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29 March 2021

Notice under Section 708A(5)(e) of the Corporations Act 2001 - Cleansing Notice

Manhattan Corporation Limited (MHC or the Company) provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act).

This is a Cleansing Notice (**Notice**) relating to the issue of 200,000,000 Shares at \$0.015 per Share in respect of a placement announced on 22 March 2021. The Shares were issued without disclosure to investors under section 708A(5) of the Act on 29 March 2021.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. Through the release of this Notice by MHC a sale of the Shares noted above will fall within the exemption in Section 708A(5) of the Act and they will be able to be traded immediately.

The Company advises

- 1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- 2. This Notice is being given under section 708A(5)(e) of the Act;
- 3. As at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- 4. As at the date of this Notice, there is no information that is excluded information within the meaning of sections 708A(7) and 708A(8) of the Act.

This Announcement is authorised for ASX release by the Chairman of the Manhattan Board of Directors.

Eryn Kestel Company Secretary

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