acquisition of the Decipher business	Ordinary	26,029,674 99.07%	25,000 0.10%	218,870 0.83%	0	26,248,544 99.90%	25,000 0.10%	0	Carried
3	Ratification of prior issue of shares	Ordinary	20,319,471 98.58%	0 0.00%	291,783 1.42%	28,487	20,611,254 100.00%	0 0.00%	28,487	Carried
4	Ratification of prior issue of zero exercise price options	Ordinary	20,227,471 98.33%	50,000 0.24%	294,270 1.43%	68,000	20,521,741 99.76%	50,000 0.24%	68,000	Carried
5	Ratification of prior issue of shares	Ordinary	25,911,274 98.89%	0 0.00%	291,783 1.11%	70,487	26,203,057 100.00%	0 0.00%	70,487	Carried
6	Ratification of prior issue of options	Ordinary	25,861,274 98.69%	50,000 0.19%	294,270 1.12%	68,000	26,155,544 99.81%	50,000 0.19%	68,000	Carried

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