

# ASX Announcement

1 April 2021  
ASX: WMX



## NOTIFICATION UNDER SECTION 708AA(2)(F) OF THE CORPORATIONS ACT 2001

Wiluna Mining Corporation Limited (ASX: WMX) (**Wiluna Mining**) refers to its Offer announcement and Appendix 3B lodged with ASX on 24 March 2021 for a one (1) for four (4) non-renounceable pro rata entitlement issue of new fully paid ordinary shares in the capital of Wiluna Mining (**New Shares**) at an issue price of \$1.00 per New Share to raise up to \$31,553,877 (before costs) (**Rights Issue**).

This notice is given under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**).

Wiluna Mining advises that:

- (1) the securities being offered under the Rights Issue will be offered for issue without disclosure to investors under Part 6D.2 of the Act;
- (2) as at the date of this notice Wiluna Mining has complied with the provisions of Chapter 2M of the Act as they apply to Wiluna Mining and section 674 of the Act;
- (3) as at the date of this notice there is no information that is excluded information under sections 708AA(8) and (9) of the Act;
- (4) the potential effect the Rights Issue will have on the control of Wiluna Mining's undiluted share capital and the consequences of that effect will depend on:
  - (a) the extent Shareholders take up their entitlements under the Rights Issue (**Entitlements**); and
  - (b) the extent that Shareholders take up shortfall shares under the shortfall offer contained in the Offer Document (**Shortfall Shares**).

If all Shareholders take up their Entitlements in full the Rights Issue will have no effect on control of the Company.

Shareholders that accept their Entitlements in full may apply for Shortfall Shares, but will not be permitted to exceed the 20% voting power threshold as a result of applying for Shortfall Shares. Accordingly, applications for Shortfall Shares by Shareholders will not have an impact on control of the Company.

### About Wiluna Mining

Wiluna Mining Corporation (ASX: WMX) is a Perth based, ASX listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Craton in the Northern Goldfields of WA.

The Yilgarn Craton has a historic and current gold endowment of over 380 million ounces, making it one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 7<sup>th</sup> largest gold district under single ownership in Australia based on overall JORC Mineral Resource.



#### BOARD OF DIRECTORS

Milan Jerkovic – *Executive Chair*  
Neil Meadows – *Operations Director*  
Sara Kelly – *Non-Executive Director*  
Greg Fitzgerald – *Non-Executive Director*  
Tony James – *Non-Executive Director*

#### CORPORATE INFORMATION

118.7 M Ordinary Shares  
2.70M Unquoted Options/ZEO's

Level 3, 1 Altona Street, West Perth, WA 6005  
PO Box 1412 West Perth WA 6872

T +61 8 9322 6418

F +61 8 9322 6429

info@wilunamining.com.au  
wilunamining.com.au

Existing substantial shareholder Delphi Unternehmensberatung Aktiengesellschaft and its related entities (**Delphi**) hold in aggregate 35.84% voting power in the Company as at the date of this notice. If Delphi takes up its Entitlement in full and no other Shareholder takes up its Entitlements or any Shortfall Shares, the voting power of Delphi will increase from 35.84% to 41.12%.

Shareholders not subscribing to their full Entitlement will be diluted by 20% (if the Rights Issue is fully subscribed).

**On behalf of the Board of Wiluna Mining Corporation Limited**

A handwritten signature in black ink, appearing to read 'D. Travers'.

Dan Travers  
**Company Secretary**